# **Return of Organization Exempt From Income Tax**

OMB No. 1545-0047

Department of the Treasury Internal Revenue Service

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

▶ The organization may have to use a copy of this return to satisfy state reporting requirements.

Open to Public Inspection

A F	or the	B 2012	calendar year, or tax year beginning 08/01, 2012, and ending		**	06/	30, 20 13
ь.			C Name of organization		D Employer ide	ntifica	ition number
<b>D</b> 0	heck If app	plicable:	MEDSTAR SOUTHERN MD HOSPITAL CENTER INC.				
	Addres		Doing Business As		46-0726	303	
Г	7	change	Number and street (or P.O. box if mail is not delivered to street address) Room/suite		E Telephone nu	_	
X	Initial r	return	7503 SURRATTS ROAD		(301) 868	- 80	000
	Termin	neted	City or town, state or country, and ZIP + 4				
	Amend	ted	CLINTON, MD 20735		G Gross receipts	s \$	120,243,012.
$\vdash$	return Applica	ation	F Name and address of principal officer:MICHAEL J. CHIARAMONTE	_	H(a) Is this a group		
	_ pendin	ng	7503 SURRATTS ROAD CLINTON, MD 20735		affiliates?  H(b) Are all affiliate	ne inclu	
_	Tax-exe	amnt etc					(see instructions)
<del>'</del>	Websit	<del></del>					
					H(c) Group exemp		
				tormati	on: 2012 M S	state c	of legal domicile: MD
Рa	rt I	Sur	nmary				<del> </del>
			describe the organization's mission or most significant activities:				
æ			PROUD MEMBER OF MEDSTAR HEALTH, MEDSTAR SOUTHERN MD				
ano			ER UPHOLDS ITS TRADITION OF CARING BY CONTINUOUSLY PR				
Jern			TAINING AND IMPROVING HEALTH THROUGH EDUCATION AND SE	<b>-</b> -			<b>-</b> -
Governance	2		this box length if the organization discontinued its operations or disposed of more than		1	1	
ంర	3	Numb	er of voting members of the governing body (Part VI, line 1a)			3	11.
ies	4	Numb	er of independent voting members of the governing body (Part VI, line 1b)			4	4.
Activities	5	Total r	number of individuals employed in calendar year 2012 (Part V, line 2a)			5	1,669.
Act			number of volunteers (estimate if necessary)			6	100.
	7a	Total g	ross unrelated business revenue from Part VIII, column (C), line 12			7a	0
			related business taxable income from Form 990-T, line 34			7b	0
-					Prior Year		Current Year
d	8	Contri	outions and grants (Part VIII, line 1h)			0	0
Ž	9	Progra	Im service revenue (Part VIII, line 2g)  The proof income (Part VIII, column (A) lines 3.4 and 7d)  Public INSPECTION			0	119,582,097.
Revenue	10	Invest	ment income (Part VIII, column (A), lines 3, 4, and 7d)			o	14,918.
Ř			revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)			0	645,997.
			evenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12)		****	0	120,243,012.
			and similar amounts paid (Part IX, column (A), lines 1-3)			0	0
	14	Ronof	ts paid to or for members (Part IX, column (A), line 4)			ol	
	4.5	Colori	es, other compensation, employee benefits (Part IX, column (A), lines 5-10)			0	64,730,203.
Expenses	46					7	04,730,203.
en	10a		sional fundraising fees (Part IX, column (A), line 11e)			4	
Ä	_ b		undraising expenses (Part IX, column (D), line 25) ▶0			_	61 000 600
			expenses (Part IX, column (A), lines 11a-11d, 11f-24f)			0	61,920,600.
			expenses. Add lines 13-17 (must equal Part IX, column (A), line 25)			0	126,650,803.
. 10		Reven	ue less expenses. Subtract line 18 from line 12			0	-6,407,791.
Net Assets or Fund Balances				Begin	ning of Current Y		End of Year
set	20		assets (Part X, line 16)			0	139,355,996.
A P	21		iabilities (Part X, line 26)			0	63,015,706.
<u> 21</u>	22	Net as	sets or fund balances. Subtract line 21 from line 20,			0	76,340,290.
Pa	art II		nature Block				_ <del>_</del>
Un	der pen	alties o	perjury, I declare that I have examined this return, including accompanying schedules and statements lete. Declaration of preparer (wher than officer) is based on all information of which preparer has any	s, and to knowle	o the best of my ki	nowle	dge and belief, it is true,
	1000, 001	1	AUT			/	1.
S	ign		March Du -		5	115	714
Н	lere		Signature of officer		Date /		,
			MARC R. BERGER AVP. Taxation				
			Type or print name and title				
_		Print/	Type preparer's name Preparer's signature Date		Check if		PTIN
Pai	d	SCO	FT M. SHERMAN SZUT W SA 5/7/14		self- employed	. [	7 P00451522
Pre	parer	<del></del>	ZDMC TTD			1 3 -	5565207
Use	Only		1.C.C. THEEDING TOWN DOTTED MOLENY UN COLOR				-286-8000
NA ==	, the II		dddioss P				
ivia	y ine it	no dis	cuss this return with the preparer shown above? (see instructions)				X Yes No

For Paperwork Reduction Act Notice, see the separate instructions.

# Form 8868

(Rev. January 2013)

# Application for Extension of Time To File an Exempt Organization Return

Department of the Treasury Internal Revenue Service

► File a separate application for each return.

OMB No. 1545-1709

 If you are filing for an Automatic 3-Month Extension, complete only Part I and check this box If you are filing for an Additional (Not Automatic) 3-Month Extension, complete only Part II (on page 2 of this form). Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868. Electronic filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on e-file for Charities & Nonprofits. Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed). A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns. Enter filer's identifying number, see instructions Name of exempt organization or other filer, see instructions. Employer identification number (EIN) or Type or print MEDSTAR SOUTHERN MARYLAND HOSPITAL CENTER, INC. 46-0726303 File by the Number, street, and room or suite no. If a P.O. box, see instructions. Social security number (SSN) due date for filing your 7503 SURRATTS ROAD return. See City, town or post office, state, and ZIP code. For a foreign address, see instructions. instructions. CLINTON, MD 20735 0 **Application** Return **Application** Return Is For Code Is For Code Form 990 or Form 990-EZ 01 Form 990-T (corporation) 07 Form 990-BL 02 Form 1041-A 80 Form 4720- (individual) 03 Form 4720 09 Form 990-PF Form 5227 04 10 Form 990-T (sec. 401(a) or 408(a) trust) Form 6069 05 11 Form 990-T (trust other than above) Form 8870 12 • The books are in the care of ▶ MARC BERGER **Telephone No.** ▶ 410 772-6719 FAX No. ▶ If the organization does not have an office or place of business in the United States, check this box If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) . If this is for the whole group, check this box . . . . . ▶ 🔛 . If it is for part of the group, check this box . . . . . . ▶ 🔄 and attach a list with the names and EINs of all members the extension is for. I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time 02/17, 20 13, to file the exempt organization return for the organization named above. The extension is until for the organization's return for: calendar year 20 \_\_\_\_ or 08/01 , **20** 12 , and ending 06/30 , **20** 13 . X | tax year beginning If the tax year entered in line 1 is for less than 12 months, check reason: | X | Initial return Change in accounting period 3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions. 3a |\$ 0.00 b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit. 3b \$ 0.00 c Balance due. Subtract line 3b from line 3a, Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions. 0.00 Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

For Privacy Act and Paperwork Reduction Act Notice, see Instructions.

Form	8868 (Rev. 1-2013)				Page 2				
• If	you are filing for an Additional (Not Automatic) 3-M	onth Exten	sion, complete only Part i	and check this box	▶ X				
Note	. Only complete Part II if you have already been gra	inted an au	tomatic 3-month extension	on a previously filed Form 8868.					
o if	you are filing for an Automatic 3-Month Extension,								
Par	t II Additional (Not Automatic) 3-Month Ex	xtension o	of Time. Only file the orig	inal (no copies needed).					
			E	nter filer's identifying number, see					
	Name of exempt organization or other filer, see in	nstructions.		Employer identification number (El	N) or				
Type or									
prin				46-0726303					
File by	Number, street, and room or suite no. If a P.O. bo	ox, see instru	ctions.	Social security number (SSN)					
due d	ate for 7503 SURRATTS ROAD								
filing : return	See   Only, town or poor ontoo, orato, and 211 codo. For	r a foreign ad	dress, see instructions.						
instru	ctions. CLINTON, MD 20735								
Ente	r the Return code for the return that this application	is for (file a	separate application for ea	ach return)	. 01				
Appl	ication	Return	Application		Return				
ls Fo	r	Code	Is For		Code				
Forn	n 990 or Form 990-EZ	01_							
Forn	1 990-BL	02	Form 1041-A		08				
Forn	n 4720 (individual)	03	Form 4720		09				
Form	1 990-PF	04	Form 5227		10				
Forn	990-T (sec. 401(a) or 408(a) trust)	05	Form 6069		11				
Forn	n 990-T (trust other than above)	06	Form 8870		12				
STO	P! Do not complete Part II if you were not already	granted ar	automatic 3-month exter	nsion on a previously filed Forn	n 8868.				
• Th	ne books are in the care of MARC BERGER	*							
Te	elephone No. ▶ 410 772-6719		FAX No. ▶						
• If	the organization does not have an office or place of	business ir	the United States, check t	his box	▶ 🔙				
o If	this is for a Group Return, enter the organization's fo	ur digit Gro	oup Exemption Number (GE	N) If th	is is				
for t	ne whole group, check this box 🕨 🔙 . I	If it is for pa	art of the group, check this	box ▶ and atta	ach a				
list w	rith the names and EINs of all members the extension	n is for.							
4	I request an additional 3-month extension of time u	ntil	(	)5/15_, <b>20</b> _14					
5	For calendar year, or other tax year beginn	ing	08/01 , 20 12 , ar	nd ending 06/30,	20 13 .				
6	If the tax year entered in line 5 is for less than 12 m  Change in accounting period	nonths, che	ck reason: X Initial re	eturn Final return					
7	State in detail why you need the extension INFOR	иоттамя	NECESSARY TO PREPA	RE A COMPLETE AND					
•	ACCURATE RETURN IS NOT YET AVAILABL	···	THE PROPERTY OF THE PROPERTY O	NO II COILLEIL IND					
	AND AND THE PARTY OF THE AVAILABLE								
8a	If this application is for Form 990-BL, 990-PF, 99	90-T. 4720	), or 6069, enter the ten	tative tax less any					
	nonrefundable credits. See instructions.	, ······	,,	8a \$	0				
	If this application is for Form 990-PF, 990-T,	4720. o	r 6069, enter any refur						
_	estimated tax payments made. Include any pr		-						
	amount paid previously with Form 8868.	,	roipaymont anonou as	8b \$					
c	Balance Due. Subtract line 8b from line 8a. Include	vour paym	ent with this form, if requi	<del></del>					
•	(Electronic Federal Tax Payment System). See instru		ioni iiii iiio ionii, ii ioqui	8c \$	0				
	Signature and Verific		st he completed for E						
	penalties of perjury, I declare that I have examined this form, ue, correct, and complete, and that I am authorized to prepare this form.	including acc	•	•	ge and belief,				
Signa	ture > 844 m sh		Title ▶ PAID PREPAR	ER Date ▶ 1/23/	14				
					(Rev. 1-2013)				

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	90 (2012)		F	age 3
Part	IV Checklist of Required Schedules	1	Vaa	
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes,"		Yes	No
•	complete Schedule A	1	х	1
2	Is the organization required to complete Schedule B, Schedule of Contributors (see instructions)?	2		X
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to			
	candidates for public office? If "Yes," complete Schedule C, Part I	3		X
4	Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h)			
_	election in effect during the tax year? If "Yes," complete Schedule C, Part II	4		X
5	Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues,			r
	assessments, or similar amounts as defined in Revenue Procedure 98-19? If "Yes," complete Schedule C, Part III	5		х
6	Did the organization maintain any donor advised funds or any similar funds or accounts for which donors		27	
	have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If			
	"Yes," complete Schedule D, Part I	6		х
7	Did the organization receive or hold a conservation easement, including easements to preserve open space,			
	the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II	7		X
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes,"			ĺ
	complete Schedule D, Part III	8		X
9	Did the organization report an amount in Part X, line 21, for escrow or custodial account liability; serve as a			
	custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or	_		v
10	debt negotiation services? If "Yes," complete Schedule D, Part IV	9		X
10	endowments, permanent endowments, or quasi-endowments? If "Yes," complete Schedule D, Part V	10		х
11	If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI,			
	VII, VIII, IX, or X as applicable.			
а	Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes,"			
	complete Schedule D, Part VI	11a	Х	<u> </u>
b	Did the organization report an amount for investments-other securities in Part X, line 12 that is 5% or more			
	of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII	11b		X
С	Did the organization report an amount for investments-program related in Part X, line 13 that is 5% or more	44.		x
4	of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII	11c		
u	reported in Part X, line 16? If "Yes," complete Schedule D, Part IX	11d		x
е	Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X	11e	Х	
	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses			
	the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X	11f	Х	<u> </u>
12 a	Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes,"			
	complete Schedule D, Parts XI and XII	12a		X
b	Was the organization included in consolidated, independent audited financial statements for the tax year? If "Yes," and if	40.	.,	
40	the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional	12b	X	X
13	Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13 14a		X
	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking,	170		<del></del>
~	fundraising, business, investment, and program service activities outside the United States, or aggregate			
	foreign investments valued at \$100,000 or more? If "Yes," complete Schedule F, Parts I and IV	14b		x
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any			
	organization or entity located outside the United States? If "Yes," complete Schedule F, Parts II and IV	15		X
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance			
	to individuals located outside the United States? If "Yes," complete Schedule F, Parts III and IV	16	ļ	X
17	Did the organization report a total of more than \$15,000 of expenses for professional fundraising services			v
40	on Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I (see instructions)	17		X
18	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II	18		х
19	Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a?	10		<del></del>
19	If "Yes," complete Schedule G, Part III	19		х
20 a	Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H	20a	Х	<del> </del>
	If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?	20b	Х	
JSA		Form	990	(2012)

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PAGE 3

Form 9	90 (2012)		F	age 4
Part	Checklist of Required Schedules (continued)			
			Yes	No
21	Did the organization report more than \$5,000 of grants and other assistance to any government or organization			
	in the United States on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II	21		X
22	Did the organization report more than \$5,000 of grants and other assistance to individuals in the United States			
	on Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22		X
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the			
	organization's current and former officers, directors, trustees, key employees, and highest compensated			
	employees? If "Yes," complete Schedule J	23	Х	
24 a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than			
	\$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b			
	through 24d and complete Schedule K. If "No," go to line 25	24a		X
	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		
C	Did the organization maintain an escrow account other than a refunding escrow at any time during the year			
	to defease any tax-exempt bonds?	24c		
	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		
25 a	Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction			
	with a disqualified person during the year? If "Yes," complete Schedule L, Part I	25a		X
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior			
	year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ?			
	If "Yes," complete Schedule L, Part I	25b		X
26	Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or			
	disqualified person outstanding as of the end of the organization's tax year? If "Yes," complete Schedule L, Part II.	26		X
27	Did the organization provide a grant or other assistance to an officer, director, trustee, key employee,			
	substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled			
	entity or family member of any of these persons? If "Yes," complete Schedule L, Part III	27		X
28	Was the organization a party to a business transaction with one of the following parties (see Schedule L,			
	Part IV instructions for applicable filing thresholds, conditions, and exceptions):			
	A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV	28a	X	
b	A family member of a current or former officer, director, trustee, or key employee? If "Yes," complete			
	Schedule L, Part IV	28b		X
C	An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof)			
	was an officer, director, trustee, or direct or indirect owner? If "Yes," complete Schedule L, Part IV	28c		X
29	Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M	29		X
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified			
	conservation contributions? If "Yes," complete Schedule M	30		X
31	Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N,			
	Part I	31		X
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes,"			
	complete Schedule N, Part II	32		X
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations			
•	sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I	33	ļ	X
34	Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III,			
05.0	or IV, and Part V, line 1	34	X	-
35 a	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	35a		
b	If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a	256		
00	controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2	35b		X
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable	20		
	related organization? If "Yes," complete Schedule R, Part V, line 2	36		X
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization			
	and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R,			v
	Part VI	37		Х
38	Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and	20		
	19? Note. All Form 990 filers are required to complete Schedule O	38	X	(2012)

	Statements Regarding Other IRS Filings and Tax Compliance Check if Schedule O contains a response to any question in this Part V			
	Official a conclude o contains a response to any question in this real v		Yes	_
1 2	Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable		105	100
				100
	Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable,			STORY.
С	Did the organization comply with backup withholding rules for reportable payments to vendors and		HEMEN	ij
_	reportable gaming (gambling) winnings to prize winners?	1c	X	
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax			(MATTER
	Statements, filed for the calendar year ending with or within the year covered by this return . 2a 1,669			
b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns?	2b	Х	Ĺ
	Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions)			
3a	Did the organization have unrelated business gross income of \$1,000 or more during the year?	3a		
b	If "Yes," has it filed a Form 990-T for this year? If "No," provide an explanation in Schedule O	3b		Ī
	At any time during the calendar year, did the organization have an interest in, or a signature or other authority			
	over, a financial account in a foreign country (such as a bank account, securities account, or other financial			
		4a		
	account)?	3550		35
D	If "Yes," enter the name of the foreign country: ►			
_	See instructions for filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.			
	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?	_5a		_
	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	5b		_
C	If "Yes" to line 5a or 5b, did the organization file Form 8886-T?	5c		_
6a	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the			
	organization solicit any contributions that were not tax deductible as charitable contributions?	6a		
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or			
	gifts were not tax deductible?	6b		
7	Organizations that may receive deductible contributions under section 170(c).			S 672
	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods			
~	and services provided to the payor?	7a	TAC SAID	
_		7b		-
	If "Yes," did the organization notify the donor of the value of the goods or services provided?	7.0		-
С	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was	İ _		
	required to file Form 8282?	7c	73/Ab 11/A	55
	If "Yes," indicate the number of Forms 8282 filed during the year	SHEET.		
е	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	7e		_
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	7f		
g	If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?	.7g		
h	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?	7h		
8	Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting			Section.
_	organizations. Did the supporting organization, or a donor advised fund maintained by a sponsoring			
	organization, have excess business holdings at any time during the year?	8	Lincoln and	
9	Sponsoring organizations maintaining donor advised funds.			5000
-	·	RECEIPE .		
	Did the organization make any taxable distributions under section 4966?	9a		-
b	Did the organization make a distribution to a donor, donor advisor, or related person?	9b	IBN/Starc	O
0	Section 501(c)(7) organizations. Enter:			
а	Initiation fees and capital contributions included on Part VIII, line 12		Sai	
b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities 10b		3)	
1	Section 501(c)(12) organizations. Enter:		6	
а	Gross income from members or shareholders			
	Gross income from other sources (Do not net amounts due or paid to other sources			
~	against amounts due or received from them.)			
2 -	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?	12a	15/04/5/08	
	If "Yes," enter the amount of tax-exempt interest received or accrued during the year	223	1524	8
		-		
3	Section 501(c)(29) qualified nonprofit health insurance issuers.	W. 25.762	2011	000
а	Is the organization licensed to issue qualified health plans in more than one state?	13a	-600m	
	Note. See the instructions for additional information the organization must report on Schedule O.			
b	Enter the amount of reserves the organization is required to maintain by the states in which		1 H	
	the organization is licensed to issue qualified health plans	7		
c	Enter the amount of reserves on hand			
	Did the organization receive any payments for indoor tanning services during the tax year?	14a		-
			<del>                                     </del>	-
	If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O	14b		

Form 990 (2012) MEDSTAR SOUTHERN MD HOSPITAL CENTER INC. Part VI Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions. Check if Schedule O contains a response to any question in this Part VI.............. X Section A. Governing Body and Management No 11 1a Enter the number of voting members of the governing body at the end of the tax year. If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain in Schedule O. b Enter the number of voting members included in line 1a, above, who are independent . . . . . Did any officer, director, trustee, or key employee have a family relationship or a business relationship with Х 3 Did the organization delegate control over management duties customarily performed by or under the direct Х supervision of officers, directors, or trustees, or key employees to a management company or other person? . . . Х 4 Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?..... Х 5 5 Did the organization become aware during the year of a significant diversion of the organization's assets?.... Х 6 7a Did the organization have members, stockholders, or other persons who had the power to elect or appoint X 7a Are any governance decisions of the organization reserved to (or subject to approval by) members, 7b X Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following: 8a Х Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at X Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code. No X 10a b If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes? . . . . 10b 11a Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form? . . b Describe in Schedule O the process, if any, used by the organization to review this Form 990. Х 12a b Were officers, directors, or trustees, and key employees required to disclose annually interests that could give Х 12b c Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes." 12c Х 13 13 Did the organization have a written document retention and destruction policy?....... 14 14 Х Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision? 15a 15b If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions). 16a Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement Х b If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the 

#### Section C. Disclosure

List the states with which a copy of this Form 990 is required to be filed ▶ MD, 17

Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (Section 501(c)(3)s only) 18 available for public inspection. Indicate how you made these available. Check all that apply.

