

1 message

hscrc.trustees@maryland.gov <hscrc.trustees@maryland.gov> Reply-To: hscrc.trustees@maryland.gov To: hscrc.trustees@maryland.gov Tue, Oct 22, 2019 at 1:59 PM

DATE OF STATEMENT: 10/22/2019

PERIOD COVERED: FROM: 07/01/2018 TO: 06/30/2019

TRUSTEE, DIRECTOR, OR OFFICER NAME: Sarah Lentz

TRUSTEE, DIRECTOR, OR OFFICER BUSINESS ADDRESS: 200 Memorial Avenue, Westminster MD 21157

HOSPITAL NAME: Lifebridge Carroll Hospital

HOSPITAL ADDRESS: 200 Memorial Avenue, Westminster MD 21157

TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY NAME: Carroll Hospital Center

TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY ADDRESS: 200 memorial avenue, Westminster, MD 21157

MAJOR BUSINESS, PROFESSIONAL, OR ACADEMIC ACTIVITY OF TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY: Medical services

TITLE, RELATIONSHIP, OR POSITION OF TRUSTEE, DIRECTOR, OR OFFICER IN THE BUSINESS ENTITY: physician

TYPE OR NATURE OF BUSINESS TRANSACTIONS, DEALINGS, OR SERVICES BY AND BETWEEN THE HOSPITAL TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY HAVING AN ACTUAL OR IMPUTED VALUE OR WORTH OF \$10,000 OR MORE TO THE TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY: employed physician

MONETARY VALUE OF THE BUSINESS TRANSACTION(S)TO THE TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY: \$525046

DECLARATION OF TRUSTEE, DIRECTOR, OR OFFICER THAT THE STATEMENT IS TRUE TO THE BEST OF HIS/HER KNOWLEDGE, INFORMATION, AND BELIEF THAT THIS STATEMENT IS TRUE AND CORRECT UNDER PENALTIES OF PERJURY:

PRINTED NAME OF TRUSTEE, DIRECTOR, OR OFFICER: Sarah K Lentz

COMPLETED BY: sarah lentz, slentz@carrollhospitalcenter.org, 4434224642



1 message

hscrc.trustees@maryland.gov <hscrc.trustees@maryland.gov> Reply-To: hscrc.trustees@maryland.gov To: hscrc.trustees@maryland.gov Tue, Oct 1, 2019 at 7:35 AM

DATE OF STATEMENT: 10/1/2019

PERIOD COVERED: FROM: 07/01/2018 TO: 06/30/2019

TRUSTEE, DIRECTOR, OR OFFICER NAME: Thomas zirpoli

TRUSTEE, DIRECTOR, OR OFFICER BUSINESS ADDRESS: 2 College Hill, Westminster md 21157

HOSPITAL NAME: Lifebridge Carroll Hospital

HOSPITAL ADDRESS: 200 memorial ave Westminster md 21157

TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY NAME: McDaniel college

TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY ADDRESS: 2 college hill Westminster md 21157

MAJOR BUSINESS, PROFESSIONAL, OR ACADEMIC ACTIVITY OF TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY: Higher education

TITLE, RELATIONSHIP, OR POSITION OF TRUSTEE, DIRECTOR, OR OFFICER IN THE BUSINESS ENTITY: Professor

TYPE OR NATURE OF BUSINESS TRANSACTIONS, DEALINGS, OR SERVICES BY AND BETWEEN THE HOSPITAL TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY HAVING AN ACTUAL OR IMPUTED VALUE OR WORTH OF \$10,000 OR MORE TO THE TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY: Tuition reimbursement Scholarships

MONETARY VALUE OF THE BUSINESS TRANSACTION(S)TO THE TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY: 10,050

DECLARATION OF TRUSTEE, DIRECTOR, OR OFFICER THAT THE STATEMENT IS TRUE TO THE BEST OF HIS/HER KNOWLEDGE, INFORMATION, AND BELIEF THAT THIS STATEMENT IS TRUE AND CORRECT UNDER PENALTIES OF PERJURY:

