

# Response for survey 'Maryland Health Services Cost Review Commission Trustee Disclosure of Interest Statement'

1 message

hscrc.trustees@maryland.gov <hscrc.trustees@maryland.gov> Reply-To: hscrc.trustees@maryland.gov To: hscrc.trustees@maryland.gov Wed, Oct 26, 2022 at 2:40 PM

DATE OF STATEMENT: 9/30/2022

PERIOD COVERED: FROM: 07/01/2021 TO: 06/30/2022

TRUSTEE, DIRECTOR, OR OFFICER NAME: Brian Gibbons

TRUSTEE, DIRECTOR, OR OFFICER BUSINESS ADDRESS: 2077 Somerville Road, Suite 310 Annapolis, MD 21401

HOSPITAL NAME: Lifebridge Health System

HOSPITAL ADDRESS: 10090 Red Run Blvd, Owings Mills, MD 21117

TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY NAME: Greenberg Gibbons Commercial Corporation

**TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY ADDRESS:** 2077 Somerville Road, Suite 310 Annapolis, MD 21401

MAJOR BUSINESS, PROFESSIONAL, OR ACADEMIC ACTIVITY OF TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY: Commercial Real Estate

TITLE, RELATIONSHIP, OR POSITION OF TRUSTEE, DIRECTOR, OR OFFICER IN THE BUSINESS ENTITY: Chairman and CEO

TYPE OR NATURE OF BUSINESS TRANSACTIONS, DEALINGS, OR SERVICES BY AND BETWEEN THE HOSPITAL TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY HAVING AN ACTUAL OR IMPUTED VALUE OR WORTH OF \$10,000 OR MORE TO THE TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY: LifeBridge Health entities lease real estate from entities affiliated with principals of Greenberg Gibbons.

MONETARY VALUE OF THE BUSINESS TRANSACTION(S)TO THE TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY: \$1,783,988.25

DECLARATION OF TRUSTEE, DIRECTOR, OR OFFICER THAT THE STATEMENT IS TRUE TO THE BEST OF HIS/HER KNOWLEDGE, INFORMATION, AND BELIEF THAT THIS STATEMENT IS TRUE AND CORRECT UNDER PENALTIES OF PERJURY:

PRINTED NAME OF TRUSTEE, DIRECTOR, OR OFFICER: Brian Gibbons



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hscrc.trustees@maryland.gov <hscrc.trustees@maryland.gov> Reply-To: hscrc.trustees@maryland.gov To: hscrc.trustees@maryland.gov Wed, Oct 26, 2022 at 2:37 PM

DATE OF STATEMENT: 9/30/2022

PERIOD COVERED: FROM: 07/01/2021 TO: 06/30/2022

TRUSTEE, DIRECTOR, OR OFFICER NAME: Lee Coplan

TRUSTEE, DIRECTOR, OR OFFICER BUSINESS ADDRESS: 700 E. Pratt Street, Suite 1200 Baltimore, MD 21202

HOSPITAL NAME: Lifebridge Health System

HOSPITAL ADDRESS: 10090 Red Run Blvd, Owings Mills, MD 21117

TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY NAME: Hord Coplan Macht

TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY ADDRESS: 700 E. Pratt Street, Suite 1200, Baltimore, MD 21202

MAJOR BUSINESS, PROFESSIONAL, OR ACADEMIC ACTIVITY OF TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY: Architecture

TITLE, RELATIONSHIP, OR POSITION OF TRUSTEE, DIRECTOR, OR OFFICER IN THE BUSINESS ENTITY: CEO

TYPE OR NATURE OF BUSINESS TRANSACTIONS, DEALINGS, OR SERVICES BY AND BETWEEN THE HOSPITAL TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY HAVING AN ACTUAL OR IMPUTED VALUE OR WORTH OF \$10,000 OR MORE TO THE TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY: Hord Coplan Macht provides architecture and design services to LifeBridge Health entities.