Another's website X Upon request Other (explain in Schedule O) Own website

Describe in Schedule O whether (and if so, how), the organization made its governing documents, conflict of interest policy, 19 and financial statements available to the public during the tax year.

20 State the name, physical address, and telephone number of the person who possesses the books and records of the organization: MARC BERGER 5565 STERRETT PLACE, 5TH FLOOR COLUMBIA, MD 21044

JSA 2E1042 1,000

#### Form 990 (2012) Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Part VII **Independent Contractors**

Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees Section A.

- 1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.
- List all of the organization's current officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
  - List all of the organization's current key employees, if any. See instructions for definition of "key employee."
- List the organization's five current highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's former officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- · List all of the organization's former directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons.

Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

(A) Name and Title	(B) Average hours per week (list any	r box, unless person is both an					an	(D) Reportable compensation from	(E) Reportable compensation from related	(F) Estimated amount of other compensation	
	hours for related organizations below dotted line)	Individual trustee or director	Officer Institutional trustee Individual trustee or director		Key employee	Highest compensated employee	Former	the organization (W-2/1099-MISC)	organizations (W-2/1099-MISC)	from the organization and related organizations	
(1) KENNETH A. SAMET	1.00										
DIRECTOR	39.00	х						l c	3,794,743.	59,637.	
(2) M. JOY DRASS, MD	1.00										
DIRECTOR	39.00	х						C	1,444,822.	40,960.	
(3) MAUREEN P. MCCAUSLAND	1.00										
DIRECTOR	39.00	х						l c	513,181.	23,236.	
(4) OLIVER M. JOHNSON II	1.00						1	35.			
DIRECTOR	39.00	Х							807,255.	17,161.	
(5) STEPHEN R.T. EVANS, MD	1.00										
DIRECTOR	39.00	х						C	776,646.	37,309.	
(6) MICHAEL J. CURRAN	1.00										
DIRECTOR	39.00	х							2,004,430.	32,071.	
(7) EDWARD S. CIVERA	1.00										
DIRECTOR	0	Х						(	0	(	
(8) JOHN R. KIRKPATRICK, MD	1.00									,,,,	
DIRECTOR	0	х							30,859.	1,872	
(9) WILLIAM J. OETGEN, JR.	1.00							1			
DIRECTOR	0	x							0		
(10) WILLIAM R. ROBERTS	1.00	<u> </u>									
DIRECTOR	0	x							0		
(11)MICHAEL J. CHIARAMONTE	40.00					T					
PRESIDENT/DIRECTOR	0	х		х					0		
(12) CHARLES STEWART	40.00					T					
VICE PRESIDENT AND CFO	0			Х				14,971.	0		
(13) JAMES SUMNER, MD	40.00										
CHIEF MEDICAL OFFICER	0	1		х		1		12,692.	0		
(14) JANE RAYMOND	40.00										
VICE PRESIDENT	0	1			x			8,654.	0		

Form 990 (2012)

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Page	8
	_
	_

Part VII Section A. Officers, Directors, Tru	ustees, Ke	y En	plo	yee	es, a	and I	lig	hest Compensat	ed Employ	ees (c	ontinued)
(A) Name and title	(B)  Average hours per week (list any hours for	officer and a director/trust					an	(D) Reportable compensation from the	(E) Reportable compensatio related organizatio	on from d	(F) Estimated amount of other compensation
	related organizations below dotted line)	Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former	organization (W-2/1099-MISC)	(W-2/1099-		from the organization and related organizations
15) SCOTT ELEFF, MD	40.00									-	
PHYSICIAN	0					Х		18,261.		0	
L6) ASHOK ROY, MD	40.00	-				**		0.105			
PHYSICIAN 17) PATRICIA SCALFARI	40.00					X		9,195.		0	
VICE PRESIDENT	1 - 40.00	1				х		8,308.		0	
8) LOUIS MAVROMATIS	40.00							0,500.			
VICE PRESIDENT	ō					х		7,788.		0	
9) PAUL ZELLER	40.00										
VICE PRESIDENT	0					Х		7,496.		0	
	 	-									
								72			
		1000									
1b Sub-total	ection A		• • •		• • •		<b>&gt;</b>	36,317. 51,048.	9,371	,936. 0	212,246
d Total (add lines 1b and 1c)								87,365.	9,371	,936.	212,246
Total number of individuals (including but not reportable compensation from the organization)	limited to t	hose					o re	<u> </u>			
	****			-4-	_ '						Yes N
3 Did the organization list any former offic employee on line 1a? If "Yes," complete Schede	ule J for su	ch ina	tru Iividu	iste ial	e, 1	кеу є 	···	oloyee, or nignes	· · · · · ·	ated	3 X
4 For any individual listed on line 1a, is the organization and related organizations graduals	eater than	\$15	50,00	00?	lf .	"Yes	5,"	complete Schedu	le J for	such	4 V
individual	accrue co	mpen	satio	on f	from	any	un	related organizati	on or indiv	idual	4 X
for services rendered to the organization? If "Yo Section B. Independent Contractors	es, compre	le Sci	ieuu	ie J	101	Sucri	per	son	<del></del>		5 X
Complete this table for your five highest common compensation from the organization. Report of year.											
(A) Name and business add	dress							(B) Description of se	ervices	(	(C) Compensation
BENEFIT ADMINISTRATORS 600 WASH. A		ON,	MD	21	.20	4	E	BENEFITS CONS			498,776.
							+				
2 Total number of independent contractors (in more than \$100,000 in compensation from the	ncluding bu	ut no	t lim	ite		thos	se I	isted above) who	received		

Par	rt VII	Statement of Revenue Check if Schedule O cont		onse to any questi	on in this Part VIII			
					(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512, 513, or 514
at str	1a	Federated campaigns	1a	120				
Sra	b	Membership dues						
AT A	С	Fundraising events	1c	1				
혈	d	Related organizations	1d			A sile		
Sir.	е	Government grants (contribution	ns) 1e					
utt Per	f	All other contributions, gifts, grants,		99				
급증		and similar amounts not included ab-	ove . 1f					
Contributions, Gifts, Grants and Other Similar Amounts	g	Noncash contributions included in lin						
	h	Total. Add lines 1a-1f		Business Code	0			
Program Service Revenue	_				H (9 5 x 2 5 x 2 5 x 2 5 x 6 x 6 x 6 x 6 x 6 x 6 x 6 x 6 x 6 x		<b>大岛安尼州岛美国</b> 加州南部市	
Ş	2a	PATIENT SERVICE REVENUE		621300	119,582,097.	119,582,097.		
8	b			l	·			<del>                                     </del>
2	C	-			-			
E	٩							
gra		All other program service revenu	10					
Pro	g	Total. Add lines 2a-2f			119,582,097.			10000000000000000000000000000000000000
	3	Investment income (including d						
		other similar amounts)			14,918.			14,918.
	4	Income from investment of tax-			0			
1	5	Royalties · · · · · · · · · · · · · · · · · · ·			0			
8			(i) Real	(ii) Personal				
	6a	Gross rents						
	b	Less: rental expenses						
	С	Rental income or (loss)						
	d	Net rental income or (loss)			0			
	7a	Gross amount from sales of	(i) Securities	(ii) Other				
		assets other than inventory						
	b	Less: cost or other basis						
		and sales expenses		-				
	C	Gain or (loss)		1		AND EASING SECURITY		
	d	Net gain or (loss)			O CONTRACTOR OF THE PROPERTY O		n mersyladik bora	SO THURS WITH PROBERTIANS
ne	8a	Gross income from fundraising	ng					
Jen Jen		events (not including \$						
è		of contributions reported on line		1				
-	١.	See Part IV, line 18						
Other Revenu	b	Less: direct expenses Net income or (loss) from fundra					HISTORIAN CERTAIN AND AND A	
0		, ,	•		0			A Property of the Control of the Con
	9a	Gross income from gaming active See Part IV, line 19						
1	Ь	Less: direct expenses		18				
	C	Net income or (loss) from gamir			0		to Annual Control Control Control Control	SW SECTION STREET, STOCK
	10a	Gross sales of inventory,	-					
	100	returns and allowances						
	ь	Less: cost of goods sold						
j	С	Net income or (loss) from sales						
		Miscellaneous Revenue	om.com/obi00000	Business Code				
	11a	REBATE INCOME		900099	645,997.			645,997.
	b							
	С							
Į.	d	All other revenue		200			Compression Comments	AC CONTRACTOR OF THE PARTY OF T
	e	Total. Add lines 11a-11d			645,997.	1000年8月2月4日		THE CASE CHARTER THE PARTY.
	12	Total revenue. See instructions		<u> ▶ </u>	120,243,012.	119,582,097.	and the second second	660,915.

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# Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

	Check if Schedule O contains a resp	onse to any question in	this Part IX		
	not include amounts reported on lines 6b, 7b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1	Grants and other assistance to governments and				·
	organizations in the United States. See Part IV, line 21 .	oo			
2	Grants and other assistance to individuals in				
	the United States. See Part IV, line 22	0			<u> </u>
3	Grants and other assistance to governments,		İ		
	organizations, and individuals outside the				
	United States. See Part IV, lines 15 and 16	0			34
4	Benefits paid to or for members	0			
5	Compensation of current officers, directors,				
	trustees, and key employees	0			
6	Compensation not included above, to disqualified				
	persons (as defined under section 4958(f)(1)) and				
	persons described in section 4958(c)(3)(B)	0			
7	Other salaries and wages	55,294,767.	46,808,919.	8,485,848.	
8	Pension plan accruals and contributions (include section				
	401(k) and 403(b) employer contributions)	0			
9	Other employee benefits	4,900,783.	4,150,645.	750,138.	
10	Payroll taxes	4,534,653.	3,863,352.	671,301.	
11	Fees for services (non-employees):				
	Management	0 0 0 0 0		0.7 0.7 1	
	Legal	91,874.		91,874.	
	Accounting	25,100.		25,100.	
	Lobbying	<u> </u>			
	Professional fundraising services. See Part IV, line 17	<u> </u>			
	Investment management fees	У			
g	Other. (If line 11g amount exceeds 10% of line 25, column	11 207 259	0 425 241	2 071 010	
40	(A) amount, list line 11g expenses on Schedule O.),	11,307,259.	8,435,341.	2,871,918.	
12	Advertising and promotion	1,475,723.	1,175,856.	299,867.	
13 14	Office expenses	2,042,064.	1,175,050.	2,042,064.	
15	Information technology	2,042,004.		2,042,004.	
16	Royalties	3,590,386.	3,337,394.	252,992.	
17	Occupancy	12,723.	2,104.	10,619.	
18	Payments of travel or entertainment expenses	12,723.	2,101.	10,015.	
	for any federal, state, or local public officials	o			
19	Conferences, conventions, and meetings	0			
20	Interest	1,503,158.	1,503,158.		
21	Payments to affiliates	0	_,		
22	Depreciation, depletion, and amortization	3,547,761.	3,547,761.		
23	Insurance	3,768,345.	3,533,456.	234,889.	
24	Other expenses Itemize expenses not covered		,,	-,	
	above (List miscellaneous expenses in line 24e. If				
	line 24e amount exceeds 10% of line 25, column				
	(A) amount, list line 24e expenses on Schedule O.)				
а	MED /SURG SUPPLIES	12,718,663.	12,562,849.	155,814.	
	BAD DEBTS	9,151,029.	9,151,029.		
C	DRUGS/PHARMACEUTICALS	3,754,947.	3,742,604.	12,343.	
_	IMPLANTS/PROSTHESES	3,107,150.	3,107,150.		
е	All other expenses	5,650,558.	3,217,643.	2,432,915.	
	Total functional expenses. Add lines 1 through 24e	126,650,803.	108,139,261.	18,511,542.	
	Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here ▶ if				
JSA	following SOP 98-2 (ASC 958-720)	0			Form <b>990</b> (201)

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m 990 art X	· /			Page 11
art X	Check if Schedule O contains a response to any question in this Part	X		
	The state of the s	(A) Beginning of year		(B) End of year
1	Cash - non-interest-bearing	0	1	15,658,141.
2	Savings and temporary cash investments	0	2	(
3	Pledges and grants receivable, net	0	3	(
4	Accounts receivable, net	0	4	33,970,776.
5	Loans and other receivables from current and former officers, directors,			
	trustees, key employees, and highest compensated employees.			
		o	5	(
6	Complete Part II of Schedule L Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), persons described in section 4958(c)(3)(B), and contributing employers and sponsoring organizations of section 501(c)(9) voluntary employees' beneficiary	0		
2 _	organizations (see instructions). Complete Part II of Schedule L	0		
7 8	Notes and loans receivable, net	0		
8 9	Inventories for sale or use Prepaid expenses and deferred charges	0	8	4,102,583.
*		0	9	2,418,314.
IVa	Land, buildings, and equipment: cost or			
١.	other basis. Complete Part VI of Schedule D Less: accumulated depreciation		10c	42 702 000
11			11	42,782,889.
12	Investments - publicly traded securities Investments - other securities. See Part IV, line 11		12	
13	Investments - order securities, see Part IV, line 11		13	
14			14	35,742,500
15	Intangible assets		15	4,680,793
16	Other assets. See Part IV, line 11  Total assets. Add lines 1 through 15 (must equal line 34)		16	139,355,996
17	Accounts payable and accrued expenses		17	11,775,237
18	Grants payable		18	11,775,257
19	Deferred revenue		19	<u>'</u>
20	Tax-exempt bond liabilities		20	
1	Escrow or custodial account liability. Complete Part IV of Schedule D		21	
22	Loans and other payables to current and former officers, directors,	0	21	
22	trustees, key employees, highest compensated employees, and			
21	disqualified persons. Complete Part II of Schedule L		22	
23	Secured mortgages and notes payable to unrelated third parties		23	
24	Unsecured notes and loans payable to unrelated third parties.	0		
25	Other liabilities (including federal income tax, payables to related third		24	
23	parties, and other liabilities not included on lines 17-24). Complete Part X			
	of Schedule D	0	25	51,240,469.
26	Total liabilities. Add lines 17 through 25		26	63,015,706
	Organizations that follow SFAS 117 (ASC 958), check here X and complete lines 27 through 29, and lines 33 and 34.		20	03,013,700
27	Unrestricted net assets	0	27	76,340,290
28	Temporarily restricted net assets	0	28	
29	Permanently restricted net assets	0	29	
27 28 29 30 31 32 33	Organizations that do not follow SFAS 117 (ASC 958), check here and complete lines 30 through 34.			
30	Capital stock or trust principal, or current funds		30	
31	Paid-in or capital surplus, or land, building, or equipment fund	******	31	
32	Retained earnings, endowment, accumulated income, or other funds		32	
33	Total net assets or fund balances	C	33	76,340,290.
- 1	Total liabilities and net assets/fund balances		34	139,355,996.

c If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight

of the audit, review, or compilation of its financial statements and selection of an independent accountant? If the organization changed either its oversight process or selection process during the tax year, explain in

3a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in

required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits

Form 990 (2012)

Х

За

3b

2c X

Schedule O.

