

# Response for survey 'Maryland Health Services Cost Review Commission Trustee Disclosure of Interest Statement'

1 message

hscrc.trustees@maryland.gov <hscrc.trustees@maryland.gov> Reply-To: hscrc.trustees@maryland.gov To: hscrc.trustees@maryland.gov Fri, Nov 6, 2020 at 2:39 PM

DATE OF STATEMENT: 11/6/2020

PERIOD COVERED: FROM: 07/01/2019 TO: 06/30/2020

TRUSTEE, DIRECTOR, OR OFFICER NAME: Peter J. Sloane, M.D.

TRUSTEE, DIRECTOR, OR OFFICER BUSINESS ADDRESS: 515 Fairmount Avenue, Suite 500, Towson, MD 21286

HOSPITAL NAME: Medstar Union Memorial

HOSPITAL ADDRESS: 201 East University Parkway, Baltimore, MD 21218

TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY NAME: Pulmonary and Critical Care Associates of Baltimore

TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY ADDRESS: 515 Fairmount Avenue, Suite 500, Towson, MD 21286

MAJOR BUSINESS, PROFESSIONAL, OR ACADEMIC ACTIVITY OF TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY: Professional Health Services

TITLE, RELATIONSHIP, OR POSITION OF TRUSTEE, DIRECTOR, OR OFFICER IN THE BUSINESS ENTITY: Physician and Part-Owner of Pulmonary and Critical Care Associates of Baltimore

TYPE OR NATURE OF BUSINESS TRANSACTIONS, DEALINGS, OR SERVICES BY AND BETWEEN THE HOSPITAL TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY HAVING AN ACTUAL OR IMPUTED VALUE OR WORTH OF \$10,000 OR MORE TO THE TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY: MedStar Union Memorial paid Pulmonary and Critical Care Associates of Baltimore to provide professional health services

MONETARY VALUE OF THE BUSINESS TRANSACTION(S)TO THE TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY: \$598,279.16 paid to Pulmonary and Critical Care Associates of Baltimore (\$27,161.87 of the \$598,279.16 is Director's ownership share)

DECLARATION OF TRUSTEE, DIRECTOR, OR OFFICER THAT THE STATEMENT IS TRUE TO THE BEST OF HIS/HER KNOWLEDGE, INFORMATION, AND BELIEF THAT THIS STATEMENT IS TRUE AND CORRECT UNDER PENALTIES OF PERJURY:

PRINTED NAME OF TRUSTEE, DIRECTOR, OR OFFICER: Peter J. Sloane, M.D.



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TRUSTEE, DIRECTOR, OR OFFICER NAME: Peter J. Sloane, M.D.

TRUSTEE, DIRECTOR, OR OFFICER BUSINESS ADDRESS: 515 Fairmount Avenue, Suite 500, Towson, MD 21286

HOSPITAL NAME: Medstar Union Memorial

HOSPITAL ADDRESS: 201 East University Parkway, Baltimore, MD 21218

TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY NAME: Pulmonary and Critical Care Associates of Baltimore

TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY ADDRESS: 515 Fairmount Avenue, Suite 500, Towson, MD 21286

MAJOR BUSINESS, PROFESSIONAL, OR ACADEMIC ACTIVITY OF TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY: Professional Health Services

TITLE, RELATIONSHIP, OR POSITION OF TRUSTEE, DIRECTOR, OR OFFICER IN THE BUSINESS ENTITY: Physician and Part-Owner of Pulmonary and Critical Care Associates of Baltimore

TYPE OR NATURE OF BUSINESS TRANSACTIONS, DEALINGS, OR SERVICES BY AND BETWEEN THE HOSPITAL TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY HAVING AN ACTUAL OR IMPUTED VALUE OR WORTH OF \$10,000 OR MORE TO THE TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY: MedStar Union Memorial paid Pulmonary and Critical Care Associates of Baltimore to provide professional health services

MONETARY VALUE OF THE BUSINESS TRANSACTION(S)TO THE TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY: \$598,279.16 paid to Pulmonary and Critical Care Associates of Baltimore (\$27,161.87 of the \$598,279.16 is Director's ownership share)

DECLARATION OF TRUSTEE, DIRECTOR, OR OFFICER THAT THE STATEMENT IS TRUE TO THE BEST OF HIS/HER KNOWLEDGE, INFORMATION, AND BELIEF THAT THIS STATEMENT IS TRUE AND CORRECT UNDER PENALTIES OF PERJURY:

PRINTED NAME OF TRUSTEE, DIRECTOR, OR OFFICER: Peter J. Sloane, M.D.



