

# Response for survey 'Maryland Health Services Cost Review Commission Trustee Disclosure of Interest Statement'

1 message

hscrc.trustees@maryland.gov <hscrc.trustees@maryland.gov> Reply-To: hscrc.trustees@maryland.gov To: hscrc.trustees@maryland.gov Thu, Oct 8, 2020 at 12:30 PM

DATE OF STATEMENT: 10/8/2020

**PERIOD COVERED: FROM:** 07/01/2019 **TO:** 06/30/2020

TRUSTEE, DIRECTOR, OR OFFICER NAME: Scott London

TRUSTEE, DIRECTOR, OR OFFICER BUSINESS ADDRESS: 400 East Pratt Street Baltimore, MD 21202

HOSPITAL NAME: Lifebridge Levindale Geriatric Center & Hospital

HOSPITAL ADDRESS: 2434 W Belvedere Ave, Baltimore, MD 21215

TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY NAME: London Eligibility Inc.

TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY ADDRESS: 2434 W Belvedere Ave, Baltimore, MD 21215

MAJOR BUSINESS, PROFESSIONAL, OR ACADEMIC ACTIVITY OF TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY: Medicaid Advocacy

TITLE, RELATIONSHIP, OR POSITION OF TRUSTEE, DIRECTOR, OR OFFICER IN THE BUSINESS ENTITY: President of London Eligibility Inc.

TYPE OR NATURE OF BUSINESS TRANSACTIONS, DEALINGS, OR SERVICES BY AND BETWEEN THE HOSPITAL TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY HAVING AN ACTUAL OR IMPUTED VALUE OR WORTH OF \$10,000 OR MORE TO THE TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY: London ligibility provides Medicaid eligibility services to LBH.

MONETARY VALUE OF THE BUSINESS TRANSACTION(S)TO THE TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY: \$591,124.58

DECLARATION OF TRUSTEE, DIRECTOR, OR OFFICER THAT THE STATEMENT IS TRUE TO THE BEST OF HIS/HER KNOWLEDGE, INFORMATION, AND BELIEF THAT THIS STATEMENT IS TRUE AND CORRECT UNDER PENALTIES OF PERJURY:

PRINTED NAME OF TRUSTEE, DIRECTOR, OR OFFICER: Scott London



#### Response for survey 'Maryland Health Services Cost Review Commission Trustee Disclosure of Interest Statement'

1 message

hscrc.trustees@maryland.gov <hscrc.trustees@maryland.gov> Reply-To: hscrc.trustees@maryland.gov To: hscrc.trustees@maryland.gov Mon, Oct 12, 2020 at 3:22 PM

**DATE OF STATEMENT: 10/12/2020** 

**PERIOD COVERED: FROM:** 07/01/2019 **TO:** 06/30/2020

TRUSTEE, DIRECTOR, OR OFFICER NAME: Keith Attman

TRUSTEE, DIRECTOR, OR OFFICER BUSINESS ADDRESS: 8229 sandy court p.o. box 422 savage, md 20763

HOSPITAL NAME: Lifebridge Levindale Geriatric Center & Hospital

HOSPITAL ADDRESS: 2434 W Belvedere Ave, Baltimore, MD 21215

TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY NAME: Acme Paper & Supply Co.

TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY ADDRESS: 8229 sandy court p.o. box 422 savage, md 20763

MAJOR BUSINESS, PROFESSIONAL, OR ACADEMIC ACTIVITY OF TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY: Distributor of paper products and cleaning supplies

TITLE, RELATIONSHIP, OR POSITION OF TRUSTEE, DIRECTOR, OR OFFICER IN THE BUSINESS ENTITY: Vice President

TYPE OR NATURE OF BUSINESS TRANSACTIONS, DEALINGS, OR SERVICES BY AND BETWEEN THE HOSPITAL TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY HAVING AN ACTUAL OR IMPUTED VALUE OR WORTH OF \$10,000 OR MORE TO THE TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY: Sale of Janitorial and food service supplies

MONETARY VALUE OF THE BUSINESS TRANSACTION(S)TO THE TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY: \$2,382,310.70

DECLARATION OF TRUSTEE, DIRECTOR, OR OFFICER THAT THE STATEMENT IS TRUE TO THE BEST OF HIS/HER KNOWLEDGE, INFORMATION, AND BELIEF THAT THIS STATEMENT IS TRUE AND CORRECT UNDER PENALTIES OF PERJURY:

PRINTED NAME OF TRUSTEE, DIRECTOR, OR OFFICER: Keith Attman



# Response for survey 'Maryland Health Services Cost Review Commission Trustee Disclosure of Interest Statement'

1 message

hscrc.trustees@maryland.gov <hscrc.trustees@maryland.gov> Reply-To: hscrc.trustees@maryland.gov To: hscrc.trustees@maryland.gov Mon, Oct 19, 2020 at 9:46 AM