### **SCHEDULE A** (Form 990 or 990-EZ)

# **Public Charity Status and Public Support**

OMB No. 1545-0047

Open to Public Inspection

Department of the Treasury Internal Revenue Service

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

► Attach to Form 990 or Form 990-EZ. ► See separate instructions. Name of the organization Employer identification number MEDSTAR SOUTHERN MD HOSPITAL CENTER INC. 46-0726303 Reason for Public Charity Status (All organizations must complete this part.) See instructions. The organization is not a private foundation because it is: (For lines 1 through 11, check only one box.) 1 A church, convention of churches, or association of churches described in section 170(b)(1)(A)(i). 2 A school described in section 170(b)(1)(A)(ii). (Attach Schedule E.) 3 X A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii). A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). Enter the hospital's name, city, and state: 5 An organization operated for the benefit of a college or university owned or operated by a governmental unit described in section 170(b)(1)(A)(iv). (Complete Part II.) A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v). 6 An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in section 170(b)(1)(A)(vi). (Complete Part II.) 8 A community trust described in section 170(b)(1)(A)(vi). (Complete Part II.) An organization that normally receives: (1) more than 331/3 % of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions - subject to certain exceptions, and (2) no more than 331/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2), (Complete Part III.) An organization organized and operated exclusively to test for public safety. See section 509(a)(4). 10 An organization organized and operated exclusively for the benefit of to perform the functions of or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See section 509(a)(3). Check the box that describes the type of supporting organization and complete lines 11e through 11h. b Type II c Type III-Functionally integrated d Type III-Non-functionally integrated By checking this box, I certify that the organization is not controlled directly or indirectly by one or more disqualified persons other than foundation managers and other than one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). If the organization received a written determination from the IRS that it is a Type I, Type II, or Type III supporting organization, check this box Since August 17, 2006, has the organization accepted any gift or contribution from any of the following persons? (i) A person who directly or indirectly controls, either alone or together with persons described in (ii) Yes No and (iii) below, the governing body of the supported organization? 11g(i) (ii) A family member of a person described in (i) above? 11g(ii) (iii) A 35% controlled entity of a person described in (i) or (ii) above? 11g(iii) Provide the following information about the supported organization(s). h (i) Name of supported (iii) Type of organization (ii) FIN (iv) is the (v) Did you notify (vi) Is the (vii) Amount of monetary organization (described on lines 1-9) organization in the organization support col. (i) listed in above or IRC section in col. (i) of col. (i) organized your governing (see instructions)) your support? in the U.S.? document? Yes Yes No Yes No No (A) (B) (C) (D)

For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule A (Form 990 or 990-EZ) 2012

(E)

Pai	Support Schedule for Or (Complete only if you chec Part III. If the organization	ked the box or	n line 5, 7, or 8	3 of Part I or if	the organizat	ion failed to qu	A)(vi) ualify under
Sec	tion A. Public Support	and to quanty	4.144. (114.144.	o notou botou	, piedee cerrip	ioto i dit iii.)	
	ndar year (or fiscal year beginning in)	(a) 2008	(b) 2009	(c) 2010	(d) 2011	(e) 2012	(f) Total
1	Gifts, grants, contributions, and			(-)	(4) 43 11	(5)	(7.500.
	membership fees received. (Do not include any "unusual grants.")						
2	Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
3	The value of services or facilities furnished by a governmental unit to the organization without charge						
4	Total. Add lines 1 through 3	Participation of the second	Paragraph of the Control	Market Control of the	NORTH-HOLD AVERAGE REPORT OF		
5	The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount						
_	shown on line 11, column (f)						TV.
6	Public support. Subtract line 5 from line 4.						
	tion B. Total Support	(a) 2008	<b>(b)</b> 2009	(a) 2010	(4) 2044	(-) 2042	/O Total
_	ndar year (or fiscal year beginning in)	(a) 2006	(b) 2009	(c) 2010	(d) 2011	(e) 2012	(f) Total
7 8	Amounts from line 4						
9	Net income from unrelated business activities, whether or not the business is regularly carried on						
10	Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)						
11	Total support. Add lines 7 through 10						
12	Gross receipts from related activities, etc. (	see instructions) .				12	
13	First five years. If the Form 990 is toganization, check this box and stop here			nd, third, fourth,	or fifth tax ye	ear as a section	501(c)(3)
Sec	tion C. Computation of Public Sup	port Percenta	ige		•		
	Public support percentage for 2012 (I						%
	Public support percentage from 2011						%
16a	331/3% support test - 2012. If the c						
	this box and stop here. The organization						
b	331/3% support test - 2011. If the						
	check this box and stop here. The org						
17a	10%-facts-and-circumstances test -						
	10% or more, and if the organization						
	Part IV how the organization meets			-	•		supported
	organization	0044					▶□
D	10%-facts-and-circumstances test -						
	15 is 10% or more, and if the org						
	Explain in Part IV how the organization						
18	supported organization	did not check	a hov on line 13		or 17b obook	this have and so	▶ ــــا
10	instructions						

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Schedule A (Form 990 or 990-EZ) 2012

Schedule A (Form 990 or 990-EZ) 2012

Part III	Support Schedule	for	Organizations	Described in	Section	509(a)(2)

(Complete only if you checked the box on line 9 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Sec	tion A. Public Support						
Cale	ndar year (or fiscal year beginning in) 🕨	(a) 2008	<b>(b)</b> 2009	(c) 2010	(d) 2011	(e) 2012	(f) Total
1	Gifts, grants, contributions, and membership fees						
	received. (Do not include any "unusual grants.")						
2	Gross receipts from admissions, merchandise						
	sold or services performed, or facilities						
	furnished in any activity that is related to the						
	organization's tax-exempt purpose						
3	Gross receipts from activities that are not an		2				_
	unrelated trade or business under section 513						
4	Tax revenues levied for the						_
	organization's benefit and either paid						
	to or expended on its behalf						
5	The value of services or facilities				1		
	furnished by a governmental unit to the						
	organization without charge						<u> </u>
6	Total. Add lines 1 through 5						
7 a	Amounts included on lines 1, 2, and 3		1				
	received from disqualified persons						
Đ	Amounts included on lines 2 and 3 received from other than disqualified						
	persons that exceed the greater of \$5,000						
	or 1% of the amount on line 13 for the year						
c	Add lines 7a and 7b						
8	Public support (Subtract line 7c from						
	line 6.)		<u> </u>		<u> </u>		<u> </u>
Sec	tion B. Total Support	r	T	r		1	-
Cale	ndar year (or fiscal year beginning in)	(a) 2008	(b) 2009	(c) 2010	(d) 2011	(e) 2012	(f) Total
9	Amounts from line 6						
10 a	Gross income from interest, dividends, payments received on securities loans,						
	rents, royalties and income from similar		•				
	sources						
b	Unrelated business taxable income (less						
	section 511 taxes) from businesses				,		ļ
	acquired after June 30, 1975						
	Add lines 10a and 10b					<del> </del>	
11	Net income from unrelated business activities not included in line 10b,						
	whether or not the business is regularly						
	carried on						
12	Other income. Do not include gain or						
	loss from the sale of capital assets				1		
	(Explain in Part IV.)		<del>                                     </del>				
13	Total support. (Add lines 9, 10c, 11,						
	and 12.)		1	L		<u></u>	( ) (0)
14	First five years. If the Form 990 is for						
<del></del>	organization, check this box and stop here		**				
	tion C. Computation of Public Sup			(f)		145	
15	Public support percentage for 2012 (line 8					15	
16	Public support percentage from 2011 Scho					16	%_
	tion D. Computation of Investme			40 luw - (5)		147	
17	Investment income percentage for 2012 (li						<u>%</u>
18	Investment income percentage from 2011					18	%
19 a	331/3% support tests - 2012. If the or						
_	17 is not more than 331/3%, check th			•			
b	331/3% support tests - 2011. If the organization of the control of						
•-	line 18 is not more than 331/3%, check						111111111111111111111111111111111111111
20	Private foundation. If the organization	aid not check	a box on line	14, 19a, or 19	b, check this b	ox and see inst	ructions -

Schedule A (Form 990 or 990-EZ) 2012

**Supplemental Information.** Complete this part to provide the explanations required by Part II, line 10; Part II, line 17a or 17b; and Part III, line 12. Also complete this part for any additional information. (See instructions).

# **SCHEDULE D** (Form 990)

# **Supplemental Financial Statements**

▶ Complete if the organization answered "Yes," to Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.

OMB No. 1545-0047 Open to Public

Inspection

Department of the Treasury Internal Revenue Service Name of the organization

► Attach to Form 990. ► See separate instructions. Employer identification number

MEDSTAR SOUTHERN MD HOSPITAL CENTER INC. 46-0726303 Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts. Complete if the organization answered "Yes" to Form 990, Part IV, line 6. (a) Donor advised funds (b) Funds and other accounts 1 2 Aggregate contributions to (during year) . . . . Aggregate grants from (during year) . . . . . . Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control? . . . . . . . . . . Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose Conservation Easements. Complete if the organization answered "Yes" to Form 990, Part IV, line 7 Purpose(s) of conservation easements held by the organization (check all that apply). Preservation of land for public use (e.g., recreation or education) Preservation of an historically important land area Preservation of a certified historic structure Protection of natural habitat Preservation of open space 2 Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year. Held at the End of the Tax Year 2a 2b b Number of conservation easements on a certified historic structure included in (a) . . . . . C Number of conservation easements included in (c) acquired after 8/17/06, and not on a Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the Number of states where property subject to conservation easement is located ▶ \_\_\_\_\_\_ Does the organization have a written policy regarding the periodic monitoring, inspection, handling of Staff and volunteer hours devoted to monitoring, inspecting, and enforcing conservation easements during the year Amount of expenses incurred in monitoring, inspecting, and enforcing conservation easements during the year Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B) In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements. Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets. Part III Complete if the organization answered "Yes" to Form 990, Part IV, line 8. If the organization elected, as permitted under SFAS 116 (ASC 958), not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIII, the text of the footnote to its financial statements that describes these items. If the organization elected, as permitted under SFAS 116 (ASC 958), to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items: If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 (ASC 958) relating to these items: 

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Par	ort III Organizations Maintaining Collections of Art, History	orical Treasu	res,	or Other Simila	ar Assets (	contin	ued)
3	Using the organization's acquisition, accession, and other record collection items (check all that apply):	ls, check any o	f the	following that ar	e a significa	nt use	of its
а	Public exhibition d	Loan or excha	ange	programs			
b	Scholarly research e	Other					
C	Preservation for future generations						
4	Provide a description of the organization's collections and explai	n how they fur	ther	the organization's	exempt pur	pose i	n Part
	XIII.						
5	During the year, did the organization solicit or receive donations of	art, historical tr	easu	res, or other simila	ır		
	assets to be sold to raise funds rather than to be maintained as part	t of the organiza	ation'	s collection?	🔲 Y	es	No
Par	art IV Escrow and Custodial Arrangements. Complete if	the organizat	ion a	answered "Yes"	to Form 99	0, Pa	rt IV,
	line 9, or reported an amount on Form 990, Part X, lir	ne 21.					
1a	Is the organization an agent, trustee, custodian or other intermedia					_	
	included on Form 990, Part X?				🔲 Y	es _	No
b	If "Yes," explain the arrangement in Part XIII and complete the follow	wing table:					
				Ar	mount		
C	Beginning balance		1c				
d	Additions during the year		1d				
е	Distributions during the year		1e				
	F Ending balance						
2a	Did the organization include an amount on Form 990, Part X, line 2	21?			L Y	es _	No
b	If "Yes," explain the arrangement in Part XIII. Check here if the exp					. [	
Par	art V Endowment Funds. Complete if the organization ans	swered "Yes" t	o Fo	rm 990, Part IV,	line 10.		
	(a) Current year (b) Prior	year (c) Tw	o year	s back (d) Three ye	ears back (e)	Four yea	rs back
1a							
b	Contributions						
C	: Net investment earnings, gains,						
	and losses						
d	Grants or scholarships						
е	Other expenditures for facilities						
	and programs						
f	f Administrative expenses						
g	End of year balance						
2	Provide the estimated percentage of the current year end balance	(line 1g, column	ı (a))	held as:	•		
а	■ Board designated or quasi-endowment ▶ %						
b	Permanent endowment ▶ %						
C	Temporarily restricted endowment ▶ %						
	The percentages in lines 2a, 2b, and 2c should equal 100%.						
3a	Are there endowment funds not in the possession of the organizat	tion that are hel	ld and	d administered for	the		
	organization by:					Ye	s No
	(i) unrelated organizations				3a	(i)	
	(ii) related organizations				3a	(ii)	
b	inima na a inima na ana ana ana ana ana ana ana ana an					b	1
4	Describe in Part XIII the intended uses of the organization's endow	ment funds.					k
Par	art VI Land, Buildings, and Equipment. See Form 990, Par						
	Description of property  (a) Cost or other basis (investment)	(b) Cost or other ba (other)	asis	(c) Accumulated depreciation	(d) Boo	ok value	
1a	Land	3,140,0	00.		3	,140	,000.
b		28,752,9		859,859.			,113.
C	Leasehold improvements	1,510,6	$\rightarrow$	70,519.			,107.
ď		10,298,7		1,459,883.			,835.
	Other	1,470,8	_	*		•	,834.
	tal. Add lines 1a through 1e. (Column (d) must equal Form 990, Part			(c).)			,889.
. J.ta	The state of the s	., ( <i>&gt;</i> ), <i>I</i> II	10	(-//	Schedule D		

		- 7
- 1	rauc	

Part VII Investments - Other Securities. See Form	990. Part X. line 1	12.	rage <b>J</b>
(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuatio Cost or end-of-year market	
(1) Financial derivatives			
(2) Closely-held equity interests			
(3) Other			
(A)			
(B)			
(C)			
(D)			
(E)			
(F)			
(G)			
(H)			
(I)			
Total. (Column (b) must equal Form 990, Part X, col. (B) line 12.)	000 Ded V line	40	
Part VIII Investments - Program Related. See Form			·
(a) Description of investment type	(b) Book value	(c) Method of valuatio Cost or end-of-year market	
(1)			
(1) (2)		· · · · · · · · · · · · · · · · · · ·	
(3)			
(4)			
(5)			
(6)			
(7)			
(8)			
(9)			
(10)	8		8.
Total. (Column (b) must equal Form 990, Part X, col. (B) line 13.)			
Part IX Other Assets. See Form 990, Part X, line	15.		
(a) Des	cription		(b) Book value
(1)			
(2)			
(3)			
(4)			· <del></del>
(5)			
(6)			
(7)	<del></del>		
(8)			
(9) (10)			
Total. (Column (b) must equal Form 990, Part X, col. (B) line	15 \		
Part X Other Liabilities. See Form 990, Part X, lin			
1. (a) Description of liability	(b) Book value		TEXAL BEAUTION OF THE STATE OF
(1) Federal income taxes	(b) Book Value		
(2) INTERCOMPANY PAYABLES	24,266,27	75.	
(3) ACCRUED SALARIES, WAGES & BENEFITS	8,395,25		
(4) AMOUNTS DUE TO THIRD PARTY PAYORS	8,191,61		
(5) LONG TERM DEBT	28,57		
(6) OTHER LIABILITIES	10,358,75		
(7)		<b>一</b> 表示,是其实是是一种的	
(8)			
(9)			
(10)			
(11)			
Total. (Column (b) must equal Form 990, Part X, col. (B) line 25.)	51,240,46	59.	
2. FIN 48 (ASC 740) Footnote. In Part XIII, provide the text of the	e footnote to the org	anization's financial statements that rep	oorts the organization's

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#### Part XIII Supplemental Information (continued)

FIN 48 FOOTNOTE

SCHEDULE D, PART X

INCOME TAXES ARE ACCOUNTED FOR UNDER THE ASSET AND LIABILITY METHOD.

DEFERRED TAX ASSETS AND LIABILITIES ARE RECOGNIZED FOR THE FUTURE TAX

CONSEQUENCES ATTRIBUTABLE TO DIFFERENCES BETWEEN THE FINANCIAL STATEMENT

CARRYING AMOUNTS OF EXISTING ASSETS AND LIABILITIES AND THEIR RESPECTIVE

TAX BASES AND OPERATING LOSS AND TAX CREDIT CARRYFORWARDS. DEFERRED TAX

ASSETS AND LIABILITIES ARE MEASURED USING ENACTED TAX RATES EXPECTED TO

APPLY TO TAXABLE INCOME IN THE YEARS IN WHICH THOSE TEMPORARY DIFFERENCES

ARE EXPECTED TO BE RECOVERED OR SETTLED. THE EFFECT ON DEFERRED TAX

ASSETS AND LIABILITIES OF A CHANGE IN TAX RATES IS RECOGNIZED IN THE

PERIOD THAT INCLUDES THE ENACTMENT DATE. ANY CHANGES TO THE VALUATION

ALLOWANCE ON THE DEFERRED TAX ASSET ARE REFLECTED IN THE YEAR OF CHANGE.

THE CORPORATION ACCOUNTS FOR UNCERTAIN TAX POSITIONS IN ACCORDANCE WITH

THE FASB ACCOUNTING STANDARDS CODIFICATION (ASC) TOPIC 740, INCOME TAXES.

THERE WAS NO LIABILITY RECORDED FOR UNCERTAIN TAX POSITIONS AS OF JUNE

30, 2013.

## SCHEDULE H (Form 990)

# **Hospitals**

▶ Complete if the organization answered "Yes" to Form 990, Part IV, question 20.

OMB No. 1545-0047

Open to Public Inspection

Department of the Treasury Internal Revenue Service Name of the organization

▶ Attach to Form 990. ▶ See separate instructions.

Employer identification number

MEDSTAR SOUTHERN MD HOSPITAL CENTER INC. 46-0726303 Financial Assistance and Certain Other Community Benefits at Cost Yes No Х 1a Did the organization have a financial assistance policy during the tax year? If "No," skip to question 6a . . . . . . . X If "Yes," was it a written policy?...... 1b If the organization had multiple hospital facilities, indicate which of the following best describes application of the financial assistance policy to its various hospital facilities during the tax year. X Applied uniformly to all hospital facilities Applied uniformly to most hospital facilities Generally tailored to individual hospital facilities Answer the following based on the financial assistance eligibility criteria that applied to the largest number of the organization's patients during the tax year. Did the organization use Federal Poverty Guidelines (FPG) as a factor in determining eligibility for providing free care? If "Yes," indicate which of the following was the FPG family income limit for eligibility for free care: Х 3a X 200% 150% Other . b Did the organization use FPG as a factor in determining eligibility for providing discounted care? If "Yes," indicate which of the following was the family income limit for eligibility for discounted care: Х 3b 300% 350% X 400% Other \_ c If the organization used factors other than FPG in determining eligibility, describe in Part VI the income based criteria for determining eligibility for free or discounted care. Include in the description whether the organization used an asset test or other threshold, regardless of income, as a factor in determining eligibility for free or discounted care. Did the organization's financial assistance policy that applied to the largest number of its patients during the tax year provide for free or discounted care to the "medically indigent"? Х 4 <u>5a</u> Х Did the organization budget amounts for free or discounted care provided under its financial assistance policy during the tax year? X 5b c If "Yes" to line 5b, as a result of budget considerations, was the organization unable to provide free or X 5c X 6a X 6b Complete the following table using the worksheets provided in the Schedule H instructions. Do not submit these worksheets with the Schedule H. Financial Assistance and Certain Other Community Benefits at Cost Financial Assistance and (a) Number of activities or (b) Persons (c) Total community (d) Direct offsetting (e) Net community benefit expense (f) Percent of total Means-Tested Government benefit expense programs (optional) (optional) **Programs** a Financial Assistance at cost 1,814,895 1,814,895 1.40 (from Worksheet 1) . . . . Medicaid (from Worksheet 3, Costs of other means-tested government programs (from Worksheet 3, column b) Total Financial Assistance and Means-Tested Government 1,814,895. 1,814,895. 1.40 Other Benefits Community health improvement services and community benefit 322,767 322,767. .25 operations (from Worksheet 4) Health professions education 825,678. 825,678. . 65 (from Worksheet 5) . . . . Subsidized health services (from 2,766,641. 1,720,611. 1,046,030. .80 Worksheet 6). . . . . . . Research (from Worksheet 7) Cash and in-kind contributions for community benefit (from Worksheet 8) 15,450. 15,450. 3,930,536. 1,720,611. 2,209,925. 1.70 Total. Other Benefits . . . . 4,024,820. 5,745,431. 1,720,611. 3.10

Total. Add lines 7d and 7j.