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hscrc.trustees@maryland.gov <hscrc.trustees@maryland.gov> Reply-To: hscrc.trustees@maryland.gov To: hscrc.trustees@maryland.gov Tue, Nov 10, 2020 at 8:32 AM

DATE OF STATEMENT: 11/10/2020

**PERIOD COVERED: FROM:** 07/01/2019 **TO:** 06/30/2020

TRUSTEE, DIRECTOR, OR OFFICER NAME: Eileen O. Auen

TRUSTEE, DIRECTOR, OR OFFICER BUSINESS ADDRESS: 3 Deep Run Ct, Hunt Valley, MD 21030

HOSPITAL NAME: Medstar Union Memorial

HOSPITAL ADDRESS: 201 East University Parkway, Baltimore, MD 21218

TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY NAME: Angiodynamics, Inc

TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY ADDRESS: 14 Plaza Drive, Latham, NY 12110

MAJOR BUSINESS, PROFESSIONAL, OR ACADEMIC ACTIVITY OF TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY: A medical device company

TITLE, RELATIONSHIP, OR POSITION OF TRUSTEE, DIRECTOR, OR OFFICER IN THE BUSINESS ENTITY: Ms. Auen serves on the Angiodynamics Board of Directors

TYPE OR NATURE OF BUSINESS TRANSACTIONS, DEALINGS, OR SERVICES BY AND BETWEEN THE HOSPITAL TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY HAVING AN ACTUAL OR IMPUTED VALUE OR WORTH OF \$10,000 OR MORE TO THE TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY: Medstar Union Memorial purchased goods and services from Angiodynamics, Inc

MONETARY VALUE OF THE BUSINESS TRANSACTION(S)TO THE TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY: \$18,756.68

DECLARATION OF TRUSTEE, DIRECTOR, OR OFFICER THAT THE STATEMENT IS TRUE TO THE BEST OF HIS/HER KNOWLEDGE, INFORMATION, AND BELIEF THAT THIS STATEMENT IS TRUE AND CORRECT UNDER PENALTIES OF PERJURY:

PRINTED NAME OF TRUSTEE, DIRECTOR, OR OFFICER: Eileen O.Auen



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hscrc.trustees@maryland.gov <hscrc.trustees@maryland.gov> Reply-To: hscrc.trustees@maryland.gov To: hscrc.trustees@maryland.gov Tue, Nov 10, 2020 at 9:26 AM

DATE OF STATEMENT: Maryland11/10/2020

PERIOD COVERED: FROM: 7/1/2019 TO: 6/30/2020

TRUSTEE, DIRECTOR, OR OFFICER NAME: Laura A. Melia

TRUSTEE, DIRECTOR, OR OFFICER BUSINESS ADDRESS: 30 West Patrick Street, Suite 600, Frederick, MD 21701

HOSPITAL NAME: Frederick Memorial Hospital

HOSPITAL ADDRESS: 400 West Seventh Street, Frederick, MD 21701

TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY NAME: Miles & Stockbridge PC

TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY ADDRESS: 30 West Patrick Street, Suite 600, Frederick, MD 21701

MAJOR BUSINESS, PROFESSIONAL, OR ACADEMIC ACTIVITY OF TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY: Law Firm

TITLE, RELATIONSHIP, OR POSITION OF TRUSTEE, DIRECTOR, OR OFFICER IN THE BUSINESS ENTITY: Counsel

TYPE OR NATURE OF BUSINESS TRANSACTIONS, DEALINGS, OR SERVICES BY AND BETWEEN THE HOSPITAL TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY HAVING AN ACTUAL OR IMPUTED VALUE OR WORTH OF \$10,000 OR MORE TO THE TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY: Legal Services associated with services rendered to Frederick Health Hopital

MONETARY VALUE OF THE BUSINESS TRANSACTION(S)TO THE TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY: 20,210,327

DECLARATION OF TRUSTEE, DIRECTOR, OR OFFICER THAT THE STATEMENT IS TRUE TO THE BEST OF HIS/HER KNOWLEDGE, INFORMATION, AND BELIEF THAT THIS STATEMENT IS TRUE AND CORRECT UNDER PENALTIES OF PERJURY:

PRINTED NAME OF TRUSTEE, DIRECTOR, OR OFFICER: Laura Melia



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hscrc.trustees@maryland.gov <hscrc.trustees@maryland.gov> Reply-To: hscrc.trustees@maryland.gov To: hscrc.trustees@maryland.gov Fri, Nov 13, 2020 at 11:59 AM

**DATE OF STATEMENT: 11/13/2020** 

PERIOD COVERED: FROM: 07/01/2019 TO: 06/30/2020

TRUSTEE, DIRECTOR, OR OFFICER NAME: Mesfin A. Lemma, MD

TRUSTEE, DIRECTOR, OR OFFICER BUSINESS ADDRESS: 3333 N. Calvert Street, 6th Floor, Baltimore, MD 21218

HOSPITAL NAME: Medstar Union Memorial

HOSPITAL ADDRESS: 201 E. University Pkwy, Baltimore, MD 21218

TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY NAME: Orthofix

TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY ADDRESS: 3451 Plano Pkwy, Lewisville, TX 75056

MAJOR BUSINESS, PROFESSIONAL, OR ACADEMIC ACTIVITY OF TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY: Orthopaedic device company

TITLE, RELATIONSHIP, OR POSITION OF TRUSTEE, DIRECTOR, OR OFFICER IN THE BUSINESS ENTITY: Consultant

TYPE OR NATURE OF BUSINESS TRANSACTIONS, DEALINGS, OR SERVICES BY AND BETWEEN THE HOSPITAL TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY HAVING AN ACTUAL OR IMPUTED VALUE OR WORTH OF \$10,000 OR MORE TO THE TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY: Served as a consultant for Orthofix to develop a spinal device, approximately five years, ago for which I continue to receive royalties.

MONETARY VALUE OF THE BUSINESS TRANSACTION(S)TO THE TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY: \$10,000.00

DECLARATION OF TRUSTEE, DIRECTOR, OR OFFICER THAT THE STATEMENT IS TRUE TO THE BEST OF HIS/HER KNOWLEDGE, INFORMATION, AND BELIEF THAT THIS STATEMENT IS TRUE AND CORRECT UNDER PENALTIES OF PERJURY:

PRINTED NAME OF TRUSTEE, DIRECTOR, OR OFFICER: Mesfin A. Lemma



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hscrc.trustees@maryland.gov <hscrc.trustees@maryland.gov> Reply-To: hscrc.trustees@maryland.gov To: hscrc.trustees@maryland.gov Fri, Nov 13, 2020 at 12:11 PM

DATE OF STATEMENT: 11/13/2020

PERIOD COVERED: FROM: 01/10/2020 TO: 11/13/2020

TRUSTEE, DIRECTOR, OR OFFICER NAME: Nathan J. Beil

TRUSTEE, DIRECTOR, OR OFFICER BUSINESS ADDRESS: 936 Ridgebrook Road, Sparks, MD 21152

HOSPITAL NAME: Medstar Union Memorial

HOSPITAL ADDRESS: 201 E University Parkway, Baltimore, md 21218

TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY NAME: KCI Technologies, Inc

TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY ADDRESS: 936 Ridgebrook Road, Sparks, MD 21152

MAJOR BUSINESS, PROFESSIONAL, OR ACADEMIC ACTIVITY OF TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY: Civil Engineering

TITLE, RELATIONSHIP, OR POSITION OF TRUSTEE, DIRECTOR, OR OFFICER IN THE BUSINESS ENTITY: CEO

TYPE OR NATURE OF BUSINESS TRANSACTIONS, DEALINGS, OR SERVICES BY AND BETWEEN THE HOSPITAL TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY HAVING AN ACTUAL OR IMPUTED VALUE OR WORTH OF \$10,000 OR MORE TO THE TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY: Fiber Optic cabling services

MONETARY VALUE OF THE BUSINESS TRANSACTION(S)TO THE TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY: 647,607.34

DECLARATION OF TRUSTEE, DIRECTOR, OR OFFICER THAT THE STATEMENT IS TRUE TO THE BEST OF HIS/HER KNOWLEDGE, INFORMATION, AND BELIEF THAT THIS STATEMENT IS TRUE AND CORRECT UNDER PENALTIES OF PERJURY:

PRINTED NAME OF TRUSTEE, DIRECTOR, OR OFFICER: Natahn J. Beil



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hscrc.trustees@maryland.gov <hscrc.trustees@maryland.gov> Reply-To: hscrc.trustees@maryland.gov To: hscrc.trustees@maryland.gov Fri, Nov 13, 2020 at 12:20 PM