PRINTED NAME OF TRUSTEE, DIRECTOR, OR OFFICER: Thomas zirpoli

COMPLETED BY: Thomas zirpoli , Tzirpoli@mcdaniel.edu, 4437898570



1 message

hscrc.trustees@maryland.gov <hscrc.trustees@maryland.gov> Reply-To: hscrc.trustees@maryland.gov To: hscrc.trustees@maryland.gov Tue, Oct 1, 2019 at 8:39 AM

DATE OF STATEMENT: 10/1/2019

PERIOD COVERED: FROM: 07/01/2018 TO: 06/30/2019

TRUSTEE, DIRECTOR, OR OFFICER NAME: Christine Gerstmyer

TRUSTEE, DIRECTOR, OR OFFICER BUSINESS ADDRESS: 6201 Chevy Chase Laurel MD 20707

HOSPITAL NAME: Lifebridge Carroll Hospital

HOSPITAL ADDRESS: 200 Memorial Avenue Westminster MD 21157

TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY NAME: CAS Severn, Inc.

TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY ADDRESS: 6201 Chevy Chase Laurel MD 20707

MAJOR BUSINESS, PROFESSIONAL, OR ACADEMIC ACTIVITY OF TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY: IT Consulting and IT Hardware sales

TITLE, RELATIONSHIP, OR POSITION OF TRUSTEE, DIRECTOR, OR OFFICER IN THE BUSINESS ENTITY: Account Executive

TYPE OR NATURE OF BUSINESS TRANSACTIONS, DEALINGS, OR SERVICES BY AND BETWEEN THE HOSPITAL TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY HAVING AN ACTUAL OR IMPUTED VALUE OR WORTH OF \$10,000 OR MORE TO THE TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY: IT Consulting and IT Hardware sales

MONETARY VALUE OF THE BUSINESS TRANSACTION(S)TO THE TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY: 930,794.88

DECLARATION OF TRUSTEE, DIRECTOR, OR OFFICER THAT THE STATEMENT IS TRUE TO THE BEST OF HIS/HER KNOWLEDGE, INFORMATION, AND BELIEF THAT THIS STATEMENT IS TRUE AND CORRECT UNDER PENALTIES OF PERJURY:

PRINTED NAME OF TRUSTEE, DIRECTOR, OR OFFICER: Christine Gerstmyer

COMPLETED BY: Christine Gerstmyer, Cmirosavich@cassevern.com, 3017763400



1 message

hscrc.trustees@maryland.gov <hscrc.trustees@maryland.gov> Reply-To: hscrc.trustees@maryland.gov To: hscrc.trustees@maryland.gov Tue, Oct 1, 2019 at 8:41 AM

DATE OF STATEMENT: 10/1/2019

PERIOD COVERED: FROM: 07/01/2018 TO: 06/30/2019

TRUSTEE, DIRECTOR, OR OFFICER NAME: Martin Hill

TRUSTEE, DIRECTOR, OR OFFICER BUSINESS ADDRESS: 4175 Hanover Pike, Manchester, MD 21102

HOSPITAL NAME: Lifebridge Carroll Hospital

HOSPITAL ADDRESS: 200 Memorial Ave, Westminster, MD 21157

TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY NAME: Support Svcs LLC

TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY ADDRESS: 4175 Hanover Pike, Manchester, MD 21102

MAJOR BUSINESS, PROFESSIONAL, OR ACADEMIC ACTIVITY OF TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY: Property Management Company

TITLE, RELATIONSHIP, OR POSITION OF TRUSTEE, DIRECTOR, OR OFFICER IN THE BUSINESS ENTITY: Owner

TYPE OR NATURE OF BUSINESS TRANSACTIONS, DEALINGS, OR SERVICES BY AND BETWEEN THE HOSPITAL TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY HAVING AN ACTUAL OR IMPUTED VALUE OR WORTH OF \$10,000 OR MORE TO THE TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY: Real Estate