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Schedule H (Form 990) 2012 Page 2 Part II Community Building Activities Complete this table if the organization conducted any community building activities during the tax year, and describe in Part VI how its community building activities promoted the health of the communities it serves. (a) Number of (c) Total community (e) Net community (b) Persons (d) Direct offsetting (f) Percent of activities or building expense revenue building expense total expense programs (optional) (optional) 1 Physical improvements and housing 2 Economic development 3 Community support 4 Environmental improvements 5 Leadership development and training for community members 6 Coalition building 7 Community health improvement advocacy 8 Workforce development 9 Other 10 Total **Bad Debt, Medicare, & Collection Practices** Part III Section A. Bad Debt Expense Yes No Did the organization report bad debt expense in accordance with Healthcare Financial Management Association Х 2 Enter the amount of the organization's bad debt expense. Explain in Part VI the methodology used by the organization to estimate this amount 9,471,737. 3 Enter the estimated amount of the organization's bad debt expense attributable to patients eligible under the organization's financial assistance policy. Explain in Part VI the methodology used by the organization to estimate this amount and the rationale. if any, for including this portion of bad debt as community benefit. 4 Provide in Part VI the text of the footnote to the organization's financial statements that describes bad debt expense or the page number on which this footnote is contained in the attached financial statements. Section B. Medicare Enter Medicare allowable costs of care relating to payments on line 5 . . . . . . . . . 6 Describe in Part VI the extent to which any shortfall reported in line 7 should be treated as community benefit. Also describe in Part VI the costing methodology or source used to determine the amount reported on line 6. Check the box that describes the method used: X Cost to charge ratio Cost accounting system Section C. Collection Practices 9a Did the organization have a written debt collection policy during the tax year?.......... Х b If "Yes," did the organization's collection policy that applied to the largest number of its patients during the tax year contain provisions on the collection practices to be followed for patients who are known to qualify for financial assistance? Describe in Part VI Х Management Companies and Joint Ventures (owned 10% or more by officers, directors, trustees, key employees, and physicians-see instructions) Part IV (b) Description of primary (a) Name of entity (c) Organization's (d) Officers, directors, (e) Physicians' activity of entity profit % or stock trustees, or key profit % or stock employees' profit % ownership % ownership % or stock ownership % 9

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Part V Facility Information										
Section A. Hospital Facilities		ဂ	ဂ	-	ဂ	Z	т	ш		
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	sed	1 2 2	Pa,	hing	<u> </u>	and	ER-24 hours	her		
(list in order of size, from largest to smallest - see instructions)	hos	med	, S	hos	Sec	1 fac	2			
How many hospital facilities did the organization operate	Licensed hospital	General medical & surgical	Children's hospital	Teaching hospital	등	Research facility				
during the tax year? 1		US 20	-	_	spit					E-allin.
		g			<u> 22</u>					Facility reporting
Name, address, and primary website address		=							Other (describe)	group
1 MEDSTAR SOUTHERN MD HOSPITAL CENTER										
7503 SURRATTS ROAD	]									
CLINTON MD 20735										
	X	Х					X			
2	_									
						1				
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## Part V Facility Information (continued)

## Section B. Facility Policies and Practices

(Complete a separate Section B for each of the hospital facilities or facility reporting groups listed in Part V, Section A)

Name of hospital facility or facility reporting group  ${ t MEDSTAR}$  SOUTHERN MD HOSPITAL CENTER

			Yes	No
Comm	nunity Health Needs Assessment (Lines 1 through 8c are optional for tax years beginning on or before March 23, 2012)			
1	During the tax year or either of the two immediately preceding tax years, did the hospital facility conduct a community health needs assessment (CHNA)? If "No," skip to line 9	1	х	
а	X A definition of the community served by the hospital facility			
b	X Demographics of the community			
С	X Existing health care facilities and resources within the community that are available to respond to the health needs of the community			
d	X How data was obtained			
ө	X The health needs of the community			
f	X Primary and chronic disease needs and other health issues of uninsured persons, low-income persons, and minority groups			
9	X The process for identifying and prioritizing community health needs and services to meet the community health needs			
h	X The process for consulting with persons representing the community's interests			
i j	Information gaps that limit the hospital facility's ability to assess the community's health needs  Other (describe in Part VI)			
2	Indicate the tax year the hospital facility last conducted a CHNA:  20 1 2			
3	In conducting its most recent CHNA, did the hospital facility take into account input from representatives of the community served by the hospital facility, including those with special knowledge of or expertise in public			
	health? If "Yes," describe in Part VI how the hospital facility took into account input from persons who			
4	represent the community, and identify the persons the hospital facility consulted	3	X	
	hospital facilities in Part VI	4		X
5	Did the hospital facility make its CHNA report widely available to the public?	5	Х	
	If "Yes," indicate how the CHNA report was made widely available (check all that apply):			
а	X Hospital facility's website			
b	X Available upon request from the hospital facility			
C	Other (describe in Part VI)			
6	If the hospital facility addressed needs identified in its most recently conducted CHNA, indicate how (check all that apply to date):			
а	Adoption of an implementation strategy that addresses each of the community health needs identified through the CHNA			
b	X Execution of the implementation strategy			
С	X Participation in the development of a community-wide plan			
d	X Participation in the execution of a community-wide plan			
e	X   Inclusion of a community benefit section in operational plans			
f	X Adoption of a budget for provision of services that address the needs identified in the CHNA	7 11 6		
g	X   Prioritization of health needs in its community			
h	X Prioritization of services that the hospital facility will undertake to meet health needs in its community			
i	Other (describe in Part VI)			
7	Did the hospital facility address all of the needs identified in its most recently conducted CHNA? If "No,"			
	explain in Part VI which needs it has not addressed and the reasons why it has not addressed such needs	7		Х
8 a	Did the organization incur an excise tax under section 4959 for the hospital facility's failure to conduct a			
	CHNA as required by section 501(r)(3)?	8a		X
b	If "Yes" to line 8a, did the organization file Form 4720 to report the section 4959 excise tax?	8b		
С	If "Yes" to line 8b, what is the total amount of section 4959 excise tax the organization reported on Form 4720 for all of its hospital facilities?			

JSA

P	age	: 5

Part	V Facility Information (continued)			
Finan	clal Assistance Policy MEDSTAR SOUTHERN MD HOSPITAL CENTER		Yes	No
	Did the hospital facility have in place during the tax year a written financial assistance policy that:			
9	Explained eligibility criteria for financial assistance, and whether such assistance includes free or discounted			1
	care?	9	Х	
10	Used federal poverty guidelines (FPG) to determine eligibility for providing free care?	10	Х	
	If "Yes," indicate the FPG family income limit for eligibility for free care: $\frac{2}{2} = \frac{0}{2} = \frac{0}{2} = \frac{0}{2}$			
	If "No," explain in Part VI the criteria the hospital facility used.			
11	Used FPG to determine eligibility for providing discounted care?	11	Х	
	If "Yes," indicate the FPG family income limit for eligibility for discounted care: 4_ 0 0 %			
	If "No," explain in Part VI the criteria the hospital facility used.			
12	Explained the basis for calculating amounts charged to patients?	12	Х	
	If "Yes," indicate the factors used in determining such amounts (check all that apply):			
а	X Income level			
b	X Asset level			
С	X Medical indigency			
d	X Insurance status			
8	X Uninsured discount			
f	X Medicaid/Medicare			
g	State regulation			
h	Other (describe in Part VI)			
13	Explained the method for applying for financial assistance?	13	X	
14	Included measures to publicize the policy within the community served by the hospital facility?	14	Х	Control of the
	If "Yes," indicate how the hospital facility publicized the policy (check all that apply):			
а	The policy was posted on the hospital facility's website			
b	The policy was attached to billing invoices			
C	The policy was posted in the hospital facility's emergency rooms or waiting rooms			
ď	The policy was posted in the hospital facility's admissions offices			
е	The policy was provided, in writing, to patients on admission to the hospital facility			
f	The policy was available on request			
g	Other (describe in Part VI)			1. 10
	g and Collections	_		Т
15	Did the hospital facility have in place during the tax year a separate billing and collections policy, or a written financial assistance policy (FAP) that explained actions the hospital facility may take upon non-payment?	15	х	
16	Check all of the following actions against an individual that were permitted under the hospital facility's			1354
	policies during the tax year before making reasonable efforts to determine the patient's eligibility under the			
	facility's FAP:			
а	Reporting to credit agency			
b	Lawsuits			
C	Liens on residences			
d	Body attachments			
6	Other similar actions (describe in Part VI)		Home.	
17	Did the hospital facility or an authorized third party perform any of the following actions during the tax year			
	before making reasonable efforts to determine the patient's eligibility under the facility's FAP?	17	The state of the s	X
	If "Yes," check all actions in which the hospital facility or a third party engaged:			100
a	Reporting to credit agency			1718
b	Lawsuits			
C	Liens on residences			
d	Body attachments Other similar actions (describe in Part VI)			
63	I I Other annial actions (uescibe in Fait VI)	F1431 Sex25.	ARREST VICTOR	A BURNETHAL

Par	t V	Facility Information (continued) MEDSTAR SOUTHERN MD HOSPITAL CENTER									
18	Indicate	which efforts the hospital facility made before initiating any of the actions listed in line 17 (check all that apply	y):								
a		Notified individuals of the financial assistance policy on admission									
b		Notified individuals of the financial assistance policy prior to discharge									
c		Notified individuals of the financial assistance policy in communications with the patients regarding the patients' bills									
c	ı 🔲	Documented its determination of whether patients were eligible for financial assistance under the hospital facility's									
		financial assistance policy									
€		Other (describe in Part VI)									
Pol	cy Rela	ating to Emergency Medical Care									
				Yes	No						
19	Did tl	ne hospital facility have in place during the tax year a written policy relating to emergency medical care			ĺ						
	that r	equires the hospital facility to provide, without discrimination, care for emergency medical conditions to			ĺ						
	indivi	duals regardless of their eligibility under the hospital facility's financial assistance policy?	19	Х	<u> </u>						
	If "No	," indicate why:									
á	·	The hospital facility did not provide care for any emergency medical conditions									
1	,	The hospital facility's policy was not in writing									
•	: 🔲	The hospital facility limited who was eligible to receive care for emergency medical conditions (describe									
		in Part VI)									
		Other (describe in Part VI)									
		o Individuals Eligible for Assistance under the FAP (FAP-Eligible Individuals)	SCHOOL	to tend to a	N-0/3/33						
20		ate how the hospital facility determined, during the tax year, the maximum amounts that can be charged									
	to FA	P-eligible individuals for emergency or other medically necessary care.									
6	ı 🗀	The hospital facility used its lowest negotiated commercial insurance rate when calculating the									
		maximum amounts that can be charged									
ı	, X	The hospital facility used the average of its three lowest negotiated commercial insurance rates when									
		calculating the maximum amounts that can be charged									
•	;	The hospital facility used the Medicare rates when calculating the maximum amounts that can be									
	. $\Box$	charged									
	·	Other (describe in Part VI)		BIERR							
21		g the tax year, did the hospital facility charge any of its FAP- eligible individuals, to whom the hospital			1						
		y provided emergency or other medically necessary services, more than the amounts generally billed to			x						
		duals who had insurance covering such care?	20								
		s," explain in Part VI.	Menn	Bothe St	Shirted.						
22		g the tax year, did the hospital facility charge any FAP-eligible individual an amount equal to the gross	21		х						
	_	e for any service provided to that individual?	[21	Ь	1_22						
	It "Ye	s," explain in Part VI.									

Part V	F	acility	Informa	tion (d	continued)										
Section	C.	Other	Health	Care	<b>Facilities</b>	That	Are	Not	Licensed,	Registered,	or	Similarly	Recognized	as a	Hospital
Facility										_		_	_		-

(list in order of size, from largest to smallest)		
How many non-hospital health care facilities did the org	anization operate during the tax year	
Name and address	Ту	pe of Facility (describe)
_1		
2		
3		
4	1	
5		
6		
6		
7		
8		
9		
10		

Complete this part to provide the following information.

- 1 Required descriptions. Provide the descriptions required for Part I, lines 3c, 6a, and 7; Part II; Part III, lines 4, 8, and 9b; Part V, Section A; and Part V, Section B, lines 1j, 3, 4, 5c, 6i, 7, 10, 11, 12h, 14g, 16e, 17e, 18e, 19c, 19d, 20d, 21, and 22.
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- 8 Facility reporting group(s). If applicable, for each hospital facility in a facility reporting group provide the descriptions required for Part V, Section B, lines 1j, 3, 4, 5c, 6i, 7, 10, 11, 12h, 14g, 16e, 17e, 18e, 19c, 20d, 21, and 22.

CHARITY CARE AND CERTAIN OTHER BENEFITS AT COST

PART I, LINE 7

MEDICARE COST REPORT DATA AS WELL AS COST-TO-CHARGE RATIO WERE USED TO

CALCULATE FIGURES REPORTED (WHERE APPLICABLE). THE COST-TO-CHARGE RATIO

WAS DERIVED FROM WORKSHEET 2 RATIO OF PATIENT CARE COST-TO-CHARGES.

PERCENT OF TOTAL EXPENSE

PART I, LINE 7, COLUMN (F)

BAD DEBT EXPENSE OF \$9,471,737 HAS BEEN REMOVED FROM TOTAL EXPENSE TO

CALCULATE THE PERCENTAGES IN COLUMN (F).

BAD DEBT

PART III, LINE 4

MEDSTAR HEALTH AND ITS AFFILIATED ORGANIZATIONS REPORT BAD DEBT EXPENSE

IN ACCORDANCE WITH ASU 2011-07, WHICH REQUIRES CERTAIN

HEALTHCARE ENTITIES TO CHANGE THE PRESENTATION OF THEIR STATEMENT OF

#### Part VI Supplemental Information

Complete this part to provide the following information.

- 1 Required descriptions. Provide the descriptions required for Part I, lines 3c, 6a, and 7; Part II; Part III, lines 4, 8, and 9b; Part V, Section A; and Part V, Section B, lines 1j, 3, 4, 5c, 6i, 7, 10, 11, 12h, 14g, 16e, 17e, 18e, 19c, 19d, 20d, 21, and 22.
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OPERATIONS BY RECLASSIFYING THE PROVISION FOR BAD DEBTS ASSOCIATED WITH PATIENT SERVICE REVENUE FROM AN OPERATING EXPENSE TO A DEDUCTION FROM PATIENT SERVICE REVENUE (NET OF CONTRACTUAL ALLOWANCES AND DISCOUNTS).

HOWEVER, MEDSTAR AND ITS AFFILIATED ENTITIES DO NOT MAKE A DETERMINATION AS TO WHETHER SELF PAY AMOUNTS ARE COLLECTIBLE IN DETERMINING REVENUE RECOGNITION. RESERVE MODELS, WHICH HAVE BEEN DEVELOPED BASED ON HISTORICAL COLLECTION RESULTS AND WHICH ARE ADJUSTED PERIODICALLY BASED ON ACTUAL COLLECTIONS EXPERIENCE, ARE USED TO ESTIMATE UNCOLLECTIBLE AMOUNTS ACROSS ALL PAYORS INCLUDING SELF PAY. BAD DEBT DETERMINATIONS ARE MADE ONLY AFTER SUFFICIENT EVIDENCE IS OBTAINED TO SUPPORT THAT AN AMOUNT IS NOT COLLECTIBLE.

MEDICARE

PART III, LINE 8

THE AMOUNT REPORTED ON PART III, LINE 6 WAS DETERMINED USING THE COST DATA FROM THE FY 2012 MEDICARE COST REPORT.

Complete this part to provide the following information.

- 1 Required descriptions. Provide the descriptions required for Part I, lines 3c, 6a, and 7; Part II; Part III, lines 4, 8, and 9b; Part V, Section A; and Part V, Section B, lines 1j, 3, 4, 5c, 6i, 7, 10, 11, 12h, 14g, 16e, 17e, 18e, 19c, 19d, 20d, 21, and 22.
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DEBT COLLECTION POLICY

PART III, LINE 9

IF IT IS DETERMINED THAT A PATIENT MAY POTENTIALLY QUALIFY FOR A CHARITABLE/FINANCIAL PROGRAM, A HOLD IS PLACED ON THE ACCOUNT TO PREVENT IT FROM BEING REPORTED AS BAD DEBT UNTIL PROGRAM APPROVALS HAVE BEEN OBTAINED. IF IT IS APPROVED, THE ACCOUNT IS DOCUMENTED AND THE NECESSARY ADJUSTMENTS ARE MADE TO CLOSE THE ACCOUNT.

NEEDS ASSESSMENT

PART V, SECTION B, LINE 7

THE IMPLEMENTATION STRATEGIES SERVE AS A ROADMAP FOR HOW COMMUNITY

BENEFIT RESOURCES WILL BE ALLOCATED AND DEPLOYED. MEDSTAR'S HOSPITALS

WILL BE ABLE TO MEASURE OUR CONTRIBUTION TO IMPROVING THE HEALTH OF

UNDERSERVED AND VULNERABLE POPULATIONS IN THE REGIONS WE SERVE.

THREE-YEAR IMPLEMENTATION STRATEGIES WITH MEASURABLE OBJECTIVES WERE

DEVELOPED FOR EACH HOSPITAL'S COMMUNITY BENEFIT SERVICE AREA - A SPECIFIC

Complete this part to provide the following information.

