

# Response for survey 'Maryland Health Services Cost Review Commission Trustee Disclosure of Interest Statement'

1 message

hscrc.trustees@maryland.gov <hscrc.trustees@maryland.gov> Reply-To: hscrc.trustees@maryland.gov To: hscrc.trustees@maryland.gov Wed, Oct 26, 2022 at 2:18 PM

**DATE OF STATEMENT: 9/30/2022** 

PERIOD COVERED: FROM: 07/01/2021 TO: 06/30/2022

TRUSTEE, DIRECTOR, OR OFFICER NAME: Deborah Graves

TRUSTEE, DIRECTOR, OR OFFICER BUSINESS ADDRESS: 2434 W. Belvedere Avenue, Baltimore, MD 21215

HOSPITAL NAME: Lifebridge Levindale Geriatric Center & Hospital

HOSPITAL ADDRESS: 2434 W. Belvedere Avenue, Baltimore, MD 21215

**TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY NAME:** Levindale Hebrew Geriatric Center and Hospital, Inc.

**TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY ADDRESS:** 2434 W. Belvedere Avenue, Baltimore, MD 21215

MAJOR BUSINESS, PROFESSIONAL, OR ACADEMIC ACTIVITY OF TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY: Health system

TITLE, RELATIONSHIP, OR POSITION OF TRUSTEE, DIRECTOR, OR OFFICER IN THE BUSINESS ENTITY: President & COO, Levindale

TYPE OR NATURE OF BUSINESS TRANSACTIONS, DEALINGS, OR SERVICES BY AND BETWEEN THE HOSPITAL TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY HAVING AN ACTUAL OR IMPUTED VALUE OR WORTH OF \$10,000 OR MORE TO THE TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY: Ms. Graves is an employee of Levindale Hebrew Geriatric Center and Hospital, Inc. The monetary value reported reflects Ms. Graves' compensation.

MONETARY VALUE OF THE BUSINESS TRANSACTION(S)TO THE TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY: \$560,126.01

DECLARATION OF TRUSTEE, DIRECTOR, OR OFFICER THAT THE STATEMENT IS TRUE TO THE BEST OF HIS/HER KNOWLEDGE, INFORMATION, AND BELIEF THAT THIS STATEMENT IS TRUE AND CORRECT UNDER PENALTIES OF PERJURY:

PRINTED NAME OF TRUSTEE, DIRECTOR, OR OFFICER: Deborah Graves



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hscrc.trustees@maryland.gov <hscrc.trustees@maryland.gov> Reply-To: hscrc.trustees@maryland.gov To: hscrc.trustees@maryland.gov Wed, Oct 26, 2022 at 2:11 PM

DATE OF STATEMENT: 9/30/2022

PERIOD COVERED: FROM: 07/01/2021 TO: 06/30/2022

TRUSTEE, DIRECTOR, OR OFFICER NAME: Keith Attman

TRUSTEE, DIRECTOR, OR OFFICER BUSINESS ADDRESS: 8229 Sandy Court Savage, MD 20763

HOSPITAL NAME: Lifebridge Levindale Geriatric Center & Hospital

HOSPITAL ADDRESS: 2434 W Belvedere Ave Baltimore, MD 21215

TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY NAME: Acme Paper & Supply Co, Inc.

TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY ADDRESS: 8229 Sandy Court Savage, MD 20763

MAJOR BUSINESS, PROFESSIONAL, OR ACADEMIC ACTIVITY OF TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY: Distributor

TITLE, RELATIONSHIP, OR POSITION OF TRUSTEE, DIRECTOR, OR OFFICER IN THE BUSINESS ENTITY: VP Supply Chain

TYPE OR NATURE OF BUSINESS TRANSACTIONS, DEALINGS, OR SERVICES BY AND BETWEEN THE HOSPITAL TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY HAVING AN ACTUAL OR IMPUTED VALUE OR WORTH OF \$10,000 OR MORE TO THE TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY: LifeBridge Health purchases paper products and janitorial supplies from Acme Paper and Supply. The monetary value includes payments made from all LifeBridge Health entities.