MONETARY VALUE OF THE BUSINESS TRANSACTION(S)TO THE TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY: \$73,000.00

DECLARATION OF TRUSTEE, DIRECTOR, OR OFFICER THAT THE STATEMENT IS TRUE TO THE BEST OF HIS/HER KNOWLEDGE, INFORMATION, AND BELIEF THAT THIS STATEMENT IS TRUE AND CORRECT UNDER PENALTIES OF PERJURY:

PRINTED NAME OF TRUSTEE, DIRECTOR, OR OFFICER: Lee Coplan



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hscrc.trustees@maryland.gov <hscrc.trustees@maryland.gov> Reply-To: hscrc.trustees@maryland.gov To: hscrc.trustees@maryland.gov Wed, Oct 26, 2022 at 2:46 PM

DATE OF STATEMENT: 9/30/2022

PERIOD COVERED: FROM: 07/01/2021 TO: 06/30/2022

TRUSTEE, DIRECTOR, OR OFFICER NAME: Neil Meltzer

TRUSTEE, DIRECTOR, OR OFFICER BUSINESS ADDRESS: 2401 W. Belvedere Avenue, Baltimore, MD 21215

HOSPITAL NAME: Lifebridge Health System

HOSPITAL ADDRESS: 10090 Red Run Blvd Owings Mills, MD 21117

TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY NAME: Sinai Hospital of Baltimore, Inc.

TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY ADDRESS: 2401 W. Belvedere Avenue, Baltimore, MD 21215

MAJOR BUSINESS, PROFESSIONAL, OR ACADEMIC ACTIVITY OF TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY: Integrated Delivery Health System

TITLE, RELATIONSHIP, OR POSITION OF TRUSTEE, DIRECTOR, OR OFFICER IN THE BUSINESS ENTITY: President and CEO

TYPE OR NATURE OF BUSINESS TRANSACTIONS, DEALINGS, OR SERVICES BY AND BETWEEN THE HOSPITAL TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY HAVING AN ACTUAL OR IMPUTED VALUE OR WORTH OF \$10,000 OR MORE TO THE TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY: Mr. Meltzer is an employee of Sinai Hospital of Baltimore. The monetary value reported reflects Mr. Meltzer's compensation.

MONETARY VALUE OF THE BUSINESS TRANSACTION(S)TO THE TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY: \$3,596,418.66

DECLARATION OF TRUSTEE, DIRECTOR, OR OFFICER THAT THE STATEMENT IS TRUE TO THE BEST OF HIS/HER KNOWLEDGE, INFORMATION, AND BELIEF THAT THIS STATEMENT IS TRUE AND CORRECT UNDER PENALTIES OF PERJURY:

PRINTED NAME OF TRUSTEE, DIRECTOR, OR OFFICER: Neil Meltzer



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hscrc.trustees@maryland.gov <hscrc.trustees@maryland.gov> Reply-To: hscrc.trustees@maryland.gov To: hscrc.trustees@maryland.gov Wed, Oct 26, 2022 at 2:52 PM

DATE OF STATEMENT: 9/30/2022

PERIOD COVERED: FROM: 07/01/2021 TO: 06/30/2022

TRUSTEE, DIRECTOR, OR OFFICER NAME: Howard Perlow

**TRUSTEE, DIRECTOR, OR OFFICER BUSINESS ADDRESS:** 100 Painters Mill Road, Suite 200 Owings Mills, MD 21117

HOSPITAL NAME: Lifebridge Health System

HOSPITAL ADDRESS: 10090 Red Run Blvd Owings Mills, MD 21117

TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY NAME: Residential Title and Escrow

TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY ADDRESS: 100 Painters Mill Road, Suite 200 Owings Mills, MD 21117

MAJOR BUSINESS, PROFESSIONAL, OR ACADEMIC ACTIVITY OF TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY: Title Insurance

TITLE, RELATIONSHIP, OR POSITION OF TRUSTEE, DIRECTOR, OR OFFICER IN THE BUSINESS ENTITY: Executive Vice President

TYPE OR NATURE OF BUSINESS TRANSACTIONS, DEALINGS, OR SERVICES BY AND BETWEEN THE HOSPITAL TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY HAVING AN ACTUAL OR IMPUTED VALUE OR WORTH OF \$10,000 OR MORE TO THE TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY: LifeBridge Health used Residential Title and Escrow for title insurance services. The monetary value reported reflects payments from all LifeBridge Health entities.