- 1 Required descriptions. Provide the descriptions required for Part I, lines 3c, 6a, and 7; Part II; Part III, lines 4, 8, and 9b; Part V, Section A; and Part V, Section B, lines 1j, 3, 4, 5c, 6i, 7, 10, 11, 12h, 14g, 16e, 17e, 18e, 19c, 19d, 20d, 21, and 22.
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COMMUNITY OR TARGET POPULATION OF FOCUS. PRIORITIES WERE BASED ON

COMMUNITY NEED AS DETERMINED BY QUANTITATIVE DATA AND COMMUNITY INPUT, AS

WELL AS ON HOSPITAL EXPERTISE, RESOURCES, STRENGTHS OF EXISTING

PROGRAMMING AND PARTNERSHIPS, AND ALIGNMENT WITH NATIONAL, STATE, AND

LOCAL HEALTH GOALS. THE MEDSTAR HEALTH CORPORATE COMMUNITY HEALTH

DEPARTMENT WILL PROVIDE SYSTEM-WIDE COORDINATION AND OVERSIGHT OF

COMMUNITY BENEFIT PROGRAMMING.

PART VI, LINE 2

IN FY13, MEDSTAR SOUTHERN MARYLAND HOSPITAL CENTER CONDUCTED A COMMUNITY HEALTH NEEDS ASSESSMENT (CHNA) IN ACCORDANCE WITH THE GUIDELINES

ESTABLISHED BY THE PATIENT PROTECTION AND AFFORDABLE CARE ACT AND THE

INTERNAL REVENUE SERVICE.

THE HOSPITAL'S CHNA WAS LED BY SEVEN ADVISORY TASK FORCE (ATF) MEMBERS,

WHICH WAS COMPRISED OF A DIVERSE GROUP OF INDIVIDUALS, INCLUDING

GRASSROOTS ACTIVISTS, COMMUNITY RESIDENTS, HOSPITAL REPRESENTATIVES, AND

Complete this part to provide the following information.

- 1 Required descriptions. Provide the descriptions required for Part I, lines 3c, 6a, and 7; Part II; Part III, lines 4, 8, and 9b; Part V, Section A; and Part V, Section B, lines 1j, 3, 4, 5c, 6i, 7, 10, 11, 12h, 14g, 16e, 17e, 18e, 19c, 19d, 20d, 21, and 22.
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PUBLIC HEALTH LEADERS. THE ATF REVIEWED QUANTITATIVE AND QUALITATIVE COMMUNITY HEALTH DATA, AS WELL AS LOCAL, REGIONAL, AND NATIONAL HEALTH GOALS.

BASED ON THEIR FINDINGS, THE ATF DESIGNED A SURVEY TO IDENTIFY TRENDS IN HOW PARTICIPANTS PERCEIVED THE SEVERITY OF KEY HEALTH ISSUES IN THE FOLLOWING CATEGORIES: WELLNESS AND PREVENTION, ACCESS TO CARE, QUALITY OF LIFE, AND ENVIRONMENT. COMMUNITY MEMBERS RESPONDED TO THE SURVEY BY ATTENDING A COMMUNITY INPUT SESSION OR COMPLETING IT ONLINE OR VIA HARDCOPY.

BASED ON THE ATF'S RECOMMENDATION, THE HOSPITAL IDENTIFIED CLINTON, MD.,

(ZIP CODE 20735) AS ITS COMMUNITY BENEFIT SERVICE AREA (CBSA) - A

GEOGRAPHY WITH A HIGH DENSITY OF LOW-INCOME OR VULNERABLE RESIDENTS

WITHIN CLOSE PROXIMITY OF THE HOSPITAL. HEALTH PRIORITIES FOR THE CBSA

INCLUDE OBESITY, HYPERTENSION, AND DIABETES PREVENTION EFFORTS.

Complete this part to provide the following information.

- 1 Required descriptions. Provide the descriptions required for Part I, lines 3c, 6a, and 7; Part II; Part III, lines 4, 8, and 9b; Part V, Section A; and Part V, Section B, lines 1j, 3, 4, 5c, 6i, 7, 10, 11, 12h, 14g, 16e, 17e, 18e, 19c, 19d, 20d, 21, and 22.
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THE HOSPITAL'S FY13 CHNA AND 3-YEAR IMPLEMENTATION STRATEGY WAS ENDORSED BY MEDSTAR SOUTHERN MARYLAND'S BOARD OF DIRECTORS AND APPROVED BY THE MEDSTAR HEALTH BOARD OF DIRECTORS. THE DOCUMENT BECAME AVAILABLE ON THE HOSPITAL'S OFFICIAL WEBSITE ON JUNE 30, 2013.

AS A PROUD MEMBER OF MEDSTAR HEALTH, REPRESENTATIVES FROM MEDSTAR
SOUTHERN MARYLAND HOSPITAL CENTER ROUTINELY PARTICIPATE IN THE MEDSTAR
HEALTH COMMUNITY BENEFIT WORKGROUP. THE WORKGROUP IS COMPRISED OF
COMMUNITY HEALTH PROFESSIONALS WHO REPRESENT ALL TEN MEDSTAR HOSPITALS.
THE TEAM ANALYZES LOCAL AND REGIONAL COMMUNITY HEALTH DATA, ESTABLISHES
SYSTEM-WIDE COMMUNITY HEALTH PROGRAMMING PERFORMANCE AND EVALUATION
MEASURES AND SHARES BEST PRACTICES.

PATIENT EDUCATION OF ELIGIBILITY FOR ASSISTANCE

PART VI, LINE 3

AS ONE OF THE REGION'S LEADING NOT-FOR-PROFIT HEALTHCARE SYSTEMS, MEDSTAR

HEALTH IS COMMITTED TO ENSURING THAT UNINSURED PATIENTS WITHIN THE

Complete this part to provide the following information.

- 1 Required descriptions: Provide the descriptions required for Part I, lines 3c, 6a, and 7; Part II; Part III, lines 4, 8, and 9b; Part V, Section A; and Part V, Section B, lines 1j, 3, 4, 5c, 6i, 7, 10, 11, 12h, 14g, 16e, 17e, 18e, 19c, 19d, 20d, 21, and 22.
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COMMUNITIES WE SERVE WHO LACK FINANCIAL RESOURCES HAVE ACCESS TO NECESSARY HOSPITAL SERVICES. MEDSTAR HEALTH AND ITS HEALTHCARE FACILITIES WILL:

- " TREAT ALL PATIENTS EQUITABLY, WITH DIGNITY, WITH RESPECT AND WITH COMPASSION.
- " SERVE THE EMERGENCY HEALTH CARE NEEDS OF EVERYONE WHO PRESENTS AT OUR FACILITIES REGARDLESS OF A PATIENT'S ABILITY TO PAY FOR CARE.
- " ASSIST THOSE PATIENTS WHO ARE ADMITTED THROUGH OUR ADMISSIONS
  PROCESS FOR NON-URGENT, MEDICALLY NECESSARY CARE WHO CANNOT PAY FOR PART
  OF ALL OF THE CARE THEY RECEIVE.
- " BALANCE NEEDED FINANCIAL ASSISTANCE FOR SOME PATIENTS WITH BROADER FISCAL RESPONSIBILITIES IN ORDER TO KEEP ITS HOSPITALS' DOORS OPEN FOR ALL WHO MAY NEED CARE IN THE COMMUNITY.

IN MEETING ITS COMMITMENTS, MEDSTAR HEALTH'S FACILITIES WILL WORK WITH THEIR UNINSURED PATIENTS TO GAIN AN UNDERSTANDING OF EACH PATIENT'S

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FINANCIAL RESOURCES PRIOR TO ADMISSION (FOR SCHEDULED SERVICES) OR PRIOR

TO BILLING (FOR EMERGENCY SERVICES). BASED ON THIS INFORMATION AND

PATIENT ELIGIBILITY, MEDSTAR HEALTH'S FACILITIES WILL ASSIST UNINSURED

PATIENTS WHO RESIDE WITHIN THE COMMUNITIES WE SERVE IN ONE OR MORE OF THE

FOLLOWING WAYS:

- " ASSIST WITH ENROLLMENT IN PUBLICLY-FUNDED ENTITLEMENT PROGRAMS (E.G., MEDICAID).
- " ASSIST WITH ENROLLMENT IN PUBLICLY-FUNDED PROGRAMS FOR THE UNINSURED (E.G., D.C. HEALTHCARE ALLIANCE).
- " ASSIST WITH CONSIDERATION OF FUNDING THAT MAY BE AVAILABLE FROM OTHER CHARITABLE ORGANIZATIONS.
- " PROVIDE CHARITY CARE AND FINANCIAL ASSISTANCE ACCORDING TO APPLICABLE GUIDELINES.
- " PROVIDE FINANCIAL ASSISTANCE FOR PAYMENT OF FACILITY CHARGES USING
- A SLIDING SCALE BASED ON PATIENT FAMILY INCOME AND FINANCIAL RESOURCES.
- " OFFER PERIODIC PAYMENT PLANS TO ASSIST PATIENTS WITH FINANCING

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- 8 Facility reporting group(s). If applicable, for each hospital facility in a facility reporting group provide the descriptions required for Part V, Section B, lines 1j, 3, 4, 5c, 6i, 7, 10, 11, 12h, 14g, 16e, 17e, 18e, 19c, 20d, 21, and 22.

THEIR HEALTHCARE SERVICES.

EACH MEDSTAR HEALTH FACILITY (IN COOPERATION AND CONSULTATION WITH THE FINANCE DIVISION OF MEDSTAR HEALTH) WILL SPECIFY THE COMMUNITIES IT SERVES BASED ON THE GEOGRAPHIC AREAS IT HAS SERVED HISTORICALLY FOR THE PURPOSE OF IMPLEMENTING THIS POLICY. EACH FACILITY WILL POST THE POLICY, INCLUDING A DESCRIPTION OF THE APPLICABLE COMMUNITIES IT SERVES, IN EACH MAJOR PATIENT REGISTRATION AREA AND IN ANY OTHER AREAS REQUIRED BY APPLICABLE REGULATIONS, WILL COMMUNICATE THE INFORMATION TO PATIENTS AS REQUIRED BY THIS POLICY AND APPLICABLE REGULATIONS AND WILL MAKE A COPY OF THE POLICY AVAILABLE TO ALL PATIENTS.

MEDSTAR HEALTH BELIEVES THAT ITS PATIENTS HAVE PERSONAL RESPONSIBILITIES RELATED TO THE FINANCIAL ASPECTS OF THEIR HEALTHCARE NEEDS. THE CHARITY CARE, FINANCIAL ASSISTANCE, AND PERIODIC PAYMENT PLANS AVAILABLE UNDER THIS POLICY WILL NOT BE AVAILABLE TO THOSE PATIENTS WHO FAIL TO FULFILL THEIR RESPONSIBILITIES. FOR PURPOSES OF THIS POLICY, PATIENT

Complete this part to provide the following information.

- 1 Required descriptions. Provide the descriptions required for Part I, lines 3c, 6a, and 7; Part II; Part III, lines 4, 8, and 9b; Part V, Section A; and Part V, Section B, lines 1j, 3, 4, 5c, 6i, 7, 10, 11, 12h, 14g, 16e, 17e, 18e, 19c, 19d, 20d, 21, and 22.
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RESPONSIBILITIES INCLUDE:

- " COMPLETING FINANCIAL DISCLOSURE FORMS NECESSARY TO EVALUATE THEIR ELIGIBILITY FOR PUBLICLY-FUNDED HEALTHCARE PROGRAMS, CHARITY CARE PROGRAMS, AND OTHER FORMS OF FINANCIAL ASSISTANCE. THESE DISCLOSURE FORMS MUST BE COMPLETED ACCURATELY, TRUTHFULLY, AND TIMELY TO ALLOW MEDSTAR HEALTH'S FACILITIES TO PROPERLY COUNSEL PATIENTS CONCERNING THE AVAILABILITY OF FINANCIAL ASSISTANCE.
- " WORKING WITH THE FACILITY'S FINANCIAL COUNSELORS AND OTHER FINANCIAL SERVICES STAFF TO ENSURE THERE IS A COMPLETE UNDERSTANDING OF THE PATIENT'S FINANCIAL SITUATION AND CONSTRAINTS.
- " COMPLETING APPROPRIATE APPLICATIONS FOR PUBLICLY-FUNDED HEALTHCARE PROGRAMS. THIS RESPONSIBILITY INCLUDES RESPONDING IN A TIMELY FASHION TO REQUESTS FOR DOCUMENTATION TO SUPPORT ELIGIBILITY.
- " MAKING APPLICABLE PAYMENTS FOR SERVICES IN A TIMELY FASHION,
  INCLUDING ANY PAYMENTS MADE PURSUANT TO DEFERRED AND PERIODIC PAYMENT
  SCHEDULES.

Complete this part to provide the following information.

- 1 Required descriptions. Provide the descriptions required for Part I, lines 3c, 6a, and 7; Part II; Part III, lines 4, 8, and 9b; Part V, Section A; and Part V, Section B, lines 1j, 3, 4, 5c, 6i, 7, 10, 11, 12h, 14g, 16e, 17e, 18e, 19c, 19d, 20d, 21, and 22.
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- PROVIDING UPDATED FINANCIAL INFORMATION TO THE FACILITY'S FINANCIAL

COUNSELORS ON A TIMELY BASIS AS THE PATIENT'S CIRCUMSTANCES MAY CHANGE.

COMMUNITY INFORMATION

PART VI, LINE 4

PRINCE GEORGE'S COUNTY

PRINCE GEORGE'S COUNTY WAS ESTABLISHED IN THE 17TH CENTURY AND

ENCOMPASSES A MIX OF URBAN, SUBURBAN, AND RURAL COMMUNITIES. THE COUNTY

IS PREDOMINATELY AFRICAN AMERICAN WITH AN INCREASING HISPANIC, IMMIGRANT,

AND NON-ENGLISH SPEAKING POPULATION. MINORITIES ACCOUNT FOR 79 PERCENT OF

THE COUNTY'S POPULATION.

A LARGE RANGE OF HEALTH ISSUES SIGNIFICANTLY AFFECT THE RESIDENTS OF

PRINCE GEORGE'S COUNTY. THE LEADING CAUSE OF DEATH IS CARDIOVASCULAR

DISEASE, CURRENTLY AFFECTING 28 PERCENT OF RESIDENTS. THE COUNTY'S

AGE-ADJUSTED DEATH RATE FROM CARDIOVASCULAR DISEASE IS 280.4 PER 100,000

POPULATION-SIGNIFICANTLY HIGHER THAN MARYLAND'S RATE OF 252.8 PER 100,000

Complete this part to provide the following information.

- 1 Required descriptions. Provide the descriptions required for Part I, lines 3c, 6a, and 7; Part II; Part III, lines 4, 8, and 9b; Part V, Section A; and Part V, Section B, lines 1j, 3, 4, 5c, 6i, 7, 10, 11, 12h, 14g, 16e, 17e, 18e, 19c, 19d, 20d, 21, and 22.
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POPULATION (DHMH VITAL STATISTICS ADMINISTRATION AND FAMILY HEALTH

ADMINISTRATION). ACCORDING TO THE 2012 COUNTY HEALTH RANKINGS, 16 PERCENT

OF ADULTS IN PRINCE GEORGE'S COUNTY, AGES 19 AND OLDER, SMOKE, WHICH CAN

ALSO HAVE A NEGATIVE EFFECT ON CARDIAC HEALTH OUTCOMES. OBESITY IS ALSO A

SIGNIFICANT ISSUE AMONG RESIDENTS. ACCORDING TO THE 2010 BEHAVIORAL RISK

FACTOR SURVEILLANCE SYSTEM DATA, 70 PERCENT OF RESIDENTS ARE OVERWEIGHT

OR OBESE; THE HIGHEST IN THE STATE AND NATION. DIABETES, TOBACCO USE AND

OTHER CARDIOVASCULAR DISEASE-RELATED RISK FACTORS ARE ALSO PREVALENT

AMONG THE POPULATION. THE AGE-ADJUSTED DEATH RATE FOR DIABETES IN THE

COUNTY (AFRICAN AMERICAN: 47.1 PER 100,000 POPULATION AFRICAN AMERICAN;

WHITE: 21.9 PER 100,000 POPULATION) IS NOTABLY HIGHER THAN MARYLAND

(AFRICAN AMERICAN: 34.3 PER 100,000 POPULATION; WHITE: 21.7 PER 100,000

POPULATION).

DESPITE THE HIGH DEMAND FOR HEALTHCARE IN THE COMMUNITY, PRINCE GEORGE'S
COUNTY IS EXPERIENCING A SHORTAGE OF PRIMARY CARE PHYSICIANS AND
SPECIALISTS. THE MAJORITY ARE CONCENTRATED IN MORE AFFLUENT AREAS OF THE

Complete this part to provide the following information.

- 1 Required descriptions. Provide the descriptions required for Part I, lines 3c, 6a, and 7; Part II; Part III, lines 4, 8, and 9b; Part V, Section A; and Part V, Section B, lines 1j, 3, 4, 5c, 6i, 7, 10, 11, 12h, 14g, 16e, 17e, 18e, 19c, 19d, 20d, 21, and 22.
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COUNTY, LIMITING ACCESS IN LOWER INCOME COMMUNITIES. ACCESS TO EMERGENCY

CARE IS ADEQUATE-PRINCE GEORGE'S COUNTY HOUSES SEVERAL HOSPITALS SERVING

ITS RESIDENTS. HEALTHCARE FOR UNINSURED AND UNDERINSURED RESIDENTS IS

LIMITED-FEW RESOURCES ARE AVAILABLE TO SERVE THESE POPULATIONS.

### CHARLES COUNTY

WITHIN THE PAST DECADE, CHARLES COUNTY HAS BECOME MORE DIVERSE, WITH SIGNIFICANT INCREASES IN THE AFRICAN AMERICAN AND HISPANIC POPULATIONS. THE COUNTY'S ONCE RURAL GEOGRAPHY IS RAPIDLY EVOLVING INTO A MORE SUBURBAN AREA, WITH AN INCREASED PRESENCE OF COMMERCIAL AND RESIDENTIAL DWELLINGS.

HEALTH ISSUES IN CHARLES COUNTY ARE CONSISTENT WITH THOSE IDENTIFIED IN PRINCE GEORGE'S. OBESITY, DIABETES, TOBACCO USE, AND OTHER RISK FACTORS RELATED TO CARDIOVASCULAR DISEASE ARE COMMON AMONG CHARLES COUNTY RESIDENTS. OF THE ADULT POPULATION, 70.6 PERCENT ARE OVERWEIGHT, COMPARED TO 29.4 PERCENT OF PERSONS OF A HEALTHY WEIGHT (MD BRFSS, 2010). THE

Complete this part to provide the following information.