**DATE OF STATEMENT: 10/19/2020** 

**PERIOD COVERED: FROM:** 07/01/2019 **TO:** 06/30/2020

TRUSTEE, DIRECTOR, OR OFFICER NAME: Barry Levin

TRUSTEE, DIRECTOR, OR OFFICER BUSINESS ADDRESS: 500 East Pratt Street Baltimore, MD 21202

HOSPITAL NAME: Lifebridge Levindale Geriatric Center & Hospital

HOSPITAL ADDRESS: 2434 W Belvedere Ave, Baltimore, MD 21215

TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY NAME: Saul Ewing Arnstein & Lehr LLP

TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY ADDRESS: 500 East Pratt Street Baltimore, MD 21202

MAJOR BUSINESS, PROFESSIONAL, OR ACADEMIC ACTIVITY OF TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY: Attorney

TITLE, RELATIONSHIP, OR POSITION OF TRUSTEE, DIRECTOR, OR OFFICER IN THE BUSINESS ENTITY: Managing Partner

TYPE OR NATURE OF BUSINESS TRANSACTIONS, DEALINGS, OR SERVICES BY AND BETWEEN THE HOSPITAL TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY HAVING AN ACTUAL OR IMPUTED VALUE OR WORTH OF \$10,000 OR MORE TO THE TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY: Saul Ewing provides legal services to LBH. Mr. Levin is not directly involved in these matters.

MONETARY VALUE OF THE BUSINESS TRANSACTION(S)TO THE TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY: \$10,650.00

DECLARATION OF TRUSTEE, DIRECTOR, OR OFFICER THAT THE STATEMENT IS TRUE TO THE BEST OF HIS/HER KNOWLEDGE, INFORMATION, AND BELIEF THAT THIS STATEMENT IS TRUE AND CORRECT UNDER PENALTIES OF PERJURY:

PRINTED NAME OF TRUSTEE, DIRECTOR, OR OFFICER: Barry Levin



#### Response for survey 'Maryland Health Services Cost Review Commission Trustee Disclosure of Interest Statement'

1 message

hscrc.trustees@maryland.gov <hscrc.trustees@maryland.gov> Reply-To: hscrc.trustees@maryland.gov To: hscrc.trustees@maryland.gov Wed, Oct 21, 2020 at 12:29 PM

DATE OF STATEMENT: 10/21/2020

**PERIOD COVERED: FROM:** 07/01/2019 **TO:** 06/30/2020

TRUSTEE, DIRECTOR, OR OFFICER NAME: Marc Terrill

TRUSTEE, DIRECTOR, OR OFFICER BUSINESS ADDRESS: 101 W. Mt. Royal Avenue Baltimore, MD 21201

HOSPITAL NAME: Lifebridge Levindale Geriatric Center & Hospital

HOSPITAL ADDRESS: 2434 W Belvedere Ave, Baltimore, MD 21215

**TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY NAME:** The ASSOCIATED: Jewish Community Federation of Baltimore, Inc.

TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY ADDRESS: 101 W. Mt. Royal Avenue Baltimore, MD 21201

MAJOR BUSINESS, PROFESSIONAL, OR ACADEMIC ACTIVITY OF TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY: Non-profit / fundraising

TITLE, RELATIONSHIP, OR POSITION OF TRUSTEE, DIRECTOR, OR OFFICER IN THE BUSINESS ENTITY: President

TYPE OR NATURE OF BUSINESS TRANSACTIONS, DEALINGS, OR SERVICES BY AND BETWEEN THE HOSPITAL TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY HAVING AN ACTUAL OR IMPUTED VALUE OR WORTH OF \$10,000 OR MORE TO THE TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY: Donation to the Associated

MONETARY VALUE OF THE BUSINESS TRANSACTION(S)TO THE TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY: \$25,000.00

DECLARATION OF TRUSTEE, DIRECTOR, OR OFFICER THAT THE STATEMENT IS TRUE TO THE BEST OF HIS/HER KNOWLEDGE, INFORMATION, AND BELIEF THAT THIS STATEMENT IS TRUE AND CORRECT UNDER PENALTIES OF PERJURY:

PRINTED NAME OF TRUSTEE, DIRECTOR, OR OFFICER: Marc Terrill



### Response for survey 'Maryland Health Services Cost Review Commission Trustee Disclosure of Interest Statement'

1 message

hscrc.trustees@maryland.gov <hscrc.trustees@maryland.gov> Reply-To: hscrc.trustees@maryland.gov To: hscrc.trustees@maryland.gov Wed, Nov 4, 2020 at 9:24 AM

DATE OF STATEMENT: 11/4/2020

PERIOD COVERED: FROM: 07/01/2019 TO: 06/30/2020

TRUSTEE, DIRECTOR, OR OFFICER NAME: Richard Shatzkin

TRUSTEE, DIRECTOR, OR OFFICER BUSINESS ADDRESS: One Light Street, Baltimore, MD 21202

HOSPITAL NAME: Lifebridge Levindale Geriatric Center & Hospital

HOSPITAL ADDRESS: 2434 W Belvedere Ave, Baltimore, MD 21215

TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY NAME: M&T Securities, Inc.

TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY ADDRESS: One Light Street, Baltimore, MD 21202

MAJOR BUSINESS, PROFESSIONAL, OR ACADEMIC ACTIVITY OF TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY: Banking

TITLE, RELATIONSHIP, OR POSITION OF TRUSTEE, DIRECTOR, OR OFFICER IN THE BUSINESS ENTITY: Manager Fixed Income Sales and Trading

TYPE OR NATURE OF BUSINESS TRANSACTIONS, DEALINGS, OR SERVICES BY AND BETWEEN THE HOSPITAL TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY HAVING AN ACTUAL OR IMPUTED VALUE OR WORTH OF \$10,000 OR MORE TO THE TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY: This number reflects the amount paid by LifeBridge Health and its subsidiaries for banking and other financial services. Mr. Shatzkin has no involvement in this arrangement.

MONETARY VALUE OF THE BUSINESS TRANSACTION(S)TO THE TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY: \$633,361.00

DECLARATION OF TRUSTEE, DIRECTOR, OR OFFICER THAT THE STATEMENT IS TRUE TO THE BEST OF HIS/HER KNOWLEDGE, INFORMATION, AND BELIEF THAT THIS STATEMENT IS TRUE AND CORRECT UNDER PENALTIES OF PERJURY:

PRINTED NAME OF TRUSTEE, DIRECTOR, OR OFFICER: Richard Shatzkin



### Response for survey 'Maryland Health Services Cost Review Commission Trustee Disclosure of Interest Statement'

1 message

hscrc.trustees@maryland.gov <hscrc.trustees@maryland.gov> Reply-To: hscrc.trustees@maryland.gov To: hscrc.trustees@maryland.gov Wed, Nov 4, 2020 at 1:54 PM

DATE OF STATEMENT: 11/4/2020

PERIOD COVERED: FROM: 07/01/2019 TO: 06/30/2020

TRUSTEE, DIRECTOR, OR OFFICER NAME: Deborah Graves

TRUSTEE, DIRECTOR, OR OFFICER BUSINESS ADDRESS: 2434 W Belvedere Ave, Baltimore, MD 21215

HOSPITAL NAME: Lifebridge Levindale Geriatric Center & Hospital

HOSPITAL ADDRESS: 2434 W Belvedere Ave, Baltimore, MD 21215

TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY NAME: Levindale Hebrew Geriatric Center & Hospital

TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY ADDRESS: 2434 W Belvedere Ave, Baltimore, MD 21215

MAJOR BUSINESS, PROFESSIONAL, OR ACADEMIC ACTIVITY OF TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY: Hospital System

TITLE, RELATIONSHIP, OR POSITION OF TRUSTEE, DIRECTOR, OR OFFICER IN THE BUSINESS ENTITY: "SVP, LifeBridge Health President, Levindale

TYPE OR NATURE OF BUSINESS TRANSACTIONS, DEALINGS, OR SERVICES BY AND BETWEEN THE HOSPITAL TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY HAVING AN ACTUAL OR IMPUTED VALUE OR WORTH OF \$10,000 OR MORE TO THE TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY: This number reflects Ms. Graves' compensation as President of Levindale Hebrew Geriatric Center and Hospital.

MONETARY VALUE OF THE BUSINESS TRANSACTION(S)TO THE TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY: \$446,914.00

DECLARATION OF TRUSTEE, DIRECTOR, OR OFFICER THAT THE STATEMENT IS TRUE TO THE BEST OF HIS/HER KNOWLEDGE, INFORMATION, AND BELIEF THAT THIS STATEMENT IS TRUE AND CORRECT UNDER PENALTIES OF PERJURY:

PRINTED NAME OF TRUSTEE, DIRECTOR, OR OFFICER: Deborah Graves



### Response for survey 'Maryland Health Services Cost Review Commission Trustee Disclosure of Interest Statement'

1 message

hscrc.trustees@maryland.gov <hscrc.trustees@maryland.gov> Reply-To: hscrc.trustees@maryland.gov To: hscrc.trustees@maryland.gov Wed, Nov 4, 2020 at 2:55 PM