MONETARY VALUE OF THE BUSINESS TRANSACTION(S)TO THE TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY: \$72,680.01

DECLARATION OF TRUSTEE, DIRECTOR, OR OFFICER THAT THE STATEMENT IS TRUE TO THE BEST OF HIS/HER KNOWLEDGE, INFORMATION, AND BELIEF THAT THIS STATEMENT IS TRUE AND CORRECT UNDER PENALTIES OF PERJURY:

PRINTED NAME OF TRUSTEE, DIRECTOR, OR OFFICER: Martin Hill

COMPLETED BY: Martin Hill, mhill@hdgllc.net, 4434632205



1 message

hscrc.trustees@maryland.gov <hscrc.trustees@maryland.gov> Reply-To: hscrc.trustees@maryland.gov To: hscrc.trustees@maryland.gov Tue, Oct 1, 2019 at 8:41 AM

DATE OF STATEMENT: 10/1/2019

PERIOD COVERED: FROM: 07/01/2018 TO: 06/30/2019

TRUSTEE, DIRECTOR, OR OFFICER NAME: Martin Hill

TRUSTEE, DIRECTOR, OR OFFICER BUSINESS ADDRESS: 4175 Hanover Pike, Manchester, MD 21102

HOSPITAL NAME: Lifebridge Carroll Hospital

HOSPITAL ADDRESS: 200 Memorial Ave, Westminster, MD 21157

TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY NAME: Support Svcs LLC

TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY ADDRESS: 4175 Hanover Pike, Manchester, MD 21102

MAJOR BUSINESS, PROFESSIONAL, OR ACADEMIC ACTIVITY OF TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY: Property Management Company

TITLE, RELATIONSHIP, OR POSITION OF TRUSTEE, DIRECTOR, OR OFFICER IN THE BUSINESS ENTITY: Owner

TYPE OR NATURE OF BUSINESS TRANSACTIONS, DEALINGS, OR SERVICES BY AND BETWEEN THE HOSPITAL TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY HAVING AN ACTUAL OR IMPUTED VALUE OR WORTH OF \$10,000 OR MORE TO THE TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY: Real Estate

MONETARY VALUE OF THE BUSINESS TRANSACTION(S)TO THE TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY: \$72,680.01

DECLARATION OF TRUSTEE, DIRECTOR, OR OFFICER THAT THE STATEMENT IS TRUE TO THE BEST OF HIS/HER KNOWLEDGE, INFORMATION, AND BELIEF THAT THIS STATEMENT IS TRUE AND CORRECT UNDER PENALTIES OF PERJURY:

PRINTED NAME OF TRUSTEE, DIRECTOR, OR OFFICER: Martin Hill

COMPLETED BY: Martin Hill, mhill@hdgllc.net, 4434632205



1 message

hscrc.trustees@maryland.gov <hscrc.trustees@maryland.gov> Reply-To: hscrc.trustees@maryland.gov To: hscrc.trustees@maryland.gov Tue, Oct 1, 2019 at 8:43 AM

DATE OF STATEMENT: 10/1/2019

PERIOD COVERED: FROM: 07/01/2018 TO: 06/30/2019

TRUSTEE, DIRECTOR, OR OFFICER NAME: Todd Herring

TRUSTEE, DIRECTOR, OR OFFICER BUSINESS ADDRESS: 501 Fairmount Ave, Suite 302, Towson, MD 21286

HOSPITAL NAME: Lifebridge Carroll Hospital

HOSPITAL ADDRESS: 200 Memorial Ave, Westminster, MD 21157

TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY NAME: Pivot Physical Therapy

TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY ADDRESS: 501 Fairmount Ave, Suite 302, Towson, MD 21286

MAJOR BUSINESS, PROFESSIONAL, OR ACADEMIC ACTIVITY OF TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY: Physical, Occupational and Speech Therapy services

TITLE, RELATIONSHIP, OR POSITION OF TRUSTEE, DIRECTOR, OR OFFICER IN THE BUSINESS ENTITY: Market Director (Outpatient Clinics)

TYPE OR NATURE OF BUSINESS TRANSACTIONS, DEALINGS, OR SERVICES BY AND BETWEEN THE HOSPITAL TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY HAVING AN ACTUAL OR IMPUTED VALUE OR WORTH OF \$10,000 OR MORE TO THE TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY: Physical Therapy Services