- 1 Required descriptions. Provide the descriptions required for Part I, lines 3c, 6a, and 7; Part II; Part III, lines 4, 8, and 9b; Part V, Section A; and Part V, Section B, lines 1j, 3, 4, 5c, 6i, 7, 10, 11, 12h, 14g, 16e, 17e, 18e, 19c, 19d, 20d, 21, and 22.
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AGE-ADJUSTED DEATH RATE FOR DIABETES IN THE COUNTY IS 34.1 PER 100,000

POPULATION (MD VITAL STATISTICS REPORT, 2009). THE HIGH PREVALENCE OF

OBESITY IS A CONTRIBUTING FACTOR TO CHARLES COUNTY'S HIGH DIABETES DEATH

RATE. HEART DISEASE IS THE LEADING CAUSE OF DEATH IN CHARLES COUNTY. THE

AGE-ADJUSTED DEATH RATE FROM HEART DISEASE IS 228.5 PER 100,000 (MD VITAL

STATISTICS REPORT, 2009). OBESITY AND DIABETES ARE TWO LEADING

CONTRIBUTING FACTORS TO HEART DISEASE INCIDENCE.

PROMOTION OF COMMUNITY HEALTH

PART VI, LINE 5

AS A COMMUNITY PARTNER, MEDSTAR SOUTHERN MARYLAND ENGAGES IN A NUMBER OF

COMMUNITY BENEFIT ACTIVITIES TO IMPROVE AND PROMOTE THE HEALTH AND

WELLBEING OF THE COMMUNITY. THE COMMUNITY OUTREACH DEPARTMENT

PARTICIPATES IN LOCAL COMMUNITY HEALTH EVENTS AND HOSTS FREE HEALTH

EXPOS, SCREENINGS AND EDUCATIONAL SEMINARS.

THE HOSPITAL PARTNERS WITH LOCAL FAITH-BASED ORGANIZATIONS, SENIOR

Complete this part to provide the following information.

- 1 Required descriptions. Provide the descriptions required for Part I, lines 3c, 6a, and 7; Part II; Part III, lines 4, 8, and 9b; Part V, Section A; and Part V, Section B, lines 1j, 3, 4, 5c, 6i, 7, 10, 11, 12h, 14g, 16e, 17e, 18e, 19c, 19d, 20d, 21, and 22.
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CENTERS, AND ASSISTED LIVING FACILITIES TO SUPPORT COMMUNITY HEALTH
EVENTS. THE SERVICES OFFERED ARE TAILORED TO THE SPECIFIC NEEDS OF THE
COMMUNITY'S POPULATION. SUCH SERVICES MAY INCLUDE: HEALTH EDUCATION,
BLOOD PRESSURE AND FULL LIPID PANEL SCREENINGS, AND CARDIAC AND DIABETES
RISK ASSESSMENTS. SEASONAL SERVICES MAY ALSO INCLUDE FLU IMMUNIZATIONS.
SERVICES ARE PROVIDED FREE OF CHARGE, REGARDLESS OF AGE, GENDER,
ETHNICITY OR ECONOMIC STATUS.

THE COMMUNITY OUTREACH DEPARTMENT ALSO OFFERS A DAILY MALL WALKER PROGRAM
FOR SENIOR CITIZENS. THE PROGRAM IS DESIGNED TO ENCOURAGE INCREASED
PHYSICAL ACTIVITY BY PROVIDING PARTICIPANTS WITH A SAFE AND FRIENDLY
ENVIRONMENT TO GET ACTIVE. FREE BLOOD PRESSURE SCREENINGS ARE ALSO
AVAILABLE FIVE DAYS A WEEK. ONCE A MONTH, A HEALTH PROFESSIONAL
FACILITATES AN EDUCATIONAL SEMINAR FOR MALL WALKERS. TOPICS ARE BASED
UPON THE INTERESTS OF THE GROUP.

THE HOSPITAL HOSTS AN ANNUAL FREE HEART AND DIABETES HEALTH EXPO.

Complete this part to provide the following information.

- 1 Required descriptions. Provide the descriptions required for Part I, lines 3c, 6a, and 7; Part II; Part III, lines 4, 8, and 9b; Part V, Section A; and Part V, Section B, lines 1j, 3, 4, 5c, 6i, 7, 10, 11, 12h, 14g, 16e, 17e, 18e, 19c, 19d, 20d, 21, and 22.
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COMMUNITY MEMBERS ARE PROVIDED WITH FREE SCREENINGS, HEALTH EDUCATION,

AND HEALTHY COOKING AND FITNESS DEMONSTRATIONS. AVAILABLE FOR CHILDREN IS

THE TEDDY BEAR ER CLINIC. THE CLINIC WAS DESIGNED TO ENGAGE CHILDREN IN

THINKING ABOUT THEIR HEALTH AND THE ROLE OF HOSPITALS IN THEIR COMMUNITY.

AFFILIATED HEALTH CARE SYSTEM

PART VI, LINE 6

AS A PROUD MEMBER OF MEDSTAR HEALTH, MEDSTAR SOUTHERN MARYLAND HOSPITAL
CENTER IS ABLE TO EXPAND ITS CAPACITY TO MEET THE NEEDS OF THE COMMUNITY
BY PARTNERING WITH OTHER MEDSTAR HOSPITALS AND ASSOCIATED ENTITIES.

MEDSTAR HEALTH RESOURCES ASSIST THE HOSPITAL IN COMMUNITY HEALTH PLANNING
TO MEET THE NEEDS OF THE UNINSURED AND OTHER VULNERABLE POPULATIONS.

THROUGH ITS COMMUNITY HEALTH FUNCTION, MEDSTAR HEALTH PROVIDES MEDSTAR
SOUTHERN MARYLAND HOSPITAL CENTER WITH TECHNICAL SUPPORT TO ENHANCE
COMMUNITY HEALTH PROGRAMMING AND EVALUATION. MEDSTAR'S CORPORATE
PHILANTHROPY DIVISION IDENTIFIES PUBLIC AND PRIVATE FUNDING SOURCES TO
ENSURE THE AVAILABILITY OF HIGH QUALITY HEALTH SERVICES, REGARDLESS OF

### Part VI Supplemental Information

Complete this part to provide the following information.

- 1 Required descriptions. Provide the descriptions required for Part I, lines 3c, 6a, and 7; Part II; Part III, lines 4, 8, and 9b; Part V, Section A; and Part V, Section B, lines 1j, 3, 4, 5c, 6i, 7, 10, 11, 12h, 14g, 16e, 17e, 18e, 19c, 19d, 20d, 21, and 22.
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ABILITY TO PAY.

STATE FILING OF COMMUNITY BENEFIT REPORT

PART VI, LINE 7

THE COMMUNITY BENEFIT REPORT FOR MEDSTAR SOUTHERN MARYLAND HOSPITAL

CENTER IS ONLY FILED IN THE STATE OF MARYLAND.

### **SCHEDULE J** (Form 990)

Compensation Information
For certain Officers, Directors, Trustees, Key Employees, and Highest
Compensated Employees Complete if the organization answered "Yes" to Form 990, Part IV, line 23.

► Attach to Form 990. ► See separate instructions.

OMB No. 1545-0047 Inspection

Department of the Treasury Internal Revenue Service Name of the organization

MEDSTAR SOUTHERN MD HOSPITAL CENTER INC.

Employer identification number

46-0726303

Part	1 Questions Regarding Compensation			
			Yes	No
1a	Check the appropriate box(es) if the organization provided any of the following to or for a person listed in Form			ĺ
	990, Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items.	, in		
	First-class or charter travel  Housing allowance or residence for personal use			
	Travel for companions Payments for business use of personal residence			
	Tax indemnification and gross-up payments Health or social club dues or initiation fees	11.10	TO J.	
	Discretionary spending account  Personal services (e.g., maid, chauffeur, chef)	11		
b	If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment or reimbursement or provision of all of the expenses described above? If "No," complete Part III to			
	explain	1b_		
2	explain	14_1		
	directors, trustees, and the CEO/Executive Director, regarding the items checked in line 1a?	2		
_				1
3	Indicate which, if any, of the following the filing organization used to establish the compensation of the	1.15		
	organization's CEO/Executive Director. Check all that apply. Do not check any boxes for methods used by a	-= 1		
	related organization to establish compensation of the CEO/Executive Director, but explain in Part III.			¥
	Compensation committee Written employment contract			-01
	Independent compensation consultant Compensation survey or study		1	
	Form 990 of other organizations  Approval by the board or compensation committee			
4	During the year, did any person listed in Form 990, Part VII, Section A, line 1a, with respect to the filing			
а	organization or a related organization:  Receive a severance payment or change-of-control payment?	4a		x
-	Participate in, or receive payment from, a supplemental nonqualified retirement plan?	4b	X	
c	Participate in, or receive payment from, an equity-based compensation arrangement?	4c	<del></del>	х
·	If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III.			(3)
	Only postion 504(s)(2) and 504(s)(4) approximations must asymptotic 5.0			X
_	Only section 501(c)(3) and 501(c)(4) organizations must complete lines 5-9.			П
5	For persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of:	2 11	Ш	
_	, ·	En		х
a b	The organization?	5a 5b		X
D	Any related organization?  If "Yes" to line 5a or 5b, describe in Part III.	30		<u> </u>
6	For persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any			
·	compensation contingent on the net earnings of:			
а	The organization?	6a		
b	Any related organization?	6b		x
-	If "Yes" to line 6a or 6b, describe in Part III.			
7	For persons listed in Form 990, Part VII, Section A, line 1a, did the organization provide any non-fixed			
•	payments not described in lines 5 and 6? If "Yes," describe in Part III	7		х
8	Were any amounts reported in Form 990, Part VII, paid or accrued pursuant to a contract that was subject			
	to the initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe			
	in Part III	8		x
9	If "Yes" to line 8, did the organization also follow the rebuttable presumption procedure described in			
	Regulations section 53.4958-6(c)?	9		<u> </u>

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule J (Form 990) 2012

Page 2

Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use duplicate copies if additional space is needed Part II For each individual whose compensation must be reported in Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that are not listed on Form 990, Part VII.

Note. The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual.

mark and a second	+	machdoord (d)	miles Demonstration Of Miles and Miles Described (d)	noiteanacuto				
(A) Name and Title		(i) Base compensation	(II) Bonus & incentive	(III) Other reportable compensation	(C) Kettrement and other deferred compensation	(D) Nontaxable benefits	(E) Total of columns (B)(I)-(D)	(F) Compensation reported as deferred in prior Form 990
KENNETH A SAMET	9	0	0	0	0	0	0	0
	≥ €	1,264,204.	1,589,134.	941,405.	40,108.	19,529.	3,854,380.	208,524.
M. JOY DRASS, MD	ε	0		0	0	0	0	0
	€	745,643.	699,179.	0	25,280.	15,680.	1,485,782.	0
P. MCCAUSLAND	ε	0		6	0	0	0	0
	E	337,456.	175,725.		1,904.	21,332.	536,417.	0
OLIVER M. JOHNSON II	€	0		0	O	l i		0
4 DIRECTOR	<b>E</b>	441,357.	365,898.	6	D	17,161.	824,416.	0
STEPHEN R.T. EVANS, MD	€	0	D	0	D	0		0
5 DIRECTOR	€	587,529.	189,117.	Ь	14,327.	22,982.	813,955.	0
MICHAEL J. CURRAN	ε	0	0	0	0	0	0	i
	E	790,433.	783,161.	430,836.	12,525.	19,546.	2,036,501.	51,445.
	ε			1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1			1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
	(ii)							
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6	(E)							
	ε	1	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	               		1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1		
10	(ii)							
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11	€							
	€						1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	
12	(ii)							
	(1)				1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1			
13	<b>E</b>							
	ε				1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1			1 1 1 1 1 1 1
14	<b>(E)</b>							
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PAGE 47

Schedule J (Form 990) 2012

Page 3

## Part III Supplemental Information

Complete this part to provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II. Also complete this part for any additional information.

SUPPLEMENTAL RETIREMENT PLAN

SCHEDULE J, PART I, LINE 4B

KENNETH SAMET AND MICHAEL CURRAN

MSSRS. SAMET AND CURRAN'S OTHER REPORTABLE COMPENSATION IN PART II,

COLUMN (B) (III) INCLUDES \$928,678 AND \$430,836, RESPECTIVELY,

REPRESENTING THEIR BENEFITS RECEIVED FROM SUPPLEMENTAL RETIREMENT PLANS,

WHICH WERE EARNED DURING THE PAST 24 AND 12 YEARS OF SERVICE

RESPECTIVELY. A PORTION OF THESE AMOUNTS, \$208,524 AND \$51,445,

RESPECTIVELY, WAS ALSO REPORTED ON FORM 990 IN PRIOR YEARS.

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### SCHEDULE L

(Form 990 or 990-EZ)

### **Transactions With Interested Persons**

OMB No. 1545-0047

Department of the Treasury Internal Revenue Service

► Complete If the organization answered "Yes" on Form 990, Part IV, line 25a, 25b, 26, 27, 28a, 28b, or 28c, or Form 990-EZ, Part V, line 38a or 40b.

► Attach to Form 990 or Form 990-EZ. ► See separate instructions.

Open To Public Inspection

Name of the organization Employer identification number MEDSTAR SOUTHERN MD HOSPITAL CENTER INC. 46-0726303 Excess Benefit Transactions (section 501(c)(3) and section 501(c)(4) organizations only). Complete if the organization answered "Yes" on Form 990, Part IV, line 25a or 25b, or Form 990-EZ, Part V, line 40b. (b) Relationship between disqualified person 1 (a) Name of disqualified person (c) Description of transaction and organization Yes No (1)(2)(3)(4)(5) (6)Enter the amount of tax incurred by the organization managers or disqualified persons during the year Part II Loans to and/or From Interested Persons. Complete if the organization answered "Yes" on Form 990-EZ, Part V, line 38a or Form 990, Part IV, line 26; or if the organization reported an amount on Form 990, Part X, line 5, 6, or 22. (e) Original (a) Name of interested person (b) Relationship (f) Balance due (g) In default? (h) Approved (i) Written (c) Purpose of (d) Loan to or principal amount with organization from the by board or agreement? organization? committee? To From Yes No Yes Yes No (1)(2)(3)(4)(5)(6)(7)(8)(9)(10)**Total Grants or Assistance Benefiting Interested Persons.** Part III Complete if the organization answered "Yes" on Form 990, Part IV, line 27. (a) Name of interested person (b) Relationship between interested (c) Amount of assistance (d) Type of assistance (e) Purpose of assistance person and the organization (1)(2)(3)(4)(5)(6)(7)(8)

For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule L (Form 990 or 990-EZ) 2012

(9) (10) Schedule L (Form 990 or 990-EZ) 2012

Page 2

Complete if the organization ans  (a) Name of interested person	(b) Relationship between interested person and the organization	(c) Amount of transaction	(d) Description of transaction	(e) Sh organi: reven	
				Yes	No
(1) COLONY SOUTH HOTEL & CONF CTR	OFFICER & DIRECTOR	606,754.	SPECIAL EVENT SERVICES		
(2)					
(3)					
(4)					
(5)					
(6)					
(7)					
(8)					
(9)					

Part V Supplemental Information

Complete this part to provide additional information for responses to questions on Schedule L (see instructions).

BUSINESS TRANSACTIONS INVOLVING INTERESTED PERSONS

SCHEDULE L, PART IV

(10)

MICHAEL J. CHIARAMONTE, AN OFFICER AND BOARD MEMBER OF MEDSTAR SOUTHERN MARYLAND HOSPITAL CENTER, OWNS MORE THAN 5% OF COLONY SOUTH HOTEL AND CONFERENCE CENTER (CSHCC), WHICH PROVIDES CATERING, BANQUET, MEETING, AND EVENT SPACE TO MEDSTAR SOUTHERN MARYLAND HOSPITAL CENTER. CSHCC'S GROSS REVENUES RECEIVED FROM THE HOSPITAL FOR THE YEAR WERE \$0.6M.

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### SCHEDULE O (Form 990 or 990-EZ)

### Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

► Attach to Form 990 or 990-EZ.

OMB No. 1545-0047

2012

Open to Public Inspection

Department of the Treasury Internal Revenue Service Name of the organization

MEDSTAR SOUTHERN MD HOSPITAL CENTER INC.

Employer identification number

46-0726303

EXEMPT PURPOSE ACHIEVEMENTS

PART III, LINE 4A

IN NOVEMBER 2010, THE HOSPITAL OPENED ITS WOMEN AND NEWBORNS CENTER,

EXPANDING AND ENHANCING THE OBSTETRICS AND GYNECOLOGY PROGRAM, WHICH NOW

INCLUDES PRIVATE ROOMS AND THE SOUTHERN MARYLAND REGION'S ONLY LEVEL 2

SPECIAL CARE NURSERY. AMONG OTHER SPECIALTY SERVICES AND FACILITIES ARE

AN EMERGENCY DEPARTMENT AND CRITICAL CARE UNIT, OUTPATIENT RADIOLOGY,

SURGICAL CENTER, SLEEP DISORDERS LAB, INPATIENT AND OUTPATIENT BEHAVIORAL

HEALTH PROGRAMS, ASTHMA AND ALLERGY CENTER, REHABILITATIVE MEDICINE, AND

CANCER TREATMENT SERVICES. MSMHC HAS AN ACCREDITED CHEST PAIN CENTER

AND OPENED THE FIRST PRIMARY STROKE CENTER IN PRINCE GEORGE'S COUNTY. US

NEWS AND WORLD REPORT RECOGNIZED MSMHC AS A 2013 HIGH PERFORMING HOSPITAL

FOR NEUROLOGY AND NEUROSURGERY. THE HOSPITAL BECAME AFFILIATED WITH

MEDSTAR ON DECEMBER 10, 2012.

ORGANIZATION MEMBERS

PART VI, LINE 6

THE ORGANIZATION IS AN AFFILIATE AND SUBSIDIARY OF MEDSTAR HEALTH, INC.,

A TAX-EXEMPT MARYLAND NON-STOCK CORPORATION. MEDSTAR HEALTH, INC., OR

ONE OF ITS AFFILIATES AND SUBSIDIARIES, IS THE SOLE MEMBER OF THE

ORGANIZATION. ORGANIZATION. PART VI, LINE 6

THE ORGANIZATION IS AN AFFILIATE AND SUBSIDIARY OF MEDSTAR HEALTH, INC.,
A TAX-EXEMPT MARYLAND NON-STOCK CORPORATION. MEDSTAR HEALTH, INC., OR

Employer identification number 46-0726303

ONE OF ITS AFFILIATES AND SUBSIDIARIES, IS THE SOLE MEMBER OF THE ORGANIZATION.