MONETARY VALUE OF THE BUSINESS TRANSACTION(S)TO THE TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY: \$2,523,396.38

DECLARATION OF TRUSTEE, DIRECTOR, OR OFFICER THAT THE STATEMENT IS TRUE TO THE BEST OF HIS/HER KNOWLEDGE, INFORMATION, AND BELIEF THAT THIS STATEMENT IS TRUE AND CORRECT UNDER PENALTIES OF PERJURY:

PRINTED NAME OF TRUSTEE, DIRECTOR, OR OFFICER: Keith Attman



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hscrc.trustees@maryland.gov <hscrc.trustees@maryland.gov> Reply-To: hscrc.trustees@maryland.gov To: hscrc.trustees@maryland.gov Wed, Oct 26, 2022 at 2:32 PM

**DATE OF STATEMENT: 9/30/2022** 

PERIOD COVERED: FROM: 07/01/2021 TO: 06/30/2022

TRUSTEE, DIRECTOR, OR OFFICER NAME: Marc Terrill

TRUSTEE, DIRECTOR, OR OFFICER BUSINESS ADDRESS: 101 W. Mt. Royal Avenue, Baltimore, MD 21201

HOSPITAL NAME: Lifebridge Levindale Geriatric Center & Hospital

HOSPITAL ADDRESS: 2434 W. Belvedere Avenue, Baltimore, MD 21215

TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY NAME: The Associated: Jewish Community Federation of Baltimore, Inc.I

TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY ADDRESS: 101 W. Mt. Royal Avenue, Baltimore, MD 21201

MAJOR BUSINESS, PROFESSIONAL, OR ACADEMIC ACTIVITY OF TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY: Non-profit fundraising

TITLE, RELATIONSHIP, OR POSITION OF TRUSTEE, DIRECTOR, OR OFFICER IN THE BUSINESS ENTITY: President

TYPE OR NATURE OF BUSINESS TRANSACTIONS, DEALINGS, OR SERVICES BY AND BETWEEN THE HOSPITAL TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY HAVING AN ACTUAL OR IMPUTED VALUE OR WORTH OF \$10,000 OR MORE TO THE TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY: LifeBridge Health made a charitable donation to The Associated: Jewish Community Federation of Baltimore, Inc.

MONETARY VALUE OF THE BUSINESS TRANSACTION(S)TO THE TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY: \$10,000.00

DECLARATION OF TRUSTEE, DIRECTOR, OR OFFICER THAT THE STATEMENT IS TRUE TO THE BEST OF HIS/HER KNOWLEDGE, INFORMATION, AND BELIEF THAT THIS STATEMENT IS TRUE AND CORRECT UNDER PENALTIES OF PERJURY:

PRINTED NAME OF TRUSTEE, DIRECTOR, OR OFFICER: Marc Terrill



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hscrc.trustees@maryland.gov <hscrc.trustees@maryland.gov> Reply-To: hscrc.trustees@maryland.gov To: hscrc.trustees@maryland.gov Wed, Oct 26, 2022 at 2:21 PM

**DATE OF STATEMENT: 9/30/2022** 

PERIOD COVERED: FROM: 07/01/2021 TO: 06/30/2022

TRUSTEE, DIRECTOR, OR OFFICER NAME: Neil Meltzer

TRUSTEE, DIRECTOR, OR OFFICER BUSINESS ADDRESS: 2401 W. Belvedere Avenue, Baltimore, MD 21215

HOSPITAL NAME: Lifebridge Levindale Geriatric Center & Hospital

HOSPITAL ADDRESS: 2434 W. Belvedere Avenue, Baltimore, MD 21215

TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY NAME: Sinai Hospital of Baltimore, Inc.

TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY ADDRESS: 2401 W. Belvedere Avenue, Baltimore, MD 21215

MAJOR BUSINESS, PROFESSIONAL, OR ACADEMIC ACTIVITY OF TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY: Integrated Delivery Health System

TITLE, RELATIONSHIP, OR POSITION OF TRUSTEE, DIRECTOR, OR OFFICER IN THE BUSINESS ENTITY: President and Chief Executive Officer

TYPE OR NATURE OF BUSINESS TRANSACTIONS, DEALINGS, OR SERVICES BY AND BETWEEN THE HOSPITAL TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY HAVING AN ACTUAL OR IMPUTED VALUE OR WORTH OF \$10,000 OR MORE TO THE TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY: Mr. Meltzer is an employee of Sinai Hospital of Baltimore. The monetary value reported reflects Mr. Meltzer's compensation.

MONETARY VALUE OF THE BUSINESS TRANSACTION(S)TO THE TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY: \$3,596,418.66

DECLARATION OF TRUSTEE, DIRECTOR, OR OFFICER THAT THE STATEMENT IS TRUE TO THE BEST OF HIS/HER KNOWLEDGE, INFORMATION, AND BELIEF THAT THIS STATEMENT IS TRUE AND CORRECT UNDER PENALTIES OF PERJURY:

PRINTED NAME OF TRUSTEE, DIRECTOR, OR OFFICER: Neil Meltzer



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hscrc.trustees@maryland.gov <hscrc.trustees@maryland.gov> Reply-To: hscrc.trustees@maryland.gov To: hscrc.trustees@maryland.gov Wed, Oct 26, 2022 at 2:29 PM

**DATE OF STATEMENT: 9/30/2022** 

PERIOD COVERED: FROM: 07/01/2021 TO: 06/30/2022

TRUSTEE, DIRECTOR, OR OFFICER NAME: Howard Perlow

**TRUSTEE, DIRECTOR, OR OFFICER BUSINESS ADDRESS:** 100 Painters Mill Road, Suite 200 Owings Mills, MD 21117

HOSPITAL NAME: Lifebridge Levindale Geriatric Center & Hospital

HOSPITAL ADDRESS: 2434 W. Belvedere Avenue, Baltimore, MD 21215

TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY NAME: Residential Title and Escrow Company

TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY ADDRESS: 100 Painters Mill Road, Suite 200 Owings Mills, MD 21117

MAJOR BUSINESS, PROFESSIONAL, OR ACADEMIC ACTIVITY OF TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY: Title Insurance

TITLE, RELATIONSHIP, OR POSITION OF TRUSTEE, DIRECTOR, OR OFFICER IN THE BUSINESS ENTITY: Executive Vice President

TYPE OR NATURE OF BUSINESS TRANSACTIONS, DEALINGS, OR SERVICES BY AND BETWEEN THE HOSPITAL TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY HAVING AN ACTUAL OR IMPUTED VALUE OR WORTH OF \$10,000 OR MORE TO THE TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY: LifeBridge Health used Residential Title and Escrow for title insurance services. The monetary value reported reflects payments from all LifeBridge Health entities.

MONETARY VALUE OF THE BUSINESS TRANSACTION(S)TO THE TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY: \$19,643.75

DECLARATION OF TRUSTEE, DIRECTOR, OR OFFICER THAT THE STATEMENT IS TRUE TO THE BEST OF HIS/HER KNOWLEDGE, INFORMATION, AND BELIEF THAT THIS STATEMENT IS TRUE AND CORRECT UNDER PENALTIES OF PERJURY:

PRINTED NAME OF TRUSTEE, DIRECTOR, OR OFFICER: Howard Perlow



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hscrc.trustees@maryland.gov <hscrc.trustees@maryland.gov> Reply-To: hscrc.trustees@maryland.gov To: hscrc.trustees@maryland.gov Tue, Dec 6, 2022 at 3:52 PM

**DATE OF STATEMENT: 9/30/2022** 

PERIOD COVERED: FROM: 07/01/2021 TO: 06/30/2022

TRUSTEE, DIRECTOR, OR OFFICER NAME: Marc Terrill

TRUSTEE, DIRECTOR, OR OFFICER BUSINESS ADDRESS: 101 W. Mt. Royal Ave Baltimore, MD 21201

HOSPITAL NAME: Lifebridge Levindale Geriatric Center & Hospital

HOSPITAL ADDRESS: 2434 W. Belvedere Avenue, Baltimore, MD 21215

**TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY NAME:** The Associated: Jewish Community Federation of Baltimore, Inc.

TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY ADDRESS: 101 W. Mt. Royal Ave Baltimore, MD 21201

MAJOR BUSINESS, PROFESSIONAL, OR ACADEMIC ACTIVITY OF TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY: Non-Profit Fundraising

TITLE, RELATIONSHIP, OR POSITION OF TRUSTEE, DIRECTOR, OR OFFICER IN THE BUSINESS ENTITY: President

TYPE OR NATURE OF BUSINESS TRANSACTIONS, DEALINGS, OR SERVICES BY AND BETWEEN THE HOSPITAL TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY HAVING AN ACTUAL OR IMPUTED VALUE OR WORTH OF \$10,000 OR MORE TO THE TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY: LifeBridge Health made a charitable donation to The Associated: Jewish Community Federation of Baltimore, Inc.

MONETARY VALUE OF THE BUSINESS TRANSACTION(S)TO THE TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY: \$10,000.00

DECLARATION OF TRUSTEE, DIRECTOR, OR OFFICER THAT THE STATEMENT IS TRUE TO THE BEST OF HIS/HER KNOWLEDGE, INFORMATION, AND BELIEF THAT THIS STATEMENT IS TRUE AND CORRECT UNDER PENALTIES OF PERJURY:

PRINTED NAME OF TRUSTEE, DIRECTOR, OR OFFICER: Marc Terrill



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hscrc.trustees@maryland.gov <hscrc.trustees@maryland.gov> Reply-To: hscrc.trustees@maryland.gov To: hscrc.trustees@maryland.gov Wed, Oct 26, 2022 at 2:27 PM

DATE OF STATEMENT: 9/30/2022

PERIOD COVERED: FROM: 07/01/2021 TO: 06/30/2022

TRUSTEE, DIRECTOR, OR OFFICER NAME: Brian Moffet

TRUSTEE, DIRECTOR, OR OFFICER BUSINESS ADDRESS: 100 Light Street Baltimore, MD 21202

HOSPITAL NAME: Lifebridge Levindale Geriatric Center & Hospital

HOSPITAL ADDRESS: 2434 W. Belvedere Avenue, Baltimore, MD 21215

TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY NAME: Miles & Stockbridge, PC

TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY ADDRESS: 100 Light Street Baltimore, MD 21202

MAJOR BUSINESS, PROFESSIONAL, OR ACADEMIC ACTIVITY OF TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY: Law Firm

TITLE, RELATIONSHIP, OR POSITION OF TRUSTEE, DIRECTOR, OR OFFICER IN THE BUSINESS ENTITY: Principal

TYPE OR NATURE OF BUSINESS TRANSACTIONS, DEALINGS, OR SERVICES BY AND BETWEEN THE HOSPITAL TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY HAVING AN ACTUAL OR IMPUTED VALUE OR WORTH OF \$10,000 OR MORE TO THE TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY: LifeBridge Health uses Miles & Stockbridge, PC for various legal services. Mr. Moffet was not involved with any of the work performed by Miles & Stockbridge nor received any direct compensation.

MONETARY VALUE OF THE BUSINESS TRANSACTION(S)TO THE TRUSTEE, DIRECTOR, OR OFFICER'S BUSINESS ENTITY: \$547,261.12

DECLARATION OF TRUSTEE, DIRECTOR, OR OFFICER THAT THE STATEMENT IS TRUE TO THE BEST OF HIS/HER KNOWLEDGE, INFORMATION, AND BELIEF THAT THIS STATEMENT IS TRUE AND CORRECT UNDER PENALTIES OF PERJURY:

PRINTED NAME OF TRUSTEE, DIRECTOR, OR OFFICER: Brian Moffet