MONETARY VALUE OF THE BUSINESS TRANSACTION(S)TO THE TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY: \$2,266,114.47

DECLARATION OF TRUSTEE, DIRECTOR, OR OFFICER THAT THE STATEMENT IS TRUE TO THE BEST OF HIS/HER KNOWLEDGE, INFORMATION, AND BELIEF THAT THIS STATEMENT IS TRUE AND CORRECT UNDER PENALTIES OF PERJURY:

PRINTED NAME OF TRUSTEE, DIRECTOR, OR OFFICER: Todd Herring

COMPLETED BY: Todd Herring, therring@comcast.net, 4102590462



1 message

hscrc.trustees@maryland.gov <hscrc.trustees@maryland.gov> Reply-To: hscrc.trustees@maryland.gov To: hscrc.trustees@maryland.gov Tue, Oct 1, 2019 at 8:47 AM

DATE OF STATEMENT: 10/1/2019

PERIOD COVERED: FROM: 07/01/2018 TO: 06/30/2019

TRUSTEE, DIRECTOR, OR OFFICER NAME: Kimberly Johnston Deltuva

TRUSTEE, DIRECTOR, OR OFFICER BUSINESS ADDRESS: 5401 Old Court Road Randalistown MD 21133

HOSPITAL NAME: Lifebridge Carroll Hospital

HOSPITAL ADDRESS: 200 Memorial Avenue Westminster MD 21157

TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY NAME: LifeBridge Suburban Staffing, LLC

TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY ADDRESS: 5401 Old Court Road Randallstown MD 21133

MAJOR BUSINESS, PROFESSIONAL, OR ACADEMIC ACTIVITY OF TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY: Medical Practice/Health Care Administration

TITLE, RELATIONSHIP, OR POSITION OF TRUSTEE, DIRECTOR, OR OFFICER IN THE BUSINESS ENTITY: Physician

TYPE OR NATURE OF BUSINESS TRANSACTIONS, DEALINGS, OR SERVICES BY AND BETWEEN THE HOSPITAL TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY HAVING AN ACTUAL OR IMPUTED VALUE OR WORTH OF \$10,000 OR MORE TO THE TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY: Salary/Wages

MONETARY VALUE OF THE BUSINESS TRANSACTION(S)TO THE TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY: \$363,876.08

DECLARATION OF TRUSTEE, DIRECTOR, OR OFFICER THAT THE STATEMENT IS TRUE TO THE BEST OF HIS/HER KNOWLEDGE, INFORMATION, AND BELIEF THAT THIS STATEMENT IS TRUE AND CORRECT UNDER PENALTIES OF PERJURY:

PRINTED NAME OF TRUSTEE, DIRECTOR, OR OFFICER: Kimberly Johnston Deltuva

COMPLETED BY: Kimberly Johnston Deltuva, Kjohnston@carrollhospitalcenter.org, 4102071575



1 message

hscrc.trustees@maryland.gov <hscrc.trustees@maryland.gov> Reply-To: hscrc.trustees@maryland.gov To: hscrc.trustees@maryland.gov Tue, Oct 1, 2019 at 9:02 AM

DATE OF STATEMENT: 10/1/2019

PERIOD COVERED: FROM: 07/01/2018 TO: 06/30/2019

TRUSTEE, DIRECTOR, OR OFFICER NAME: Leslie Simmons

TRUSTEE, DIRECTOR, OR OFFICER BUSINESS ADDRESS: 2401 West Belvedere Avenue Baltimore MD 21215

HOSPITAL NAME: Lifebridge Carroll Hospital

HOSPITAL ADDRESS: 200 Memorial Avenue Westminster MD 21157

TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY NAME: Sinai Hospital of Baltimore, Inc.

TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY ADDRESS: 2401 West Belvedere Avenue Baltimore MD 21215

MAJOR BUSINESS, PROFESSIONAL, OR ACADEMIC ACTIVITY OF TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY: Hospital/Medical Services

TITLE, RELATIONSHIP, OR POSITION OF TRUSTEE, DIRECTOR, OR OFFICER IN THE BUSINESS ENTITY: EVP LifeBridge Health, President - Carroll Hospital, Interim President Northwest Hospital

TYPE OR NATURE OF BUSINESS TRANSACTIONS, DEALINGS, OR SERVICES BY AND BETWEEN THE HOSPITAL TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY HAVING AN ACTUAL OR IMPUTED VALUE OR WORTH OF \$10,000 OR MORE TO THE TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY: Salary/Wages

MONETARY VALUE OF THE BUSINESS TRANSACTION(S)TO THE TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY: \$1,050,224.85

DECLARATION OF TRUSTEE, DIRECTOR, OR OFFICER THAT THE STATEMENT IS TRUE TO THE BEST OF HIS/HER KNOWLEDGE, INFORMATION, AND BELIEF THAT THIS STATEMENT IS TRUE AND CORRECT UNDER PENALTIES OF PERJURY:

PRINTED NAME OF TRUSTEE, DIRECTOR, OR OFFICER: Leslie Simmons

COMPLETED BY: Leslie Simmons, Lsimmons@carrollhospitalcenter.org, 410-871-6916



1 message

hscrc.trustees@maryland.gov <hscrc.trustees@maryland.gov> Reply-To: hscrc.trustees@maryland.gov To: hscrc.trustees@maryland.gov Tue, Oct 1, 2019 at 9:02 AM

DATE OF STATEMENT: 10/1/2019

PERIOD COVERED: FROM: 07/01/2018 TO: 06/30/2019

TRUSTEE, DIRECTOR, OR OFFICER NAME: Leslie Simmons

TRUSTEE, DIRECTOR, OR OFFICER BUSINESS ADDRESS: 2401 West Belvedere Avenue Baltimore MD 21215

HOSPITAL NAME: Lifebridge Carroll Hospital

HOSPITAL ADDRESS: 200 Memorial Avenue Westminster MD 21157

TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY NAME: Sinai Hospital of Baltimore, Inc.

TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY ADDRESS: 2401 West Belvedere Avenue Baltimore MD 21215

MAJOR BUSINESS, PROFESSIONAL, OR ACADEMIC ACTIVITY OF TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY: Hospital/Medical Services

TITLE, RELATIONSHIP, OR POSITION OF TRUSTEE, DIRECTOR, OR OFFICER IN THE BUSINESS ENTITY: EVP LifeBridge Health, President - Carroll Hospital, Interim President Northwest Hospital

TYPE OR NATURE OF BUSINESS TRANSACTIONS, DEALINGS, OR SERVICES BY AND BETWEEN THE HOSPITAL TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY HAVING AN ACTUAL OR IMPUTED VALUE OR WORTH OF \$10,000 OR MORE TO THE TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY: Salary/Wages

MONETARY VALUE OF THE BUSINESS TRANSACTION(S)TO THE TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY: \$1,050,224.85

DECLARATION OF TRUSTEE, DIRECTOR, OR OFFICER THAT THE STATEMENT IS TRUE TO THE BEST OF HIS/HER KNOWLEDGE, INFORMATION, AND BELIEF THAT THIS STATEMENT IS TRUE AND CORRECT UNDER PENALTIES OF PERJURY:

PRINTED NAME OF TRUSTEE, DIRECTOR, OR OFFICER: Leslie Simmons

COMPLETED BY: Leslie Simmons, Lsimmons@carrollhospitalcenter.org, 410-871-6916



1 message

hscrc.trustees@maryland.gov <hscrc.trustees@maryland.gov> Reply-To: hscrc.trustees@maryland.gov To: hscrc.trustees@maryland.gov Wed, Oct 9, 2019 at 9:08 AM

DATE OF STATEMENT: 10/9/2019

PERIOD COVERED: FROM: 07/01/2018 TO: 06/30/2019

TRUSTEE, DIRECTOR, OR OFFICER NAME: Kevin

TRUSTEE, DIRECTOR, OR OFFICER BUSINESS ADDRESS: 200 Memorial Avenue Westminster MD 21157

HOSPITAL NAME: Lifebridge Carroll Hospital

HOSPITAL ADDRESS: 200 Memorial Avenue Westminster MD 21157

TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY NAME: Carroll Hospital Center, Inc.

TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY ADDRESS: 200 Memorial Avenue Westminster MD 21157

MAJOR BUSINESS, PROFESSIONAL, OR ACADEMIC ACTIVITY OF TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY: Medical Services

TITLE, RELATIONSHIP, OR POSITION OF TRUSTEE, DIRECTOR, OR OFFICER IN THE BUSINESS ENTITY: Chief Financial Officer

TYPE OR NATURE OF BUSINESS TRANSACTIONS, DEALINGS, OR SERVICES BY AND BETWEEN THE HOSPITAL TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY HAVING AN ACTUAL OR IMPUTED VALUE OR WORTH OF \$10,000 OR MORE TO THE TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY: Employee

MONETARY VALUE OF THE BUSINESS TRANSACTION(S)TO THE TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY: \$554,751.16

DECLARATION OF TRUSTEE, DIRECTOR, OR OFFICER THAT THE STATEMENT IS TRUE TO THE BEST OF HIS/HER KNOWLEDGE, INFORMATION, AND BELIEF THAT THIS STATEMENT IS TRUE AND CORRECT UNDER PENALTIES OF PERJURY:

PRINTED NAME OF TRUSTEE, DIRECTOR, OR OFFICER: Kevin Kelbly

COMPLETED BY: Kevin Kelbly, kevin@carrollhospitalcenter.org, 410 8716861



1 message

hscrc.trustees@maryland.gov <hscrc.trustees@maryland.gov> Reply-To: hscrc.trustees@maryland.gov To: hscrc.trustees@maryland.gov Mon, Oct 28, 2019 at 11:57 AM

DATE OF STATEMENT: 10/28/2019

PERIOD COVERED: FROM: 07/01/2018 TO: 06/30/2019

TRUSTEE, DIRECTOR, OR OFFICER NAME: Stanley Tevis

TRUSTEE, DIRECTOR, OR OFFICER BUSINESS ADDRESS: 100 Airport Drive Westminster MD 21158

HOSPITAL NAME: Lifebridge Carroll Hospital

HOSPITAL ADDRESS: 200 Memorial Avenue Westminster MD 21157

TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY NAME: Modern Comfort Systems, Inc., Tevis Energy Oil, Inc. & Tevis Oil Smart Fleet

TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY ADDRESS: 100 Airport Drive Westminster MD 21158

MAJOR BUSINESS, PROFESSIONAL, OR ACADEMIC ACTIVITY OF TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY: HVAC Service & Repair, Heating Oil Supplier, Fleet Services

TITLE, RELATIONSHIP, OR POSITION OF TRUSTEE, DIRECTOR, OR OFFICER IN THE BUSINESS ENTITY: President

TYPE OR NATURE OF BUSINESS TRANSACTIONS, DEALINGS, OR SERVICES BY AND BETWEEN THE HOSPITAL TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY HAVING AN ACTUAL OR IMPUTED VALUE OR WORTH OF \$10,000 OR MORE TO THE TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY: Modern Comfort Systems, Inc. provides HVAC services to the Carroll thrift shop and an off-site entity. Tevis Energy Oil Inc provided heating oil. Tevis Oil Smart Fleet provided fleet services to Carroll Hospital until 9/7/18 when the company was sold. The monetary value listed represents the combined amounts.

MONETARY VALUE OF THE BUSINESS TRANSACTION(S)TO THE TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY: \$26,844.52

DECLARATION OF TRUSTEE, DIRECTOR, OR OFFICER THAT THE STATEMENT IS TRUE TO THE BEST OF HIS/HER KNOWLEDGE, INFORMATION, AND BELIEF THAT THIS STATEMENT IS TRUE AND CORRECT UNDER PENALTIES OF PERJURY:

PRINTED NAME OF TRUSTEE, DIRECTOR, OR OFFICER: Stanley Tevis

COMPLETED BY: Kate Kennedy, ckennedy@lifebridgehealth.org, 410-601-9457