DESCRIPTION OF MEMBERS

PART VI, LINE 7A

AS AN AFFILIATE AND SUBSIDIARY OF MEDSTAR HEALTH, INC., A TAX-EXEMPT
MARYLAND NON-STOCK CORPORATION, THE ORGANIZATION MAY RECOMMEND PERSON(S)
FOR MEMBERSHIP ON THE ORGANIZATION'S GOVERNING BODY. ANY SUCH
RECOMMENDATION BY THE ORGANIZATION IS SUBJECT TO APPROVAL BY THE
GOVERNANCE COMMITTEE OF THE BOARD OF DIRECTORS OF MEDSTAR HEALTH, INC.
THE BOARD OF MEDSTAR HEALTH, INC. HAS DELEGATED CERTAIN APPROVAL
AUTHORITY TO THE GOVERNANCE COMMITTEE AND THE PRESIDENT & CEO OF MEDSTAR
HEALTH, INC.

DECISIONS OF GOVERNING BODY

PART VI, LINE 7B

AS AN AFFILIATE AND SUBSIDIARY OF MEDSTAR HEALTH, INC., A TAX-EXEMPT
MARYLAND NON-STOCK CORPORATION, THE BYLAWS OF THE ORGANIZATION ARE
SUBJECT TO CERTAIN RESERVED POWERS, WHICH PROVIDE THAT THE SOLE MEMBER OF
THE ORGANIZATION MUST APPROVE CERTAIN DECISIONS, INCLUDING BUT NOT
LIMITED TO MATTERS CONCERNING THE SALE OR PURCHASE OF REAL OR PERSONAL
PROPERTY, CAPITAL BUDGETS, STRATEGIC PLANNING, INVESTMENTS, AND CORPORATE
GOVERNANCE.

PROCESS FOR REVIEWING FORM 990

PART VI, LINE 11A

THE PROCESS FOR REVIEWING THE FORM 990 INCLUDED EDUCATION AND

TRANSPARENCY. SENIOR FINANCIAL EXECUTIVES, WORKING WITH INDEPENDENT
OUTSIDE EXPERTS, THOROUGHLY REVIEWED FORM 990 AND ACCOMPANYING
INSTRUCTIONS. IN ADDITION, SENIOR EXECUTIVES REVIEWED THE RELEVANT
SECTIONS OF THE FORM 990 WITH THE FOLLOWING COMMITTEES OF THE
ORGANIZATION'S GOVERNING BODY: FINANCE, AUDIT, GOVERNANCE, STRATEGIC
PLANNING, AND EXECUTIVE COMPENSATION. FOLLOWING THESE MEETINGS, THE
GOVERNING BODY WAS PROVIDED A COPY OF THE FORM 990 IN ITS FINAL FORM AND
GIVEN AN OPPORTUNITY TO PROVIDE ANY INPUT OR COMMENTS RELATING TO THE
FORM 990 PRIOR TO ITS FILING.

### CONFLICT OF INTEREST POLICY

PART VI, LINE 12C

APPOINTMENT OF BOARDS OF DIRECTORS MEDSTAR HEALTH (AND ITS SUBSIDIARIES)
REQUIRE ALL NOMINATED DIRECTORS, PRIOR TO THEIR APPOINTMENT OR ELECTION,
TO DISCLOSE THE EXISTENCE OF (OR POTENTIAL EXISTENCE OF) ANY TRANSACTION
WITH MEDSTAR THAT WOULD RESULT IN A CONFLICT OF INTEREST. SUCH
DISCLOSURES (IF ANY) ARE REVIEWED BY THE GOVERNANCE COMMITTEE OF THE
MEDSTAR HEALTH BOARD OF DIRECTORS WHICH DETERMINES HOW THE MATTER SHOULD
BE RESOLVED. ANNUAL DISCLOSURES - ALL OFFICERS, DIRECTORS, AND SENIOR
MANAGERS ALL OFFICERS, DIRECTORS AND SENIOR MANAGERS ARE REQUIRED, NOT
LESS THAN ANNUALLY, TO COMPLETE A SURVEY OF QUESTIONS CONCERNING ANY
TRANSACTIONS OR RELATIONSHIPS WHICH WOULD OR COULD REPRESENT A CONFLICT
OF INTEREST. SUCH DISCLOSURES (IF ANY) ARE REVIEWED BY THE GOVERNANCE
COMMITTEE OF THE MEDSTAR HEALTH BOARD OF DIRECTORS WHICH DETERMINES HOW
THE MATTER SHOULD BE RESOLVED. IN ADDITION, OFFICERS AND DIRECTORS OF

ADDITIONAL INFORMATION RELATING TO POTENTIAL CONFLICTS OF INTEREST AND SUCH DISCLOSURES ARE REPORTED TO THE MARYLAND HEALTH SERVICES COST REVIEW COMMISSION (HSCRC).

DESCRIPTION OF EXECUTIVE COMPENSATION

PART VI, LINE 15

THE EXECUTIVE COMPENSATION COMMITTEE OF THE BOARD OF DIRECTORS OF MEDSTAR HEALTH, INC. (THE "COMMITTEE") HAS OVERSIGHT OVER THE EXECUTIVE COMPENSATION PROGRAM (THE "PROGRAM") OF MEDSTAR HEALTH, INC. AND ITS AFFILIATES. TOTAL COMPENSATION FOR THE TOP MANAGEMENT OFFICIALS, OFFICERS AND KEY EMPLOYEES OF MEDSTAR HEALTH, INC. AND ITS AFFILIATES ARE REVIEWED AND APPROVED BY THE COMMITTEE WITH ASSISTANCE AND GUIDANCE FROM AN INDEPENDENT THIRD PARTY ADVISOR. THE MEMBERS OF THE COMMITTEE ARE INDEPENDENT FROM ALL OF THE PARTICIPANTS IN THE PROGRAM. THE MAIN OBJECTIVE OF THE PROGRAM IS TO PROVIDE MARKET COMPETITIVE TOTAL COMPENSATION THAT IS INTERNALLY EQUITABLE AND HAS A STRONG PAY-FOR-PERFORMANCE LINKAGE. PERFORMANCE IS EVALUATED AT THE SYSTEM, OPERATING UNIT, AND INDIVIDUAL LEVELS. THE OVERALL TOTAL COMPENSATION PHILOSOPHY IS MANAGED AT THE 75TH PERCENTILE OF THE COMPETITIVE MARKET FOR COMPARABLE SIZE (NET REVENUE) AND TYPE (TAX-EXEMPT HEALTHCARE ORGANIZATIONS). WHERE APPROPRIATE, ADDITIONAL INDUSTRY DATA IS CONSIDERED (GENERAL BUSINESS AND/OR TAXABLE HEALTHCARE) FOR SELECTED POSITIONS THAT CAN BE RECRUITED FROM OR POTENTIALLY LOST TO THESE INDUSTRIES (E.G., INFORMATION TECHNOLOGY, FINANCE, ETC.). THE COMMITTEE HAS ENGAGED ERNST & YOUNG LLP ("E&Y") TO SERVE AS AN ADVISOR ON THE REASONABLENESS AND COMPETITIVENESS OF THE PROGRAM. IN DETERMINING

Employer Identification number 46-0726303

REASONABLENESS AND COMPETITIVENESS, E&Y REVIEWS MARKET PRACTICES AND TRENDS, AND MAKES RECOMMENDATIONS RELATED TO THE PROGRAM. E&Y UTILIZES INFORMATION FROM CUSTOM SURVEYS, NATIONAL COMPENSATION SURVEYS, PROPRIETARY DATABASES, AND CLIENT EXPERIENCES TO DETERMINE ITS FINAL RECOMMENDATIONS. E&Y PRESENTS THEIR FINDINGS AND RECOMMENDATIONS TO THE COMMITTEE. THE COMMITTEE MAKES THE FINAL DECISIONS ON ALL OF THE COMPENSATION DETERMINATIONS OF THE PROGRAM. ALL DECISIONS MADE BY THE COMMITTEE ARE CONTEMPORANEOUSLY DOCUMENTED.

FINANCIAL STATEMENT AVAILABILITY

PART VI, LINE 19

MEDSTAR HEALTH POSTS ITS ANNUAL FINANCIAL AUDIT AND QUARTERLY FINANCIAL REPORTS TO THE ELECTRONIC MUNICIPAL MARKET ACCESS (EMMA) SYSTEM. THE ORGANIZATION ALSO E-MAILS ITS ANNUAL AND QUARTERLY DISCLOSURES TO HOLDERS OF THE COMPANY'S PUBLICLY TRADED DEBT. THE COMPANY'S GOVERNANCE DOCUMENTS AND CONFLICTS OF INTEREST POLICIES ARE AVAILABLE UPON REQUEST THROUGH ITS CORPORATE (OR AS APPLICABLE ENTITY) PUBLIC INFORMATION OFFICES.

OTHER CHANGES IN NET ASSETS

PART XI, LINE 9

EQUITY TRANSFERS .....\$82,748,081

Name of the organization
MEDSTAR SOUTHERN MD HOSPITAL CENTER INC.

Employer identification number

46-0726303 ATTACHMENT 1

### FORM 990, PART III, LINE 1 - ORGANIZATION'S MISSION

AS A PROUD MEMBER OF MEDSTAR HEALTH, MEDSTAR SOUTHERN MARYLAND
HOSPITAL CENTER'S (MSMHC) MISSION IS TO UPHOLD ITS COMMITMENT TO THE
COMMUNITY BY CONTINUOUSLY PROMOTING, MAINTAINING, AND IMPROVING
HEALTH THROUGH EDUCATION AND SERVICE WHILE ASSURING FISCAL INTEGRITY.
MSMHC IS LOCATED IN SOUTHERN PRINCE GEORGE'S COUNTY, MARYLAND. IN
FISCAL YEAR 2013, MSMHC HAD 9,540 INPATIENT ADMISSIONS, 62,197
OUTPATIENT VISITS, AND 36,269 EMERGENCY VISITS.

Related Organizations and Unrelated Partnerships

## SCHEDULE R (Form 990)

Department of the Treasury

Name of the organization

Internal Revenue Service

MEDSTAR SOUTHERN MD HOSPITAL CENTER INC.

OMB No. 1545-0047 Open to Public 2012

Inspection

▶ Complete if the organization answered "Yes" to Form 990, Part IV, line 33, 34, 35, 36, or 37. ▶ See separate instructions. ▶ Attach to Form 990.

Employer identification number 46-0726303

> Identification of Disregarded Entities (Complete if the organization answered "Yes" to Form 990, Part IV, line 33.) Parti

(a) Name, address, and EiN (if applicable) of disregarded entity	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Total income	(e) End-of-year assets	(f) Direct controlling entity
(1)					
(2)					
(3)					
(4)					
(5)					
(e)					

Identification of Related Tax-Exempt Organizations (Complete if the organization answered "Yes" to Form 990, Part IV, line 34 because it had one or more related tax-exempt organizations during the tax year.) Part II

(a)	(q)	(c)	(p)			(g)	/h)/13)
Name, address, and EIN of related organization	Primary activity	Legal domicile (state or foreign country)	Exempt Code section	Public charity status (if section 501(c)(3))	Direct controlling entity	controlled entity?	(c) (c)  ed 
			:			Yes	S N
(1) CHURCH HOME CORPORATION 23-7374724							
5565 STERRETT PLACE, 5TH FLOOR COLUMBIA, MD 21044	MEDICAL FUND	MD	501 (C) (3)	PF	N/A	×	
(2) FRANKLIN SQUARE HOSPITAL CENTER, INC. 52-0608007	7						
9000 FRANKLIN SQUARE DRIVE BALTIMORE, MD 21237	HOSPITAL	MD	501(C)(3)	3	N/A	×	
(3) HARBOR HOSPITAL, INC. 52-0491660							
3001 SOUTH HANOVER STREET BALTIMORE, MD 21225	HOSPITAL	MD	501 (C) (3)	3	N/A	×	
52-208	2						
5565 STERRETT PLACE, 5TH FLOOR COLUMBIA, MD 21044	MEDICAL SVCS	MD	501 (C) (3)	11B II	N/A		×
(5) MONTGOMERY GENERAL HOSPITAL 52-0646893							
18101 PRINCE PHILIP DRIVE OLNEY, MD 20832	HOSPITAL	MD	501 (C) (3)	n	N/A	×	
(6) THE GOOD SAMARITAN HOSPITAL OF MARYLAND, 52-0591607	7						
BALTIMORE, MD 21239	HOSPITAL	MD	501(C)(3)	3	N/A	×	
(7) THE UNION MEMORIAL HOSPITAL 52-0591685							
201 EAST UNIVERSITY PARKWAY BALTIMORE, MD 21218	HOSPITAL	MD	501 (C) (3)	3	N/A	×	
For Paperwork Reduction Act Notice, see the Instructions for Form 990.					Schedule R (Form 990) 2012	₹ (Form 99)	0) 2012

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

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## SCHEDULE R (Form 990)

Name of the organization Department of the Treasury Internal Revenue Service

MEDSTAR SOUTHERN MD HOSPITAL CENTER INC.

► Complete if the organization answered "Yes" to Form 990, Part IV, line 33, 34, 35, 36, or 37. ▼ See separate instructions. ▶ Attach to Form 990.

Related Organizations and Unrelated Partnerships

OMB No. 1545-0047 20**12** 

Inspection

Employer Identification number

46-0726303

Identification of Disregarded Entities (Complete if the organization answered "Yes" to Form 990, Part IV, line 33.) Part

(a) Name, address, and EIN (if applicable) of disregarded entity	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Total income	(e) End-of-year assets	(f) Direct controlling entity
(1)					
(2)					
(6)					
(4)					3
(9)					
(9)					

		l
Part II	ed Tax-Exempt Org	
	one or more related tax-exempt organizations during the tax year.)	

	مارد در الادار در الادار در محمد محمد المحمد	الم دسان أحسان أ						
(a)		(Q)	(2)	(g)	(e)	ε	(B)	:
Name, address, and EIN of related organization	elated organization	Primary activity	Legal domicile (state or foreign country)	Exempt Code section	Public charity status (if section 501(c)(3))	Direct controlling entity	Section 512(b)(13) controlled entity?	)(13) 1
							Yes N	No
(1) MEDSTAR HEALTH RESEARCH INSTITUTE	52-6056274							
108 IRVING STREET NW	WASHINGTON, DC 20010	HOSPITAL	DC	501(C)(3)	3	N/A	×	
(2) THE MEDSTAR-GEORGETOWN MEDICAL CENTER,	тев, 1 52-2218584							
HOPSITAL ADMIN, 1 MAIN BLDG	WASHINGTON, DC 20007	HOSPITAL	DC	501(C)(3)	3	N/A	×	
(3) HH MEDSTAR HEALTH, INC.	52-1542230							
5565 STERREIT PLACE, 5TH FLOOR	LOOR COLUMBIA, MD 21044	MEDICAL SVCS	MD	501 (C) (3)	11B II	N/A	×	
(4) MEDSTAR AMBULATORY SERVICES INC.	52-11							
5565 STERRETT PLACE, STH FLOOR	COLUMBIA, MD 21044	FOUNDATION	MD	501 (C) (3)	11A I	N/A	×	
(5) BAY LIFE SERVICES, INC.	52-1496539				-			
5565 STERRETT PLACE, STH FLOOR	COLUMBIA, MD 21044	MENTAL HEALTH	MD	501 (C) (3)	6	N/A	×	
(6) MEDSTAR SURGERY CENTER, INC.	52-1061679							
4061 POWDERMILL ROAD, SUITE 21 CALVERTON, MD 20	CALVERTON, MD 20705	MEDICAL SVCS	MD	501(C)(3)	<b>o</b>	N/A	×	
(7) CHURCH HOME AND HOSPITAL OF THE CITY OF	ry of 52-0591600							
5565 STERRETT PLACE, 5TH FLOOR	COLUMBIA, MD 21044	HOSPITAL	MD	501 (C) (3)	3	N/A	×	
For Paperwork Reduction Act Notice, see the Instructions for Form 990.	the Instructions for Form 990.					Schedule F	Schedule R (Form 990) 2012	2012

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

## SCHEDULE R (Form 990)

Department of the Treasury Internal Revenue Service

Parti

► Complete if the organization answered "Yes" to Form 990, Part IV, line 33, 34, 35, 36, or 37. A ▶ Attach to Form 990.

Related Organizations and Unrelated Partnerships

Employer identification number Inspection 46-0726303

See separate instructions

MEDSTAR SOUTHERN MD HOSPITAL CENTER INC. Name of the organization

Identification of Disregarded Entities (Complete if the organization answered "Yes" to Form 990, Part IV, line 33.)

(a) Name, address, and EIN (if applicable) of disregarded entity	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Total income	(e) End-of-year assets	(f) Direct controlling entity
(1)					
(2)	11				
(3)					
(4)					
(9)					( <del>t</del> )
(9)					

Identification of Related Tax-Exempt Organizations (Complete if the organization answered "Yes" to Form 990, Part IV, line 34 because it had one or more related tax-exempt organizations during the tax year.) Part II

(e)		(g)	(0)	(p)	(e)	€	(6)	
Name, address, and EIN of related organization	lated organization	Primary activity	Legal domicile (state or foreign country)	Exempt Code section	Public charity status (if section 501(c)(3))	Direct controlling entity	Section 512(b)(13) controlled entity?	b)(13) d
							Yes	No
(1) FRANKLIN SQUARE HOSPITAL CENTER FOUNDATI	NDATI 52-2329546							
9000 FRANKLIN SQUARE DRIVE	BALTIMORE, MD 21237	FOUNDATION	MD	501(C)(3)	11A I	N/A	×	
(2) GOOD SAMARITAN HOSPITAL FOUNDATION, INC.	INC. 52-2307122				5.3			
5601 LOCH RAVEN BLVD	TIMORE, MD 21239	FOUNDATION	MD	501(C)(3)	11A I	N/A	×	
(3) GOOD SAMARITAN NURSING CENTER, INC.	l							
5601 LOCH RAVEN BLVD	BALTIMORE, MD 21239	MEDICAL SVCS	MD	501(C)(3)	6	N/A	×	
(4) GS HOUSING, INC.	52-1481656							
BLVD	BALTIMORE,	ELDER HOUSING MD		501(C)(3)	6	N/A	×	
(5) GS PROPERTIES, INC.	52-1429853							
5601 LOCH RAVEN BLVD	BALTIMORE, MD 21239	ADMIN SVCS	MD	501(C)(3)	11A I	N/A	×	
(6) HARBOR HOSPITAL FOUNDATION, INC.	52-1284532							
3001 SOUTH HANOVER STREET	BALTIMORE, MD 21225	FOUNDATION	MD	501 (C) (3)	11A I	N/A	×	
INC.	52-1980510							
4061 POWDERMILL ROAD, SUITE 21	CALVERTON, MD 20705	MEDICAL SVCS	MD	501 (C) (3)	6	N/A	×	
For Paperwork Reduction Act Notice, see the Instructions for Form 990.	ne Instructions for Form 990.					Schedule	Schedule R (Form 990) 2012	2012

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PAGE 59

### SCHEDULE R (Form 990)

Department of the Treasury Internal Revenue Service

Name of the organization

MEDSTAR SOUTHERN MD HOSPITAL CENTER INC.