MONETARY VALUE OF THE BUSINESS TRANSACTION(S)TO THE TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY: \$19,643.75

DECLARATION OF TRUSTEE, DIRECTOR, OR OFFICER THAT THE STATEMENT IS TRUE TO THE BEST OF HIS/HER KNOWLEDGE, INFORMATION, AND BELIEF THAT THIS STATEMENT IS TRUE AND CORRECT UNDER PENALTIES OF PERJURY:

PRINTED NAME OF TRUSTEE, DIRECTOR, OR OFFICER: Howard Perlow



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DATE OF STATEMENT: 9/30/2022

PERIOD COVERED: FROM: 07/01/2021 TO: 06/30/2022

TRUSTEE, DIRECTOR, OR OFFICER NAME: Brian Moffet

TRUSTEE, DIRECTOR, OR OFFICER BUSINESS ADDRESS: 100 Light Street Baltimore, MD 21202

HOSPITAL NAME: Lifebridge Health System

HOSPITAL ADDRESS: 10090 Red Run Blvd, Owings Mills, MD 21117

TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY NAME: Miles & Stockbridge, PC

TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY ADDRESS: 100 Light Street Baltimore, MD 21202

MAJOR BUSINESS, PROFESSIONAL, OR ACADEMIC ACTIVITY OF TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY: Law Firm

TITLE, RELATIONSHIP, OR POSITION OF TRUSTEE, DIRECTOR, OR OFFICER IN THE BUSINESS ENTITY: Principal

TYPE OR NATURE OF BUSINESS TRANSACTIONS, DEALINGS, OR SERVICES BY AND BETWEEN THE HOSPITAL TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY HAVING AN ACTUAL OR IMPUTED VALUE OR WORTH OF \$10,000 OR MORE TO THE TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY: LifeBridge Health uses Miles & Stockbridge, PC for various legal services. Mr. Moffet was not involved with any of the work performed by Miles & Stockbridge nor received any direct compensation.

MONETARY VALUE OF THE BUSINESS TRANSACTION(S)TO THE TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY: \$547,261.12

DECLARATION OF TRUSTEE, DIRECTOR, OR OFFICER THAT THE STATEMENT IS TRUE TO THE BEST OF HIS/HER KNOWLEDGE, INFORMATION, AND BELIEF THAT THIS STATEMENT IS TRUE AND CORRECT UNDER PENALTIES OF PERJURY:

PRINTED NAME OF TRUSTEE, DIRECTOR, OR OFFICER: Brian Moffet



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hscrc.trustees@maryland.gov <hscrc.trustees@maryland.gov> Reply-To: hscrc.trustees@maryland.gov To: hscrc.trustees@maryland.gov Wed, Oct 26, 2022 at 2:43 PM

DATE OF STATEMENT: 9/30/2022

PERIOD COVERED: FROM: 07/01/2021 TO: 06/30/2022

TRUSTEE, DIRECTOR, OR OFFICER NAME: Scott London

TRUSTEE, DIRECTOR, OR OFFICER BUSINESS ADDRESS: 400 East Pratt Street, #510 Baltimore, MD 21202

HOSPITAL NAME: Lifebridge Health System

HOSPITAL ADDRESS: 10090 Red Run Blvd Owings Mills, MD 21117

TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY NAME: London Eligibility Inc.

TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY ADDRESS: 400 East Pratt Street, #510 Baltimore, MD 21202

MAJOR BUSINESS, PROFESSIONAL, OR ACADEMIC ACTIVITY OF TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY: Medicaid and Social Security Disability Advocacy

TITLE, RELATIONSHIP, OR POSITION OF TRUSTEE, DIRECTOR, OR OFFICER IN THE BUSINESS ENTITY: President

TYPE OR NATURE OF BUSINESS TRANSACTIONS, DEALINGS, OR SERVICES BY AND BETWEEN THE HOSPITAL TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY HAVING AN ACTUAL OR IMPUTED VALUE OR WORTH OF \$10,000 OR MORE TO THE TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY: Several LifeBridge Health entities use London Eligibility for Medicaid eligibility services. The monetary value reported includes payments from all LifeBridge Health entities.

MONETARY VALUE OF THE BUSINESS TRANSACTION(S)TO THE TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY: \$2,163,300.43

DECLARATION OF TRUSTEE, DIRECTOR, OR OFFICER THAT THE STATEMENT IS TRUE TO THE BEST OF HIS/HER KNOWLEDGE, INFORMATION, AND BELIEF THAT THIS STATEMENT IS TRUE AND CORRECT UNDER PENALTIES OF PERJURY:

PRINTED NAME OF TRUSTEE, DIRECTOR, OR OFFICER: Scott London