DATE OF STATEMENT: 11/4/2020

**PERIOD COVERED: FROM:** 07/01/2019 **TO:** 06/30/2020

TRUSTEE, DIRECTOR, OR OFFICER NAME: Neil Meltzer

TRUSTEE, DIRECTOR, OR OFFICER BUSINESS ADDRESS: 2401 W Belvedere Ave, Baltimore, MD 21215

HOSPITAL NAME: Lifebridge Levindale Geriatric Center & Hospital

HOSPITAL ADDRESS: 2434 W Belvedere Ave, Baltimore, MD 21215

TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY NAME: LifeBridge Sinai Hospital of Baltimore

TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY ADDRESS: 2401 W Belvedere Ave, Baltimore, MD 21215

MAJOR BUSINESS, PROFESSIONAL, OR ACADEMIC ACTIVITY OF TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY: Health System

TITLE, RELATIONSHIP, OR POSITION OF TRUSTEE, DIRECTOR, OR OFFICER IN THE BUSINESS ENTITY: President and CEO

TYPE OR NATURE OF BUSINESS TRANSACTIONS, DEALINGS, OR SERVICES BY AND BETWEEN THE HOSPITAL TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY HAVING AN ACTUAL OR IMPUTED VALUE OR WORTH OF \$10,000 OR MORE TO THE TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY: This number reflects Mr. Meltzer's compensation as President and CEO of LifeBridge Health.

MONETARY VALUE OF THE BUSINESS TRANSACTION(S)TO THE TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY: \$2,434,085.02

DECLARATION OF TRUSTEE, DIRECTOR, OR OFFICER THAT THE STATEMENT IS TRUE TO THE BEST OF HIS/HER KNOWLEDGE, INFORMATION, AND BELIEF THAT THIS STATEMENT IS TRUE AND CORRECT UNDER PENALTIES OF PERJURY:

PRINTED NAME OF TRUSTEE, DIRECTOR, OR OFFICER: Neil Meltzer



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### Response for survey 'STATE OF MARYLAND HEALTH SERVICES COST REVIEW COMMISSION LIST OF TRUSTEES'

1 message

hscrc.trustees@maryland.gov <hscrc.trustees@maryland.gov> Reply-To: hscrc.trustees@maryland.gov To: hscrc.trustees@maryland.gov Wed, Nov 11, 2020 at 4:11 PM

**Business** 

#### Hospital Name: Lifebridge Levindale Geriatric Center & Hospital

**Period Covered:** 

From: 07/01/2019 To: 06/30/2020

Full Name	Title	Business Entity	Business Address	Trustee, Director, or Officer	Transactions \$10,000 or more (Y/N)
Allan Alperstein	Managing Partner	Accounting and Tax Preparation Company	530 East Joppa Rd Baltimore, MD 21286	Director	
Abba Poliakoff	Partner	Law Firm	233 E. Redwood St. Baltimore, MD 21202	Officer	
Howard Perlow	Executive Vice President	Title insurance/real estate	100 Painters Mill Road Owings, MD 21117	Officer	
Marc Cohen	Vice President	Automotive Sales and Service (Dealerships)	110 West Road Suite 500, Towson, MD 21204	Director	
Gil Horwitz	President	Real Estate Development and Management	1777 Reisterstown Rd   East Building, Suite 245   Baltimore, MD 21208	Officer	
Stacey Goldenberg	Director of Operations	Non-profit, assists families when a loved one has been diagnosed with a serious illness.	122 Slade Ave. Ste 100a Baltimore, MD 21208	Director	
Perri Goldenhersh	President	Real estate management	8930 Baltimore Street Savage, MD 20763	Director	
Kevin Keane	Senior Vice President of Office Leasing	Full Service Commercial Real Estate firm	100 Painters Mill Road, Suite 900 Owings Mills, MD 21117	Director	
Barry Nabozny	Broker	Real Estate Sales	6 Church Lane, Baltimore, MD 21208	Director	
Lynn Sassin,	Partner	Law Firm	233 E. Redwood Street Baltimore, MD 21202	Director	
Ethan Seide	Chair of the Economics and Business Administration Department	Higher Education	2 College Hill Wesminster, MD 21157	Director	
Michele Shermak	Plastic Surgeon	Medical practice	1304 Bellona Ave Lutherville, MD 21093	Director	
Marc Terrill	President	Non-profit / fundraising	101 W. Mt. Royal Avenue Baltimore, MD 21201	Director	
David Uhlfelder	PRESIDENT	ACCOUNTANTS & MANAGEMENT CONSULTANTS	25 CROSSROADS STE 402 Owings, MD 21117	Director	

COMPLETED BY: Deirdre McCullough, dmccullough@lifebridgehealth.org, 410-206-1276, 11/11/2020