Related Organizations and Unrelated Partnerships

OMB No. 1545-0047

Open to Public

► Complete if the organization answered "Yes" to Form 990, Part IV, line 33, 34, 35, 36, or 37. Attach to Form 990.

See separate instructions.

Employer identification number Inspection

46-0726303

Identification of Disregarded Entities (Complete if the organization answered "Yes" to Form 990, Part IV, line 33.) Part

	(a) Name, address, and EIN (if applicable) of disregarded entity	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Total income	(e) End-of-year assets	(f) Direct controlling entity
	(1)					
(5)						
(6)						
Part	Identification of Related Tax-Exempt Organizations (Complete if the organization answered "Yes" to Form 990, Part IV, line 34 because it had one or more related tax-exempt organizations during the tax year.)	e organization ansv	wered "Yes" to Fo	orm 990, Part IV	, line 34 because	it had

(g) Section 512(b)(13) controlled ŝ entity? Yes (f) Direct controlling entity (if section 501(c)(3)) Public charity status <u>e</u> (d) Exempt Code section Legal domicile (state or foreign country) Primary activity 53-0196597 MD 20705 (a)Name, address, and EIN of related organization MEDSTAR HEALTH VISITING NURSES ASSOCIATI

× × × × × × N/A N/A N/A N/AN/A N/A N/AН 11A 11A σ 0 9 m 7 501 (C) (3) 501(C)(3) 501(C)(3) 501(C)(3) 501(C)(3) 501(C)(3) 501(C)(3) Ω QW MD MD MD MD DC MEDICAL SVCS MEDICAL SVCS MEDICAL SVCS FOUNDATION FOUNDATION FOUNDATION HOSPITAL 52-1458516 CALVERTON, MD 20705 52-1129959 MD 20832 52-1366812 OLNEY, MD 20832 52-6039600 olney, MD 20832 52-1369749 WASHINGTON, DC 20010 52-1372467 MD 20832 CALVERTON, OLNEY, OLNEY, (7) NATIONAL REHABILITATION HOSPITAL 4061 POWDERMILL ROAD, SUITE 21 (4) MGH HEALTH FOUNDATION, INC. (3) MGH COMMUNITY HEALTH, INC. 18101 PRINCE PHILIP DRIVE 18101 PRINCE PHILIP DRIVE (5) MGH HEALTH SERVICES, INC. 18101 PRINCE PHILIP DRIVE 18101 PRINCE PHILIP DRIVE MEDSTAR VNA HEALTHCARE 4061 POWDERMILL ROAD 102 IRVING STREET NW MGH WOMEN'S BOARD (2) (6)

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

## SCHEDULE R (Form 990)

Department of the Treasury

Name of the organization

Internal Revenue Service

▶ Attach to Form 990.

Related Organizations and Unrelated Partnerships

► Complete if the organization answered "Yes" to Form 990, Part IV, line 33, 34, 35, 36, or 37. See separate instructions,

Employer identification number Inspection

46-0726303

Identification of Disregarded Entities (Complete if the organization answered "Yes" to Form 990, Part IV, line 33.) MEDSTAR SOUTHERN MD HOSPITAL CENTER INC. Part

	(a) Name, address, and EIN (ff applicable) of disregarded entity	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Total income	(e) End-of-year assets	(f) Direct controlling entity
(1)						**
(2)	(2)					
(3)	(3)					
	(4)					**************************************
(5)	(9)	,				
(6)	(9)					

Identification of Related Tax-Exempt Organizations (Complete if the organization answered "Yes" to Form 990, Part IV, line 34 because it had one or more related tax-exempt organizations during the tax year.) Part II

(a) Name address and FIN of related contantization	(b) Primary activity	(c) Legal domicile (state	(d) Exempt Code section	(e) Public charity status	(f) Direct controlling	(g) Section 512(b)(13)
אמוויר, מלמו לכלי מות הוויל כן ולמולת משמי הפונים		or foreign country)			entity	controlled entity?
						Yes No
(1) REGIONAL REHAB AT OLNEY, INC. 52-2310902						
EY, MD 2	MEDICAL SVCS	MD	501(C)(3)	3	N/A	×
(2) SUBURBAN / NRH MEDICAL REHABILITATION, I 52-1931151						
102 IRVING STREET NW WASHINGTON, DC 20010	MEDICAL SVCS	DC	501(C)(3)	3	N/A	×
11						
5601 LOCH RAVEN BLVD BALTIMORE, MD 21239	FOUNDATION	MD	501(C)(3)	11A I	N/A	×
(4) UNION MEMORIAL HOSPITAL FOUNDATION, INC. 52-1446828						×
201 EAST UNIVERSITY PARKWAY BALTIMORE, MD 21218	FOUNDATION	MD	501 (C) (3)	11A I	N/A	×
13						
4061 POWDERMILL ROAD, SUITE 21 CALVERTON, MD 20705	ADMIN SVCS	MD	501(C)(3)	11A I	N/A	×
(6) WHC FOUNDATION, INC. 52-1791670						
110 IRVING STREET NW WASHINGTON, DC 20010	FOUNDATION	DC	501(C)(3)	11A I	N/A	×
(7) WOODBOURNE WOODS, INC. 52-2299070	7.0					
5601 LOCH RAVEN BLVD BALTIMORE, MD 21239	ELDER HOUSING	MD	501(C)(3)	6	N/A	×
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## SCHEDULE R (Form 990)

Department of the Treasury Internal Revenue Service

OMB No. 1545-0047 Open to Public 2012 Inspection

Employer identification number

46-0726303

Complete if the organization answered "Yes" to Form 990, Part IV, line 33, 34, 35, 36, or 37. ▼ See separate instructions. ▶ Attach to Form 990.

Related Organizations and Unrelated Partnerships

Identification of Disregarded Entities (Complete if the organization answered "Yes" to Form 990, Part IV, line 33.) MEDSTAR SOUTHERN MD HOSPITAL CENTER INC. Name of the organization Partl

(f) Direct controlling entity (e) End-of-year assets (d) Total income (c) Legal domicile (state or foreign country) (b) Primary activity (a)
 Name, address, and EIN (if applicable) of disregarded entity

S

(2)

(3)

4

(9)

(5)

Identification of Related Tax-Exempt Organizations (Complete if the organization answered "Yes" to Form 990, Part IV, line 34 because it had one or more related tax-exempt organizations during the tax year.) Part II

	(P)	(9)	(p)	(0)	9	(B)	
(4) Name, address, and E.IN of related organization	Primary activity	Legal domicile (state or foreign country)	Exempt	Public charity status (if section 501(c)(3))	Direct controlling entity	Section 512(b)(13) controlled entity?	(13)
						Yes No	0
(1) HOSPICE OF ST. MARY'S, INC. 52-2153926							
PO BOX 527 LEONARDIOWN, MD 20650	SUPPORT ORG	MD	501(C)(3)	11B II	N/A	×	
(2) ST. MARY'S HOSPITAL OF ST. MARY'S COUNTY 52-0619006							
25500 POINT LOOKOUT ROAD LEONARDIOWN, MD 20650	HOSPITAL	MD	501(C)(3)	3	N/A	×	1
(3) ST. MARY'S HOSPITAL FOUNDATION, INC. 52-1051368							
PO BOX 527	SUPPORT ORG	MD	501(C)(3)	11D III	N/A	×	
HOSPITAL CE							
ASHINGTON, DC 200	SUPPORT ORG		501(C)(3)	3	N/A	×	
(5)							
(9)							
(7)							
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Part III

Schedule R (Form 990) 2012

Identification of Related Organizations Taxable as a Partnership (Complete if the organization answered "Yes" to Form 990, Part IV, line 34 because it had one or more related organizations treated as a partnership during the tax year.)

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile	(d) Direct controlling entity	(e) Predominant income (related, unrelated,	(f) Share of total Income	(g) Share of end-of- year assets	(h) Disproportionate affocationa?	Code V-UBI	() General or managing	(k) Percentage ownership
		foreign		excluded from tax under				(Form 1065)	parmer	
		country)		(410-310 511010000			Yes No		Yes No	
(1) SURGICENTER AT PASADENA, LLC 5										
5565 STERRETT PLACE, 5TH FLOOR MEDICAL SERVI	MEDICAL SERVI	MD	N/A							
(2) SJMC-RA, LLC 75-3160895	- 数									
5565 STERRETT PLACE, STH FLOOR RADIATION THE	RADIATION THE	WD	N/A							
(3) PHYSICIAN IMAGING OF WASHINGTO										
6525 BELCREST ROAD, SUITE G 50 LAB SERVICES	LAB SERVICES	MD	N/A	3						
(4)										!
(9)										
(9)										
(7)										
	Constitution On the Paris	Toughle		On a server of Truest (Complete if the organization enswered "Yes" to Form 990 Part IV	oto if the ordan	zation answer	"Yes"	to Form 990 F	Part IV	

Identification of Related Organizations Taxable as a Corporation or Trust (Complete if the organization answered "Yes" to Form 990, Part IV, line 34 because it had one or more related organizations treated as a corporation or trust during the tax year.) Part IV

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Type of entity (C corp, S corp, or trust)	(f) Share of total income	(g) Share of end-of-year assets	(h) Percen- tage ownership	Section 512(b)(13) controlled entity?
								Yes No
(1) MEDSTAR PHARMACIES, INC								
5565 STERRETT PLACE, 5TH FLOOR COLUMBIA, MD 21044	DRUG SALES	QW	N/A	C CORP				+
(2) EXTENCARE, INC. 52-1556228								
	MEDICAL SERVI	Ð	N/A	C CORP				+
(3) HELIX RESOURCES MANAGEMENT, INC. 52-1913070								
5565 STERRETT PLACE, STH FLOOR COLUMBIA, MD 21044	ADMIN SERVICE	MD	N/A	C CORP				+
(4) HELLYCARE MEDICAL GROUP, LLC								
	MEDICAL SERVI	Œ	N/A	C CORP				+
(5) HELIXCARE PROPERTIES, LLC								
	MEDICAL SERVI	QW	N/A	C CORP				+
(6) PARKWAY VENTURES, INC. 52-1893569								
244	HOLDING COMPA	Q.	N/A	C CORP				-
(7) PHYSICIANS ADMINISTRATIVE SERVICES, INC.		~						
sees smeanarm at and strue proop collinata. Mp 21044	BILLING SERVI	WD	N/A	C CORP				

Schedule R (Form 990) 2012

Part III

Identification of Related Organizations Taxable as a Partnership (Complete if the organization answered "Yes" to Form 990, Part IV, line 34 because it had one or more related organizations treated as a partnership during the tax year.)

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign	(d) Direct controlling entity	Predominant income (related, unrelated, excluded from tax under stax under st	(f) Share of total income	(g) Share of end-of- year assets	(h) Disproportionate allocations?	(I) Code V-UBI amount in box 20 of Schedule K-1 (Form 1065)	(J) General or managing partner?	(k) Percentage ownership
		country)	, 40	sections 3 (2-3 14)			Yes No		Yes No	
(2)										
( <u>3</u> )										
<u>(4)</u>										
( <u>s</u> )										
(9)										
<u>(Ī)</u>										1

Identification of Related Organizations Taxable as a Corporation or Trust (Complete if the organization answered "Yes" to Form 990, Part IV, line 34 because it had one or more related organizations treated as a corporation or trust during the tax year.) Part IV

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Type of entity (C corp., S corp., or trust)	(f) Share of total income	(g) Share of end-of-year assets	(h) Percen- tage ownership	(I) Section 512(b)(13) controlled entity?
								Yes No
(1) MEDSTAR FAMILY CHOICE, INC.								
	MANAGED CARE	MD	N/A	C CORP				+
(2) MEDSTAR ENTERPRISES INC.								
4061 POWDERMILL ROAD, SUITE 210 CALVERTON, MD 20705	ADMIN SERVICE	MD	N/A	C CORP				+
(3) NASCOTT, INC.								
4061 POWDERMILL ROAD, SUITE 210 CALVERTON, MD 20705	MEDICAL SERVI	QQ.	N/A	C CORP				+
(4) STAR BILLING, INC.								
4061 POWDERWILL ROAD, SUITE 210 CALVERTON, MD 20705	BILLING SERVI	MD	N/A	C CORP				+
(5) WASHINGTON RISK NETWORK MANAGEMENT, INC. 52-2132677								
4061 POWDERMILL ROAD, SUITE 210 CALVERTON, MD 20705	MEDICAL SERVI	MD	N/A	C CORP				+
(6) MASHINGTON HOSPITAL CENTER PHYSICIAN HOS 52-1931000								
100 IRVING STREET NW WASHINGTON, DC 20010	MEDICAL SERVI	MD	N/A	C CORP				+
(7) MEDSTAR PHYSICIAN PARTNERS, INC. 52-2030809								
AACT DOMINEDMILL BOAD SHITE 210 CALVERTON, MD 20705	MEDICAL SERVI	MD	N/A	C CORP				+
						Schedule R (Form 990) 2012	Form 990	) 2012

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PAGE 64

Schedule R (Form 990) 2012

Part III

Identification of Related Organizations Taxable as a Partnership (Complete if the organization answered "Yes" to Form 990, Part IV, line 34 because it had one or more related organizations treated as a partnership during the tax year.)

(k) Percentage ownership								
(I) General or managing partner?	s No							
(20 mg	Yes					<del></del>	,	
(I) Code V-UBI amount in box 20 of Schedule K-1 (Form 1065)								:
(h) Disproportionals allocations?	Yes No							
(g) Share of end-of- year assets								
(f) Share of total income								
Predominant income (elated unrelated unrelated excluded from tax under sections 512-514)	,							
(d) Direct controlling entity								
(c) Legal domicile (state or foreign	(6)							
(b) Primary activity				:			i i	
(a) Name, address, and EIN of related organization		(1)	(2)	( <u>i</u> )	(4)	(5)	(9)	( <u>1</u> )

/11 +2 0 0	Identification of Related Organizations Taxable as a	as a Corporation or Trust (Complete if the organization answered "Yes" to Form 990, Part IV,	Trust (Con	plete if the org	janization answ	ered "Yes" to I	Form 990, Part	≥`	
rail	line 34 because it had one or more related organizations treated as a corporation or trust during the tax year.)	ons treated as a	corporation	or trust during	the tax year.)				A. Carlot
	(2)	<b>a</b>	(c)	(D)	(0)	ε	(6)	Ē	€
	Name, address, and ElN of related organization	Primary activity	Legal domicile	egal domicile Direct controlling	Type of entity	Share of total	Share of		Section
			(state or foreign	entity	(C corp, S corp, or	income	end-of-year assets		controlled
			country)		trust)			ownership	entity?
									N/ MI

		Common		(2)			Bridly
							Yes No
(1) FRANKLIN SOUARE DRIVE LAND CONDO ASSOCIA					¥:		
SECE CHEDERTH DINCE STH FLOOR COLUMNIA. MD 21044	CONDO OWNER A	W	N/A	C CORP			-
CONTRACT CHANGE AND CONTRACT OF THE PROPERTY O							
(4) MGH DIVERSIFIED SERVICES, INC							
18101 PRINCE PHILIP DRIVE OLNEY, MD 20832	MEDICAL SERVI	MD	N/A	C CORP			+
(3) ST. MARY'S HEALTH ALLIANCE, INC.							
25500 BOTHT LOOKOTH ROAD LEONARDHOWN. MD 20650	MEDICAL SERVI	Q¥	N/A	C CORP			
CONTRACTOR DISCOUNT TO THE PROPERTY OF THE PRO							
(4) GREENSPRING FINANCIAL INSURANCE LIMITED 98-0188617							
22 TIME TORE BAY AVENUE DO BOX 1051 KY1-1102, GRAND CAYMA	INSURANCE	5	N/A	C CORP			+
(5) ST MARY'S CONDO ASSOCIATION							
25500 POINT LOOKOUT RD LEONARDTOWN, MD 20650	CONDOMINIUMS	ΘÃ	N/A	C CORP			+
				•			
(1)							

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Page 3

Schedule R (Form 990) 2012

Part V

Transactions With Related Organizations (Complete if the organization answered "Yes" to Form 990, Part IV, line 34, 35b, or 36.)

Schedule R (Form 990) 2012  $|\times|\times$ × ×  $\times |\times| \times |\times|$ Method of determining Yes × amount involved If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relationships and transaction thresholds. Ε S <del>1</del>0 4 19 무 9 1<sub>p</sub> 19 + <del>1</del> 1ŧ # <del>\*</del> = Sharing of facilities, equipment, mailing lists, or other assets with related organization(s) Sharing of paid employees with related organization(s)............................... Performance of services or membership or fundraising solicitations for related organization(s) 24,233,918. Amount involved During the tax year, did the organization engage in any of the following transactions with one or more related organizations listed in Parts II-IV? type (a-s) Ø Other transfer of cash or property from related organization(s)............ Receipt of (i) interest (ii) annuities (iii) royalties or (iv) rent from a controlled entity. Lease of facilities, equipment, or other assets from related organization(s) Note. Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule. (a) Name of other organization Other transfer of cash or property to related organization(s) Dividends from related organization(s), Sale of assets to related organization(s) INC. MEDSTAR HEALTH, ø Ε в <u>т</u> **=** 0 ρ × 2 5 E 9 O 3 3 **3** (2)

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# Unrelated Organizations Taxable as a Partnership (Complete if the organization answered "Yes" on Form 990, Part IV, line 37.) Part VI

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships.

or gross revenue) that was not a related organization. See instructions regarding exclusion for certain linesurier partities slips.	anization, see instru	icuons regardin	g exclusion for c	eltalli live	suneill partific	SIIIDS.						
(a) Name, address, and EIN of entity	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Predominant income (related, unrelated, excluded	(e) Are all partners section 501(c)(3) organizations?	(f) Share of total income	(g) Share of end-of-year assets	(h) Disproportionate allocations?		(I) Code V-UBI amount in box 20 of Schedule K-1 (Form 1085)	(j) General or managing partner?		(k) Percentage ownership
			section 512-514)	Yes No			Yes	No		Yes	oN N	
(1)								-				
(2)												
(3)												
(4)												
(5)												
(9)												
(7)		20										
(8)												
(6)												
(10)												
(11)												
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Schedule R (Form 990) 2012

Page 5

### Part VII

Supplemental Information
Complete this part to provide additional information for responses to questions on Schedule R (see instructions).