**DATE OF STATEMENT: 11/13/2020** 

**PERIOD COVERED: FROM:** 07/01/2019 **TO:** 06/30/2020

TRUSTEE, DIRECTOR, OR OFFICER NAME: Nathan J. Beil

TRUSTEE, DIRECTOR, OR OFFICER BUSINESS ADDRESS: 936 Ridgebrook Road, Sparks, Md 21152

HOSPITAL NAME: Medstar Union Memorial

HOSPITAL ADDRESS: 201 eAST UNIVERSITY PARKWAY, BALKTIMORE, MD 21218

TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY NAME: KCI tECHNOLOGIES, iNC.

TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY ADDRESS: 936 RDEGBROOK ROAD, SPARKS, MD 21152

MAJOR BUSINESS, PROFESSIONAL, OR ACADEMIC ACTIVITY OF TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY: AN ENGINEERING, CONSULTING, AND CONSTRUCTION FIRM

TITLE, RELATIONSHIP, OR POSITION OF TRUSTEE, DIRECTOR, OR OFFICER IN THE BUSINESS ENTITY: CEO/pRESIDNET

TYPE OR NATURE OF BUSINESS TRANSACTIONS, DEALINGS, OR SERVICES BY AND BETWEEN THE HOSPITAL TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY HAVING AN ACTUAL OR IMPUTED VALUE OR WORTH OF \$10,000 OR MORE TO THE TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY: MedStar UNION MEMORIAL PURCHASED GOODS AND SERVICES FROM KCI TECHNOLOGIES, INC.

MONETARY VALUE OF THE BUSINESS TRANSACTION(S)TO THE TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY: \$43,081

DECLARATION OF TRUSTEE, DIRECTOR, OR OFFICER THAT THE STATEMENT IS TRUE TO THE BEST OF HIS/HER KNOWLEDGE, INFORMATION, AND BELIEF THAT THIS STATEMENT IS TRUE AND CORRECT UNDER PENALTIES OF PERJURY:

PRINTED NAME OF TRUSTEE, DIRECTOR, OR OFFICER: NATHAN J. BEIL



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hscrc.trustees@maryland.gov <hscrc.trustees@maryland.gov> Reply-To: hscrc.trustees@maryland.gov To: hscrc.trustees@maryland.gov Wed, Nov 25, 2020 at 12:28 PM

DATE OF STATEMENT: 11/25/2020

PERIOD COVERED: FROM: 07/01/2019 TO: 06/30/2020

TRUSTEE, DIRECTOR, OR OFFICER NAME: Mesfin A. Lemma, MD

TRUSTEE, DIRECTOR, OR OFFICER BUSINESS ADDRESS: 201 E. University Pkwy, Baltimore, MD 21218

HOSPITAL NAME: Medstar Union Memorial

HOSPITAL ADDRESS: 201 E. University Pkwy, Baltimore, MD 21218

TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY NAME: Orthofix, Inc.

TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY ADDRESS: 3451 Plano Pkwy, Lewisville, TX 75056

MAJOR BUSINESS, PROFESSIONAL, OR ACADEMIC ACTIVITY OF TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY: Medical device company.

**TITLE, RELATIONSHIP, OR POSITION OF TRUSTEE, DIRECTOR, OR OFFICER IN THE BUSINESS ENTITY:** Dr. Lemma received royalties from Orthofix.

TYPE OR NATURE OF BUSINESS TRANSACTIONS, DEALINGS, OR SERVICES BY AND BETWEEN THE HOSPITAL TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY HAVING AN ACTUAL OR IMPUTED VALUE OR WORTH OF \$10,000 OR MORE TO THE TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY: MedStar Union Memorial purchased goods and services from Orthofix.

MONETARY VALUE OF THE BUSINESS TRANSACTION(S)TO THE TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY: \$468,224.08

DECLARATION OF TRUSTEE, DIRECTOR, OR OFFICER THAT THE STATEMENT IS TRUE TO THE BEST OF HIS/HER KNOWLEDGE, INFORMATION, AND BELIEF THAT THIS STATEMENT IS TRUE AND CORRECT UNDER PENALTIES OF PERJURY:

PRINTED NAME OF TRUSTEE, DIRECTOR, OR OFFICER: Mesfin A. Lemma, MD